

KGP5000 series
Smart valve positioner

HART Communication Operation Manual

For PC-based application / Handheld application



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1. Introduction

Please read carefully at first!

This operation manual includes getting information, calibration, maintenance steps, diagnosis and so on for the KGP5000 series smart valve positioner by HART communication. Read this operation manual and an instruction manual carefully before using the positioner.

Please read this along with the instruction manual for the KGP5000 you are using.

※Please check the instruction manual (CD) included at the time of delivery.

※If you do not know the instruction manual for your device, check the positioner version / electronics version / software version of your device and order the latest version.

Notes regarding this operation manual.

- The user should read and understand this publication.
- The contents of this publication are subject to change without notice to improve specifications.
- The contents of this publication may not be reproduced or duplicated in whole or in part, without prior consent.
- This publication may not be revised so long as changes in structure and specifications have no effect on the operation of the positioner.
- The contents of this publication are described as correct as possible but if anything is unclear or you have any questions, please contact KOSO sales office.

1.1. Scope of this operation manual

This document is compatible with the following versions as below.

KGP5003

Electronics Version : 1.0.0 and more

Software Version : 1.0.0 and more

HART®(※) EDD/FDI

EDD Version : 3 and more

FDI Version : 03.00.00 and more

※ HART® is a registered trademark of FieldComm Group.

1.2. Safety notices

This document describes safety notices by using warnings and cautions as below. The user should thoroughly review safety notices described in this operation manual prior to installation, operation, maintenance for the positioner.



Warning

Death or severe personal injury can occur if the user fails to keep safety precautions.



Caution

Minor personal injury or property damage, damages or breakdown of the positioner and the system equipped with the positioner can occur if the user fails to keep safety precautions.

It should be noted that this operation manual includes information for only this smart valve positioner. Therefore, it is the responsibility of the user to consider safety considerations relate to any other installation methods or operation methods except the method provided herein.

1.3. Product summary

KGP5000 series smart valve positioner is a control device mounted on the pneumatic actuator for control valve, which positions a control valve according to a 4 to 20mA signal from a higher-level control system or a control device. Position feedback control system which receives feedback signal mapped to the desired valve travel and compares both input signal and feedback signal enables accurate positioning of a control valve.

In addition, it is possible to use this positioner to operate various types of pneumatic actuator such as linear or rotary motion actuators both of single and double acting.

Furthermore, the positioner utilizing digital techniques performs the functions of advanced PID controller, local user interface (LUI) using LCD, diagnosis utilizing sensing techniques with potentiometers and internal pressure sensors. Such features enable an easy installation and calibration, an effective monitoring, and an efficient process management relevant to operations and maintenance.

This device can do the work of setting and adjustment by a communication tool of a HART communicator.

1.4. Electrical connections



Warning

- Disconnect the power supply before wiring connections.
- Wiring connections must be done in accordance with national electrical code requirements.
- Avoid wiring connection on wet weather days or in environments are saturated with water. They are liable to electric leakage or damage to the positioner.



Caution

- Close the unused entries for flameproof enclosures with blanking elements to avoid the intrusion of humidity, dust, etc.
- The entries shall be sealed with sealants to avoid the intrusion of water or rain
- Earthing and bonding conductor shall be connected by terminal lugs (Tinning copper).
- Earthing or bonding conductor shall be firmly connected by using screws with captive spring lock washer(M4) provided on the positioner in such a way to prevent loosening and twisting.
- When using the flame proof type, a conductor with a cross-sectional area of at least 1mm² shall be used for internal earthing.
- When using the flame proof type, a conductor with a cross-sectional area of at least 4mm² shall be used for external bonding.
- Check the specifications of cable glands and blanking elements to make sure to use only suitable Ex certificated cable glands and blanking elements. See Table 1.4a shows the suitable Ex certificated cable glands and blanking elements for each proof type.

The figure1.4a below shows the layout of the entries for electrical connections and terminals.

There are a few different types of thread for entries.

You can identify the type of the thread by the engraved letter on the outside of entries. The letter "M" means M20X1.5, the letter "N" means 1/2NPT and the letter "_" means G1/2.

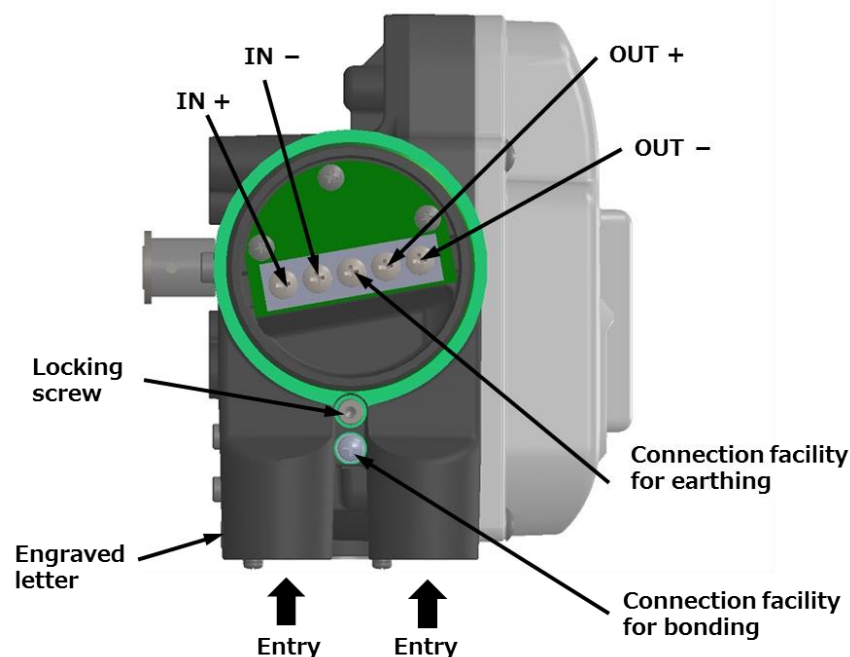


Figure1.4a Entries and Connection Facilities

Make wiring connections according to the following procedure.

1. Remove the terminal cover.

2. Lead a cable into the terminal box from the outside through the entries and the cable gland.
3. Connect wires of loop current, respectively, to IN+ and IN- of the positioner.
4. Connect wires of position transmitter, respectively, to OUT+ and OUT- of the positioner. ※ Model KGP5003 only
5. As illustrated in figure 1.4a, two connection facilities for earthing and bonding conductors are available. The two connection facilities are equipotential. Make wiring connections according to local electrical codes which apply to the application.
6. Fix a cable with the cable gland following the instruction manual of the cable gland manufacturer.
7. Replace the terminal cover.
8. Turn the cover locking screw counterclockwise to fix the terminal cover.

Field wiring diagram is shown in figure 1.4b and 1.4c.

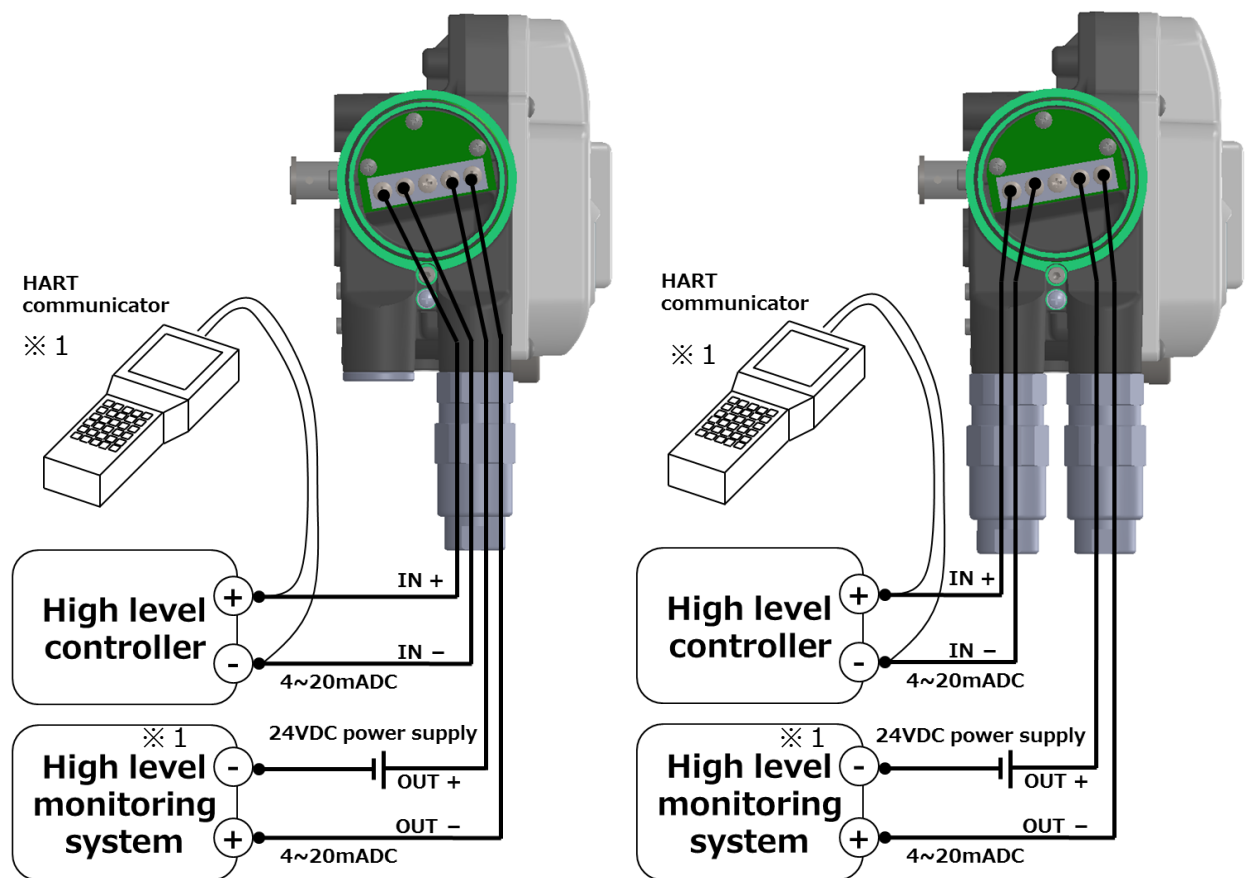


Figure 1.4b Field wiring diagram for 1 cable(4-core) Figure 1.4c Field wiring diagram for 2 cable(2-core)

※1 Model KGP5003 only

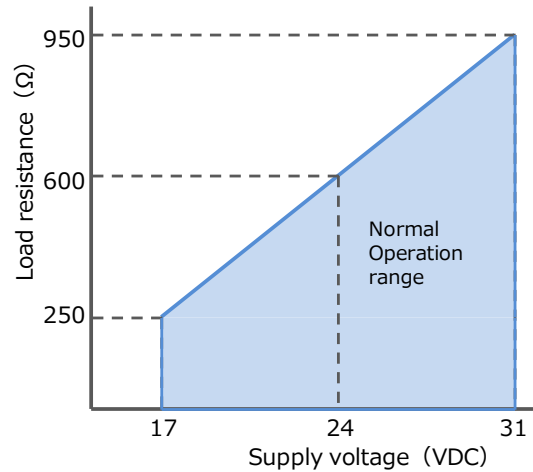


Figure 1.4d Load resistance to supply voltage relationship via the connection of position transmitter

Supply power to the positioner according to the load resistance. It should be noted that the supply power must not be exceed 40VDC.

Table 1.4a The suitable Ex certificated cable glands and blanking elements for each proof type

Proof type	Thread form of entries	Certification	Rated ambient temperature range	Service temperature range
TIIS	G1/2	Ex d IIC Gb	-20°C~+60°C	-20°C~+63°C
CCC(NEPSI)	1/2NPT	Ex db IIC Gb	-40°C~+70°C	-40°C~+73°C
KOSHA	1/2NPT	Ex d IIC	-20°C~+60°C	-20°C~+63°C
IECEX, CNS	1/2NPT or M20X1.5	Ex db IIC Gb	-40°C~+70°C	-40°C~+72°C
ATEX	1/2NPT or M20X1.5	II 2 G Ex db IIC Gb	-40°C~+70°C	-40°C~+72°C
EAC	1/2NPT or M20X1.5	1 Ex db IIC Gb	-40°C~+70°C	-40°C~+72°C

1.5. Setup and information



Warning

- Changes in parameters and so on owing to setup procedure may cause unexpected movements of the valve. Perform the setup in the conditions such as offline state which does not directly affect the process.
 - Don't remove the terminal cover of the positioner during or after the passage of electric current. In case the terminal cover must be opened reluctantly, perform that after confirming that flammable, explosive gases are not present, and the environment is not saturated with water or steam.
 - Don't touch the moving parts during the setup procedure. It causes personal injury.
 - **Keep away from a magnet material or a magnetic-tripped screwdriver.** It unexpectedly moves the control valve so that it may cause a serious damage.
 - Don't use a wireless transceiver near the positioner.
-

1.6. Preparation for HART communication

A personal computer or communicator and a HART modem are required to acquire the information of this device unit via HART communication and perform installation / setting work, maintenance, alarm setting / diagnosis. In addition, the HART modem driver and EDD (Electronic Device Description) or FDI (Field Device Integration) package for KGP5000 communication must be installed on the PC.

Note: If you want to download and install EDD/FDI to a communicator, please check with the communicator manufacturer.

Note: Please check with each manufacturer for the installation of the HART modem driver and management software.

The steps for connecting to a PC and downloading EDD/FDI is shown below.

1) Download EDD/FDI for HART communication.

The EDD/FDI for HART communication can be downloaded from the following FieldComm Group website. You can also use the EDD/FDI from the CD that was included when you purchased this device unit.

Download to PC:

- ① Go following web site:
[URL: https://www.fieldcommgroup.org/registered-products](https://www.fieldcommgroup.org/registered-products).
- ② Enter "KGP5000" in the "Search by Product Name" field and click "Search" button.
- ③ Select and click the KGP5000 icon.
- ④ Select Version "3".
- ⑤ Click "EDD Download >" or "FDI Download 03.00.00" to start download and save files to any location.

2) Installation of EDD/FDI for HART communication.

To register the downloaded EDD and FDI to the management software or communicator, please check the instruction manual of the management software or communicator you are using.

3) Connection

Connect a communication tool (e.g. HART Communicator or host controller...) to IN+ and IN- of the instrument as described in section 1.4.

2. Menu tree of the HART Communication

2.1. Menu type

This manual explains how to operate the KGP5000 via HART communication using the FDI RRTE (※) screen.

- The menu structure differs between the PC-based application (management software that runs on a PC) and the handheld application (tablet-type communicators).
- If you are using a PC-based application type, see chapters 2. to 8.
If you are using a handheld application type (communicator), see section 9.

※ FDI RRTE (Reference Run-Time Environment) is an FDI reference application provided by FieldComm Group.
Screen images used in this manual attribute to FieldComm Group.

Menu items	Description
① Process Variables	Process variables and information root menu
② Device Settings	Device settings menu
③ Maintenance	Maintenance root menu
④ Diagnostics	Diagnostics and Alarm root menu
⑤ Offline	Offline root menu
⑥ Online	Root menu for handheld application type

Table 2.1a Menu item

2.2. Menu structure

2.2.1. Process Variables menu

For details on the Process Variables menu, see 4. [Process Variables](#).

[Process Variables] top menu

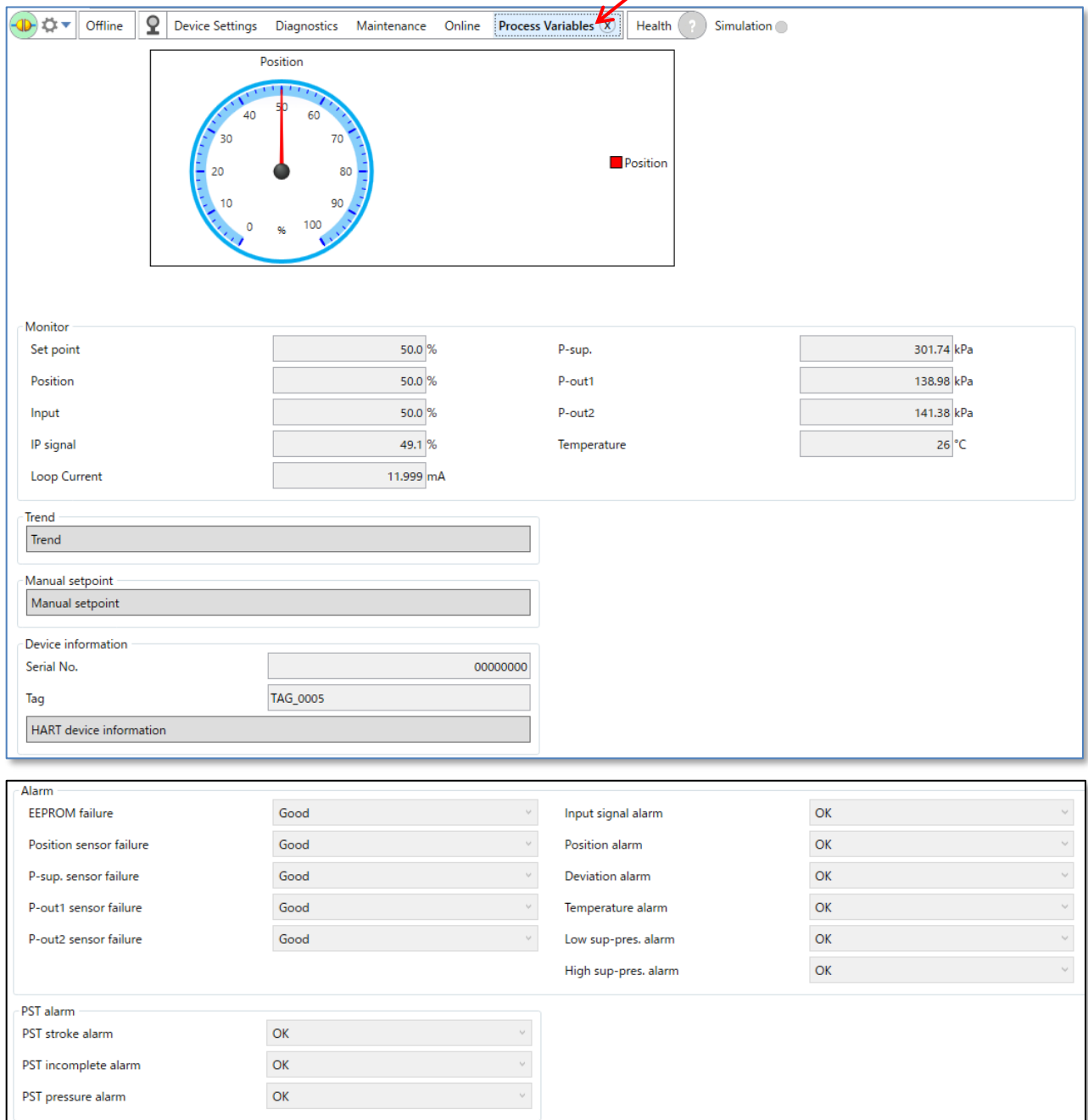


Figure 2.2.1a [Process Variables] top menu

2.2.2. Device Settings menu

For details on the Device settings menu, see [5. Device Settings](#).

This menu consists of the **[Device Settings] top menu** and the **[Extended device settings] menu** as a submenu.

The top menu displays an overview of the current settings. To check details or change settings, open the **[Extended device settings] menu**.

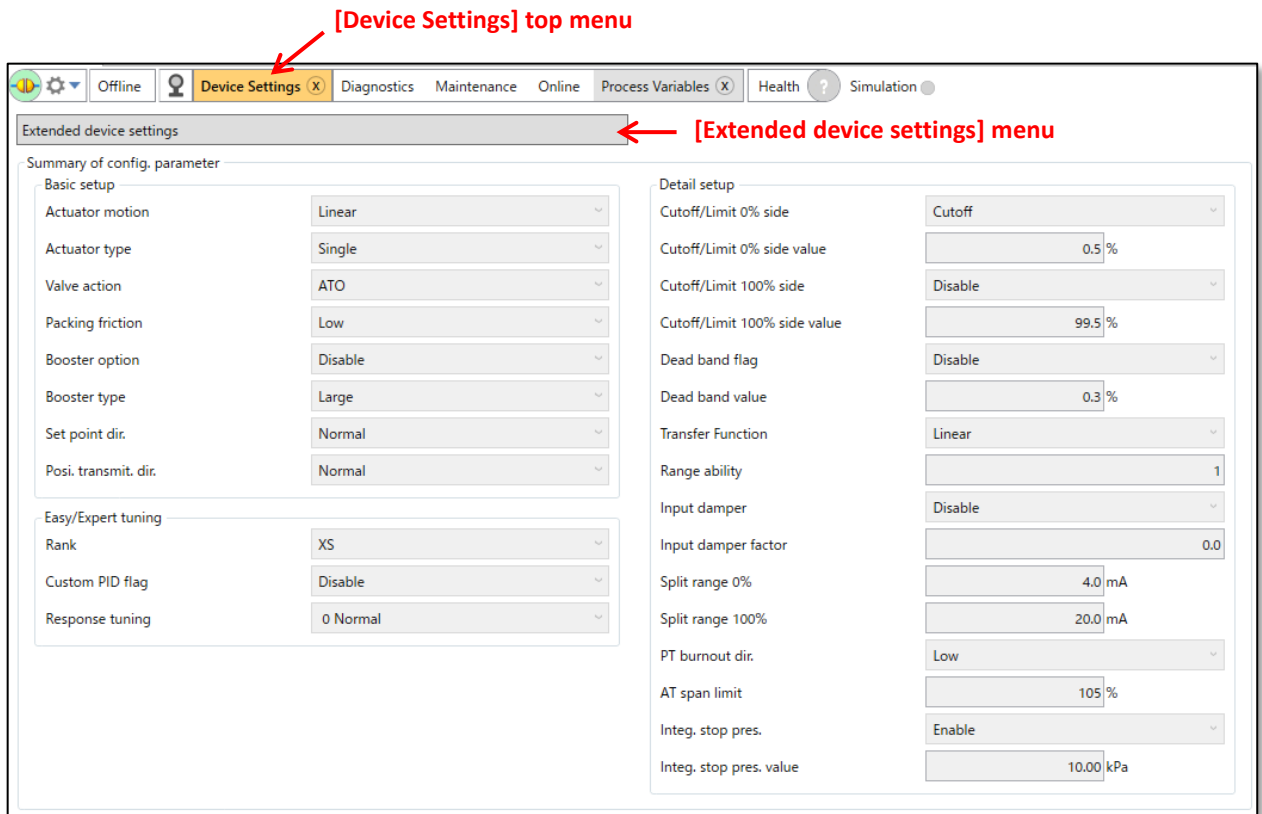


Figure2.2.2a [Device Settings] top menu

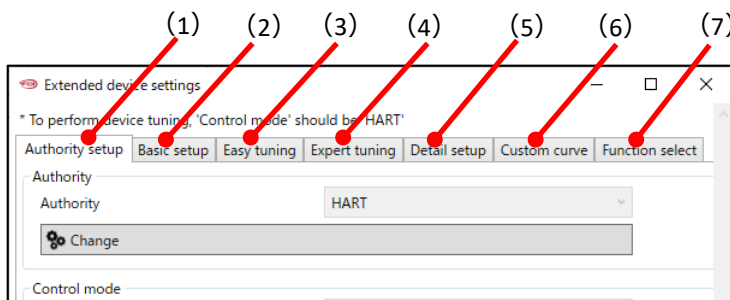


Figure.2.2.2b [Extended device settings] menu

[Extended device settings] menu consists of the following menus:

- | | |
|---------------------|--|
| (1) Authority setup | See 3. Authority setup |
| (2) Basic setup | See 5.2. Basic setup |
| (3) Easy tuning | See 5.3. Easy tuning |
| (4) Expert tuning | See 5.4. Expert tuning |
| (5) Detail setup | See 5.5. Detail setup |
| (6) Custom curve | See 5.6. Custom curve |
| (7) Function select | See 5.7. Function select |

2.2.3. Maintenance menu

For details on the Maintenance menu, see [6. Maintenance](#).

This menu consists of the **[Maintenance] top menu** and the **[Extended maintenance] menu** as a submenu.

The top menu displays device basic information. To check details, change settings, perform calibration or ..., open the **[Extended maintenance] menu**.

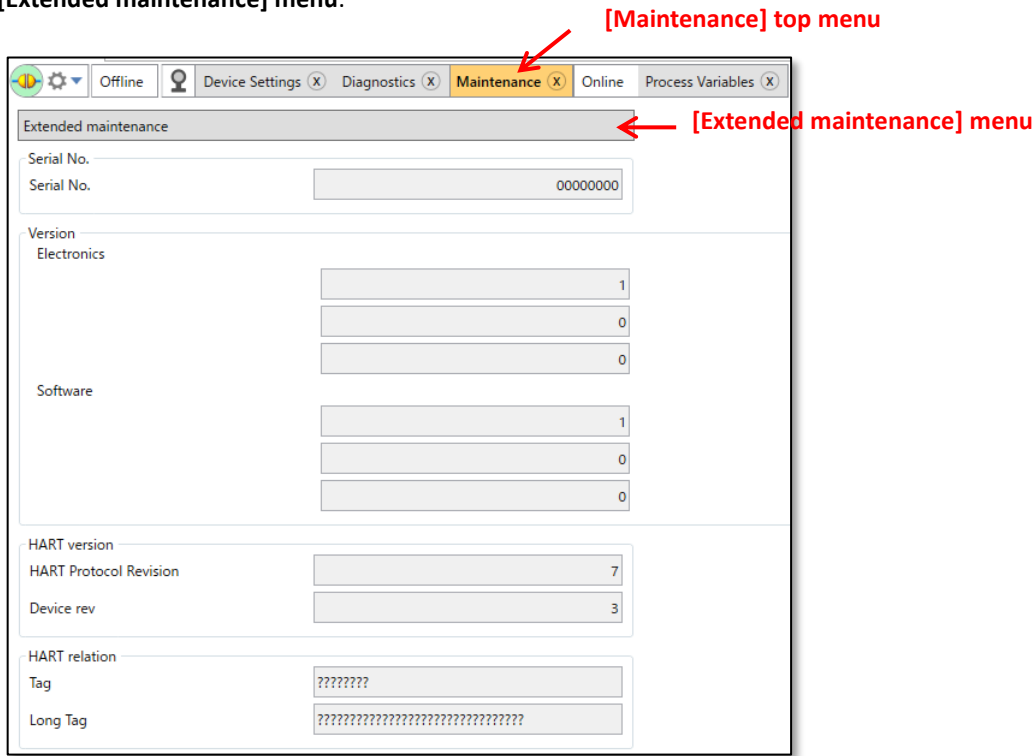


Figure 2.2.3a [Maintenance] top menu

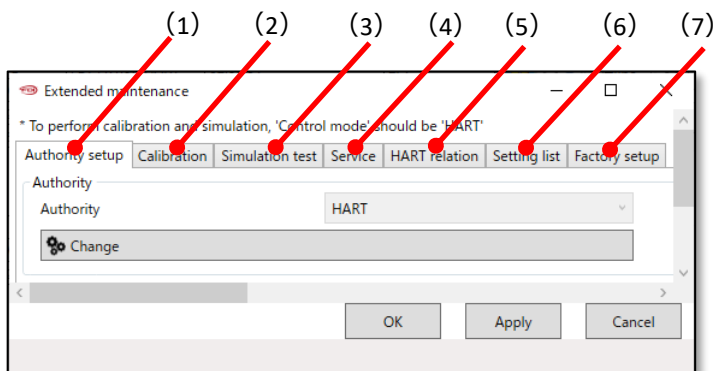


Figure 2.2.3b [Extended maintenance] menu

[Extended maintenance] menu consists of the following menus:

- (1) Authority setup See [3. Authority setup](#)
- (2) Calibration See [6.2. Calibration](#)
- (3) Simulation test See [6.3. Simulation test](#)
- (4) Service See [6.4. Service](#)
- (5) HART relation See [6.5. HART relation](#)
- (6) Setting list See [6.6. Setting list](#)
- (7) Factory setup ✖ See [6.7. Factory setup](#)

✖ This menu is not displayed by default.

2.2.4. Diagnostics menu

For details on the Diagnostics menu, see [7. Diagnostics](#).

This menu consists of the **[Diagnostics] top menu** and the **[Extended diagnostics] menu** as a submenu.

The top menu displays diagnostics results. To check details, change settings, perform diagnostics, open the **[Extended diagnostics] menu**.

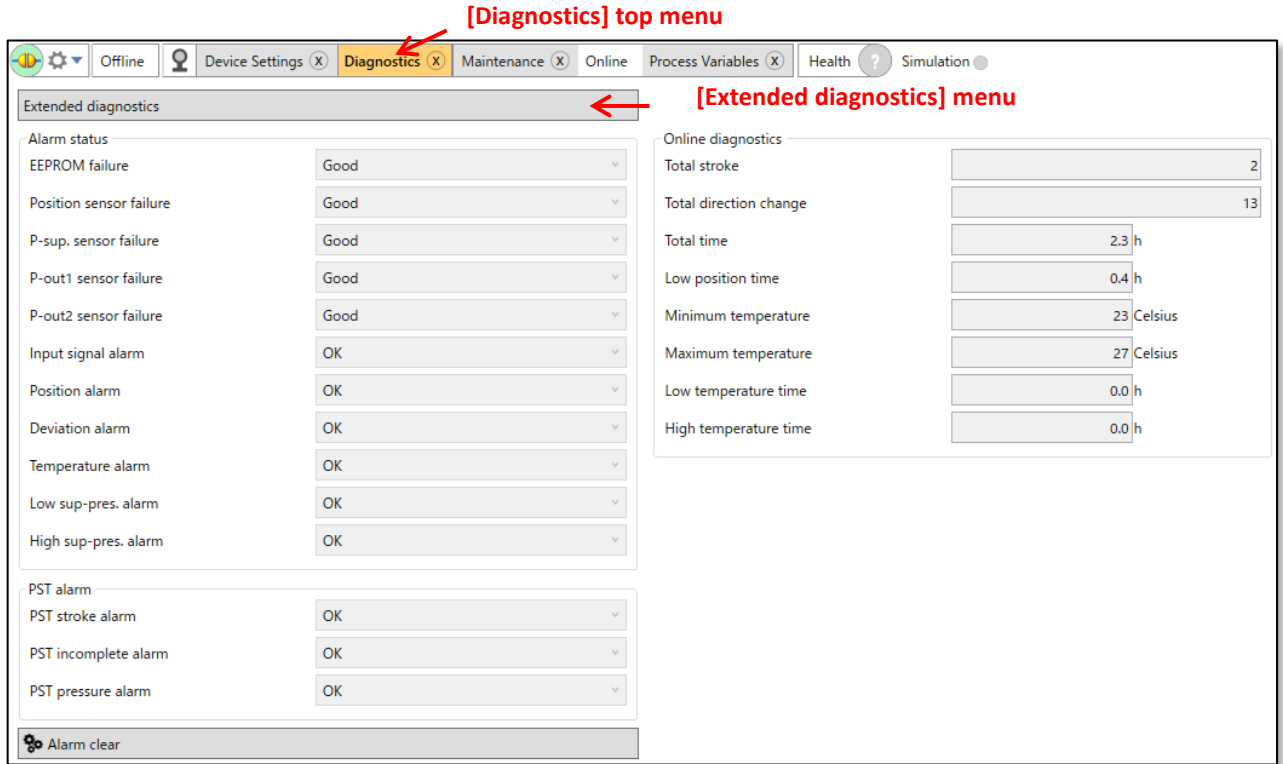


Figure 2.2.4a [Diagnostics] top menu

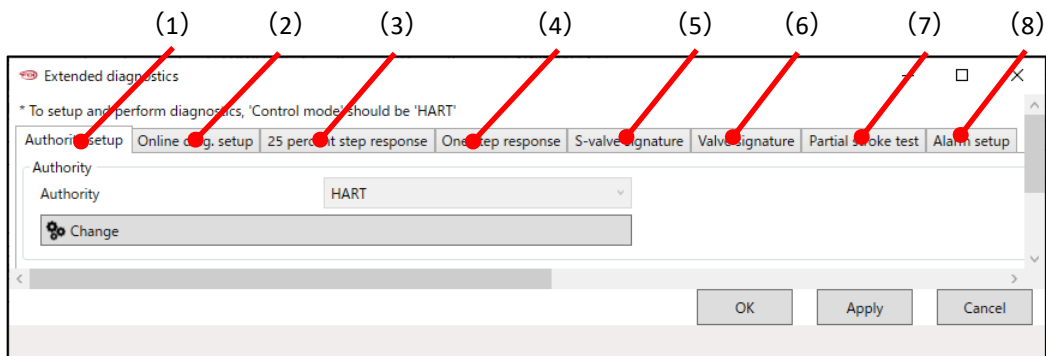


Figure 2.2.4b [Extended diagnostics] menu

[Extended diagnostics] menu consists of the following menus:

- | | |
|------------------------------|--|
| (1) Authority setup | See 3. Authority setup |
| (2) Online diag. setup | See 7.2. Online diag. setup |
| (3) 25 percent step response | See 7.3. 25 % step response |
| (4) One step response | See 7.4. One step response |
| (5) S-valve signature | See 7.5. Simple valve signature |
| (6) Valve signature | See 7.6. Valve signature |
| (7) Partial stroke test | See 7.7. Partial stroke test (PST) |
| (8) Alarm setup | See 7.8. Alarm setup |

2.2.5. Offline menu

For details on the Offline menu, see [8. Offline](#).

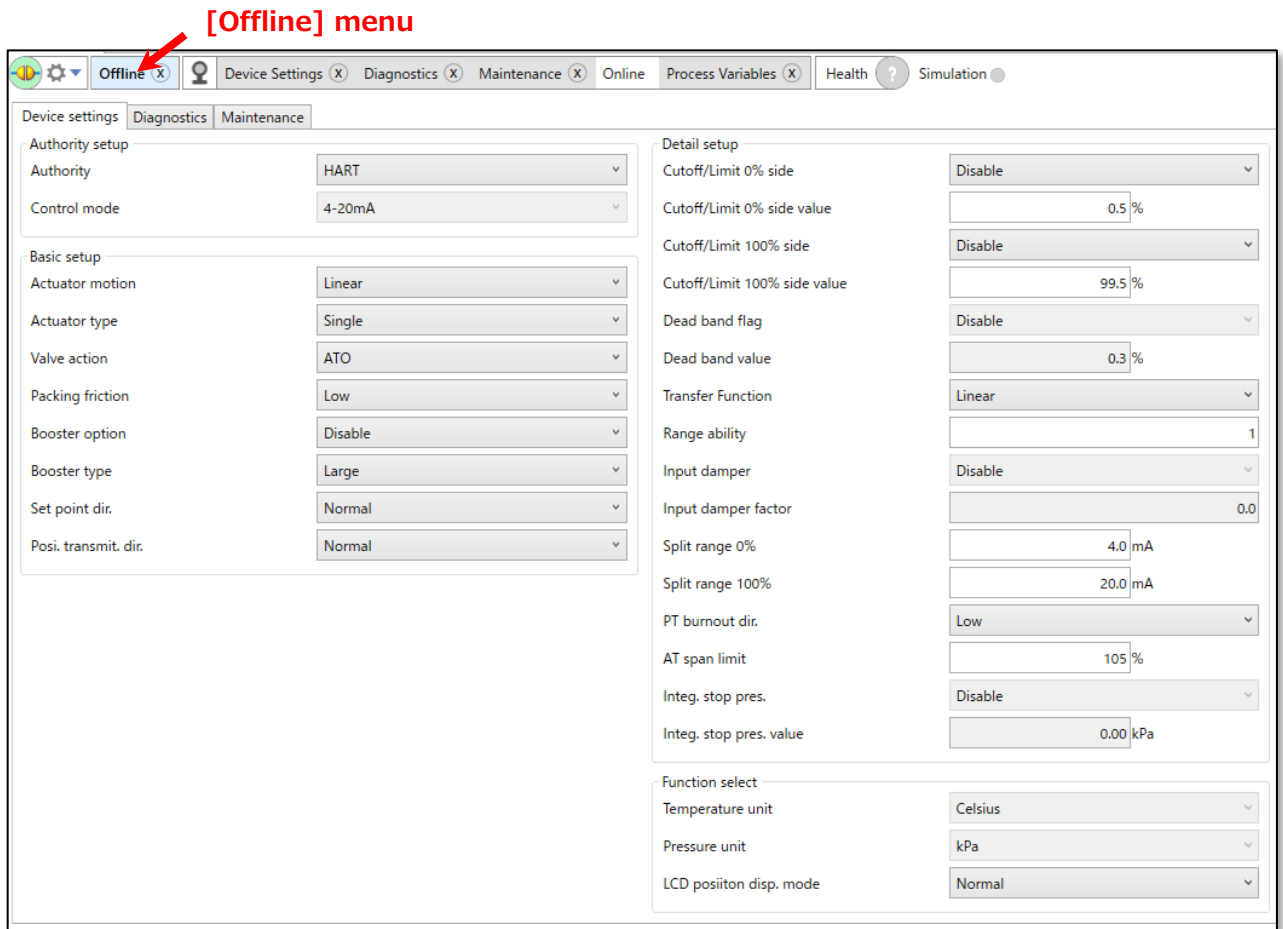


Figure.2.2.5a [Offline] menu

2.2.6. Online menu

For details on the Online menu, see [9. Online](#).



Figure 2.2.6a [Online] menu



3. Authority setup

3.1. Operating and Setting authority from HART host controller

This device uses the “**Authority** (write authority)” parameter to change the authority to rewrite settings. To change the positioner settings from HART host controller, change the “**Authority**” parameter to "HART" to remove the write protection.

Furthermore, to control special operations such as automatic adjustment, calibration, simulation, and offline diagnosis separately from input signals from HART host controller, it is necessary to change the “**Control mode**” (operation authority) parameter to “HART”.

Table 3.1 List of selectable functions

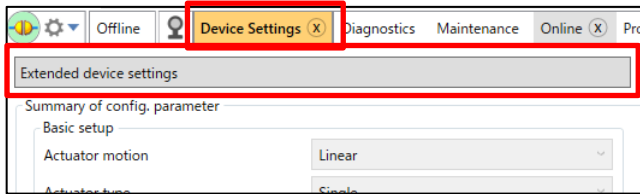
Items	Description	Parameter	Default
Authority	<p>Set write authority to HART communication. Select HART in case in which settings should be configured via not LUI but HART communication only.</p> <p>Once HART is selected, only ‘Information’ from ‘TOP’ menu will be able to be accessed through LUI.</p> <p>※ If to change the setting back from HART to LUI, please get permission in advance from the person responsible for controlling the device via HART communication.</p> <p>※ To reset from HART to LCD(LUI), the following special operation must be conducted.</p> <p>When a screen is displayed as shown below, MENU > Information > Monitor > Status</p> <ol style="list-style-type: none"> 1. Press the up  and left  arrow keys simultaneously for four (4) seconds. 2. When a “Yes/No” confirmation is displayed, select “Yes”. 3. The switching from HART to LCD(LUI) of access authority will be completed. 	LCD / HART	LCD
Control mode	<p>Set operational authority. Select “HART” to execute operations from HART host controller. Select “4-20mA” to execute operations from input signal.</p>	4-20 mA/ HART	4-20 mA

Note: To change **Authority** to “HART”, the LUI (LCD) screen must be in the **TOP menu**, **Alarm status menu**, or **Information menu**.

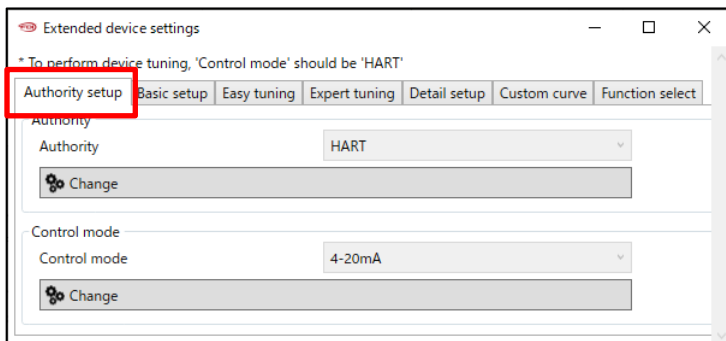
3.1.1. Check “Authority” and “Control mode”

MENU) *Device Settings > Extended device settings > Authority setup*

- ① Select [Device Settings] from the menu tab to open the [Device Settings] top menu.
- ② Click [Extended device settings] and open [Extended device settings] menu.



- ③ Select [Authority setup] menu tab.



※ Same menu also exist under the [Extended maintenance] menu and [Extended diagnostics menu].

MENU) *Maintenance > Extended maintenance > Authority setup*

MENU) *Diagnostics > Extended diagnostics > Authority setup*

3.1.2. Change “Authority”

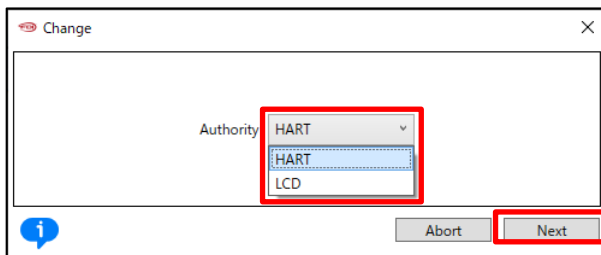
The steps to change “Authority” is shown below.

MENU) *Device Settings > Extended device settings > Authority setup > Authority*

- ① Click [Change] in the [Authority] menu group.



- ② If give authority to change configuration to the HART host controller, select "HART".
If do not give authority to change configuration to the HART host controller, select "LCD". Click [Next] to configure.



3.1.3. Change “Control mode”

To change “Control mode” is shown below.

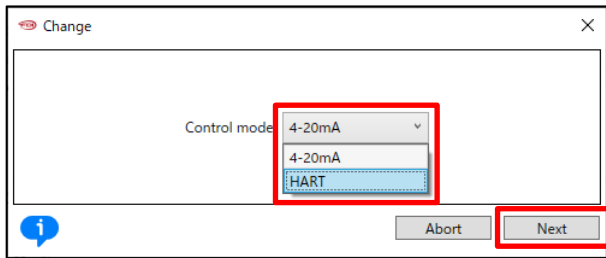
※ In order to change “Control mode”, the “Authority” setting must be “HART”.

MENU) *Device Settings > Extended device settings > Authority setup > Control mode*

- ① Click [Change] in the [Control mode] menu group.



- ② If give operational authority to the HART host controller, select "HART". If do not give operational authority to the HART host controller, select "4-20mA". Click [Next] to configure.

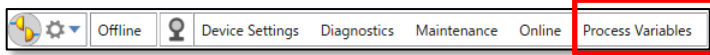


4. Process Variables

This menu offers to display the process variables and other basic information and control setpoints.

MENU) *Process Variables*

Select [Process Variables] from the menu tab to open the **[Process Variables] top menu**.



This menu offers to confirm the following information.

Monitor, Trend, Manual input, Device Information and Alarm information.

Monitor			
Set point	50.1 %	P-sup.	287.67 kPa
Position	50.1 %	P-out1	144.00 kPa
Input	50.1 %	P-out2	179.31 kPa
IP signal	44.5 %	Temperature	24 °C
Loop Current	12.010 mA		
Trend			
Trend			
Manual setpoint			
Manual setpoint			
Device information			
Serial No.	00000000		
Tag	????????		
HART device information			

Alarm			
EEPROM failure	Good	Input signal alarm	OK
Position sensor failure	Good	Position alarm	OK
P-sup. sensor failure	Good	Deviation alarm	OK
P-out1 sensor failure	Good	Temperature alarm	OK
P-out2 sensor failure	Good	Low sup-pres. alarm	OK
		High sup-pres. alarm	OK
PST alarm			
PST stroke alarm	OK		
PST incomplete alarm	OK		
PST pressure alarm	OK		

4.1. Monitor

Monitor the following measured value.

Displayed items are as follows:

[Monitor]

Setpoint	: Set point	P-sup.	: Supply pressure
Position	: Valve position	P-out1	: Output pressure 1
Input ※	: Percentage of input signal	P-out2	: Output pressure 2
IP signal	: IP signal current	Temperature	: Temperature
Loop current	: Input signal		

※ When split range is set, the value displayed in “Input” differs from the actual valve opening.

4.2. Trend

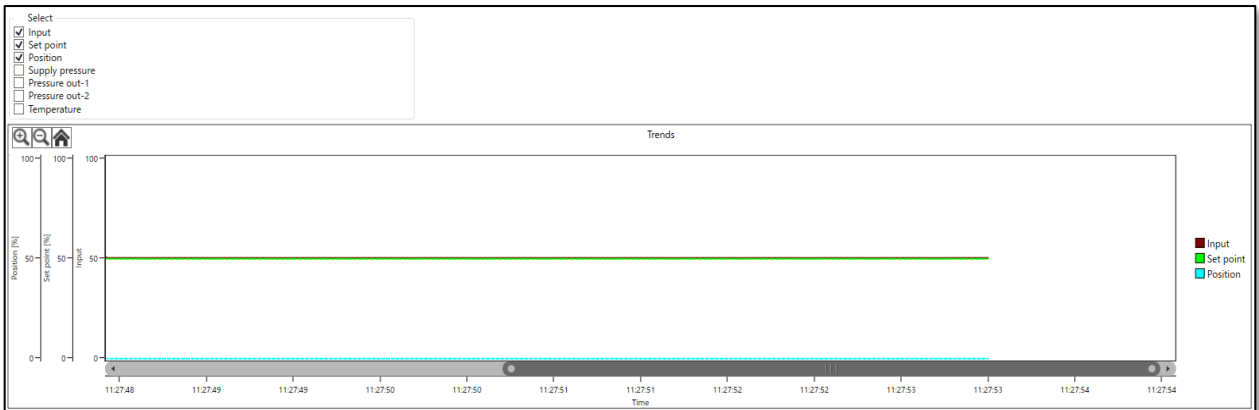
This menu offers to confirm status of positioner such as input current, set point, valve position, temperature.

MENU) *Process Variables > Trend*

- ① Click [Trend] in the [Trend] menu group.



- ② Trend graph is displayed.



Display items are as follows:

Input ※	: Percentage of Input signal	Pressure out-1	: Output pressure 1
Set point	: Set point	Pressure out-2	: Output pressure 2
Position	: Valve position	Temperature	: Temperature
Supply pressure	: Supply pressure		

※ When split range is set, the value displayed in “Input” differs from the actual valve opening.

4.3. Manual setpoint

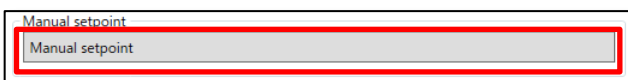
This menu offers the ability to control Setpoint from the HART host controller.



- To activate this function, “Authority” must be “HART”.

MENU) *Process Variables > Manual setpoint*

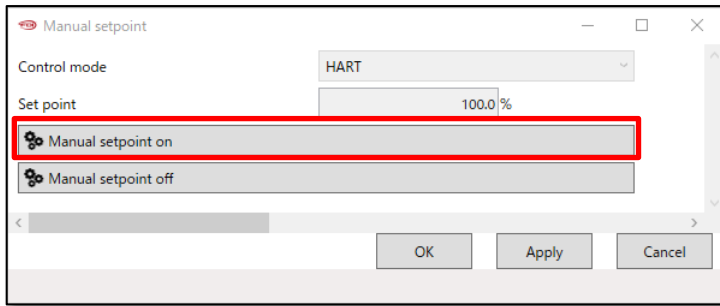
- ① Click [Manual setpoint] in the [Manual setpoint] group menu.



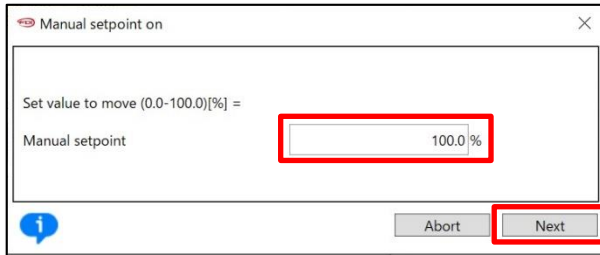
1) Enable manual setpoint

The steps for specifying setpoint from the HART host controller is shown below.

- ① Click [Manual setpoint on].



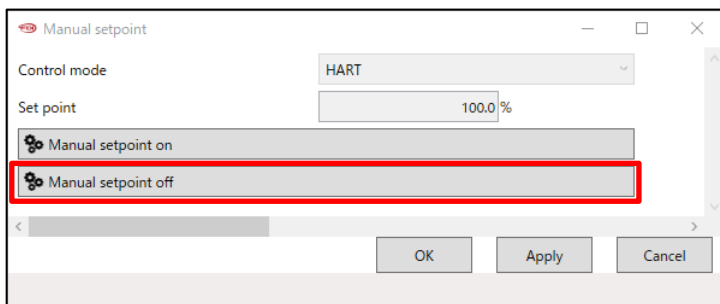
② Enter the setpoint value and click [Next].



2) Disable manual setpoint

To return device control to input signals, perform the following operations.

① Click [Manual setpoint off].



4.4. Device information

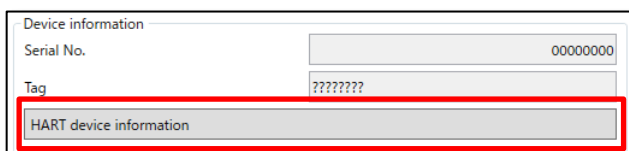
This menu displays device information for the positioner.

Display the following items:

Serial No.	: Serial number	Tag	: Tag number
------------	-----------------	-----	--------------

To view detailed information, perform the following operations.

① Click [Device information] in the [HART device information] menu group.



② Open the detailed information menu.

Manufacturer	KOSO
Device Type	KGP5000
Device Identifier	0
Tag	????????
Long Tag	????????????????????????????????
Descriptor	????????????????
Date	2015/01/06
Message	????????????????????????????????
Final Assembly Number	0

Displayed items are as follows:

Manufacturer	: Manufacturer	Descriptor	: Descriptor
Device Type	: Model	Date	: Date
Device Identifier	: Device Identifier	Message	: Message
Tag	: Tag number	Final Assembly Number	: Final Assembly Number
Long Tag	: Long Tag number		

4.5. Alarm, PST alarm

This menu displays alarm information of the positioner.

Alarm			
EEPROM failure	Good	Input signal alarm	OK
Position sensor failure	Good	Position alarm	OK
P-sup. sensor failure	Good	Deviation alarm	OK
P-out1 sensor failure	Good	Temperature alarm	OK
P-out2 sensor failure	Good	Low sup-pres. alarm	OK
		High sup-pres. alarm	OK
PST alarm			
PST stroke alarm	OK		
PST incomplete alarm	OK		
PST pressure alarm	OK		

Displayed items are as follows:

[Alarm]

EEPROM failure	: Memory failure	Input signal alarm	: Input signal alarm
Position sensor failure	: Position sensor failure	Position alarm	: Valve position alarm
P-sup. sensor failure	: Supply pressure sensor failure	Deviation alarm	: Deviation alarm
P-out1 sensor failure	: Output pressure1 sensor failure	Temperature alarm	: Temperature alarm
P-out2 sensor failure	: Output pressure2 sensor failure	Low sup-pres. alarm	: Low supply pressure alarm
		High sup-pres. alarm	: High supply pressure alarm

[PST alarm]

PST stroke alarm	: PST stroke alarm	PST incomplete alarm	: PST incomplete alarm
PST pressure alarm	: PST pressure alarm		

5. Device Settings

This menu offers the setup of the essential items and the detailed items required for control with the positioner.

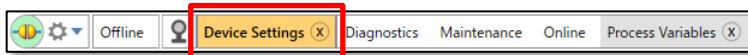


Caution

➤ To change the settings, “Authority” must be “HART”.

MENU) *Device Settings*

① Select [Device Settings] from the menu tab to open the [Device Settings] top menu.



Displays an overview of the current device settings.

Extended device settings

Summary of config. parameter

Basic setup		Detail setup	
Actuator motion	Linear	Cutoff/Limit 0% side	Cutoff
Actuator type	Single	Cutoff/Limit 0% side value	0.5 %
5300 Actuator	Other	Cutoff/Limit 100% side	Disable
Valve action	ATO	Cutoff/Limit 100% side value	99.5 %
Packing friction	Low	Dead band flag	Disable
Booster option	Disable	Dead band value	0.3 %
Booster type	Large	Transfer Function	Linear
Set point dir.	Normal	Range ability	1
Posi. transmit. dir.	Normal	Input damper	Disable
Easy/Expert tuning		Input damper factor	0.0
Rank	XS	Split range 0%	4.0 mA
Custom PID flag	Disable	Split range 100%	20.0 mA
Response tuning	0 Normal	PT burnout dir.	Low
		AT span limit	103 %
		Integ. stop pres.	Disable
		Integ. stop pres. value	0.00 kPa

Display items are as follows:

[Summary of config. parameters]

[Basic setup]

Actuator motion	: Stem motion type	Actuator type	: Acting type
5300 Actuator	: KOSO high power actuator	Valve action	: Direction of a valve when Pout1 is output
Packing friction	: Packing material	Booster option	: Booster option enable/disable
Booster type	: Booster type	Set point dir.	: Setpoint direction
Posi. transmit. dir.	: Position transmitter direction		

[Easy/Expert tuning]

Rank	: Rank of the PID parameter	Custom PID flag	: PID custom enable/disable
------	-----------------------------	-----------------	-----------------------------

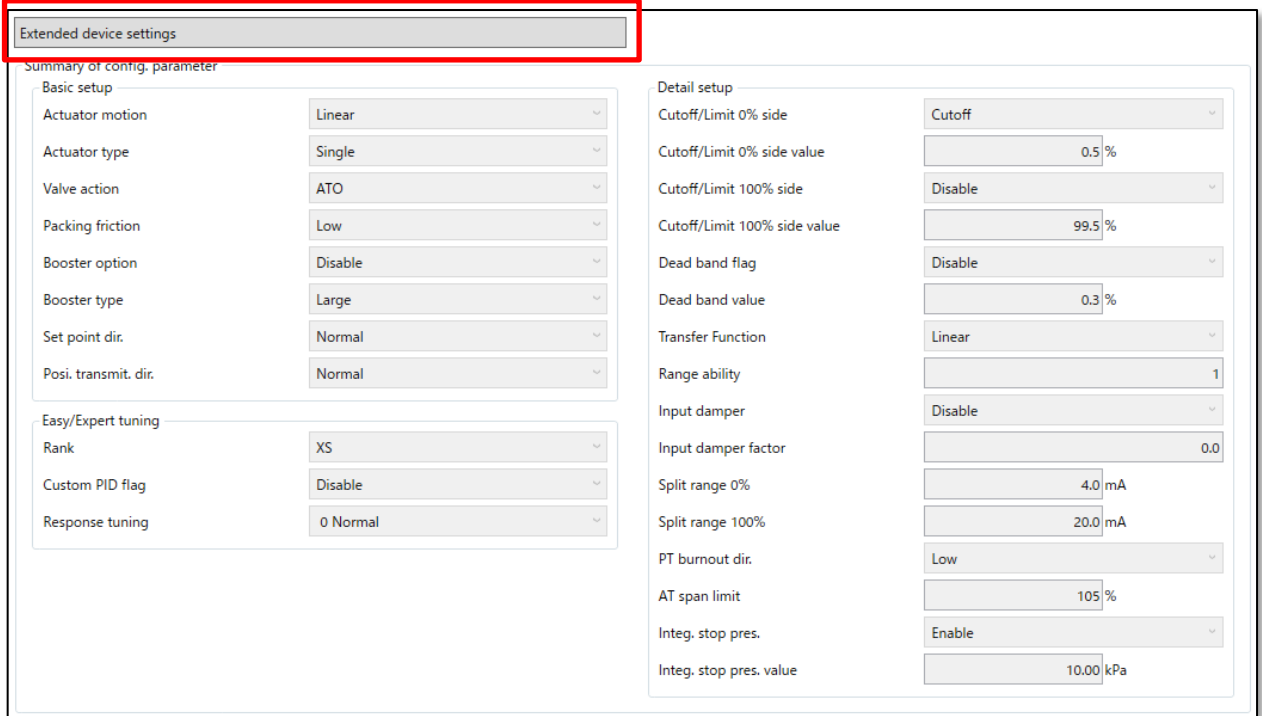
Response tuning	: Response tuning		
[Detail setup]			
Cutoff/Limit 0% side	: Cutoff/Limit 0% side enable/disable	Cutoff/Limit 0% side value	: Cutoff/Limit 0% side value
Cutoff/Limit 100% side	: Cutoff/Limit 100% side enable/disable	Cutoff/Limit 100% side value	: Cutoff/Limit 100% side value
Dead bang flag	: Deadband enable/disable	Dead band value	: Deadband value
Transfer function	: Transfer function	Range ability	: Range ability
Input damper	: Input dumper enable/disable	Input damper factor	: Input damper factor
Split range 0%	: Split range 0% side	Split range 100%	: Split range 100% side
PT burnout dir.	: Burnout direction of the Position transmitter	AT span limit	: Autotune span limit value
Integ. stop pres.	: Integral stop pressure enable/disable	Integ. stop pres. value	: Integral stop pressure threshold value

5.1. Extended device settings

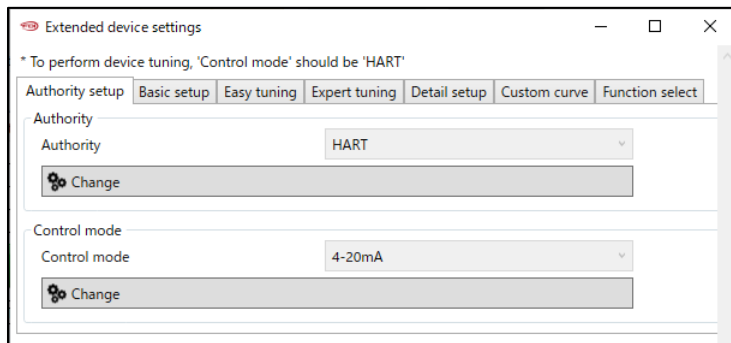
This menu is an extended menu for basic settings, tuning, detailed settings, and function settings for controlling the positioner.

MENU) *Device Settings > Extended device settings*

- Click [Extended device settings] in the [Device Settings] top menu.



- Open the [Extended device settings] menu.



Menu items are as follows:

- | | |
|---------------------|--|
| (1) Authority setup | See 3. Authority setup |
| (2) Basic setup | See 5.2. Basic setup |
| (3) Easy tuning | See 5.3. Easy tuning |
| (4) Expert tuning | See 5.4. Expert tuning |
| (5) Detail setup | See 5.5. Detail setup |
| (6) Custom curve | See 5.6. Custom curve |
| (7) Function select | See 5.7. Function select |

Click on the tab to open each menu.

5.2. Basic setup

Select essential parameters necessary for the control of the positioner.

※ Perform basic setup surely before performing the following setup (easy tuning) in next section.



Caution

➤ To change the settings, “**Authority**” must be “HART”.

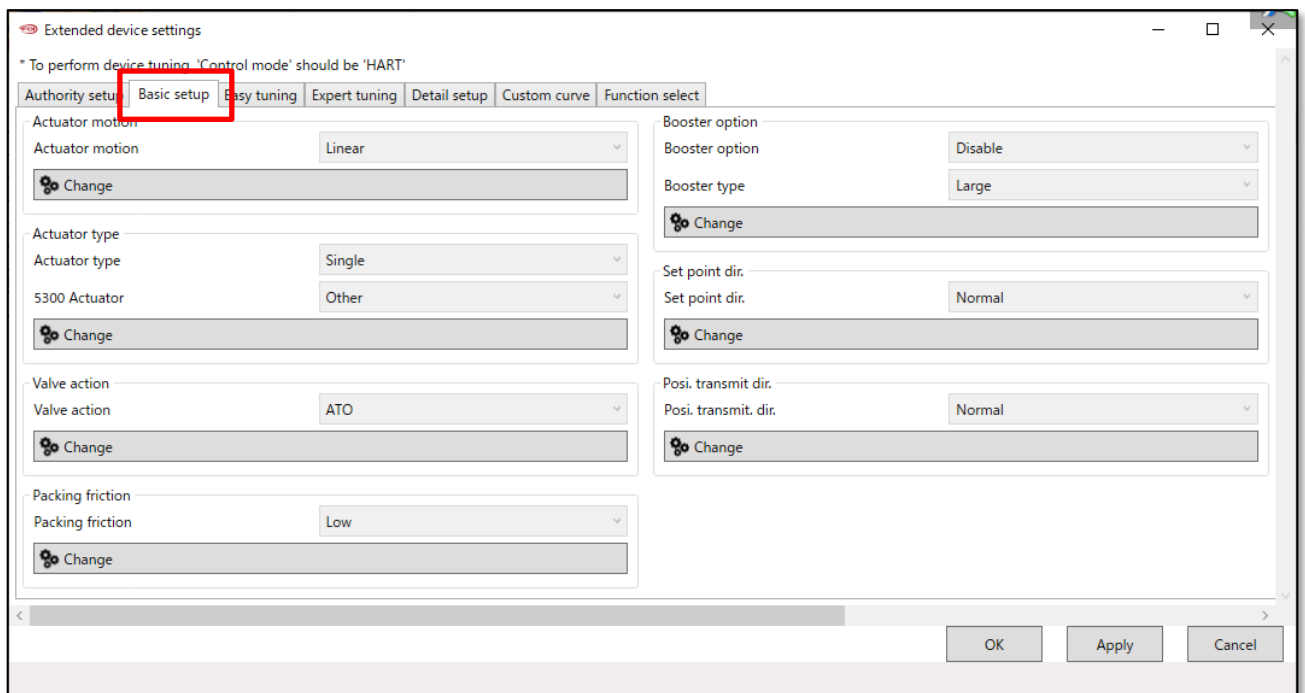
Setup items are as follows:

Actuator motion	: Stem motion type	Actuator type	: Acting type
Valve action	: Valve direction	Packing friction	: Packing material
Booster option	: Booster option	Set point dir.	: Setpoint direction
Posi. transmit. dir.	: Direction of Position transmitter		

※ For details on each item, refer to the KGP5000 instruction manual.

MENU) *Device Settings > Extended device settings > Basic setup*

① Select the [Basic setup] tab in the [Extended device settings] menu to open the [Basic setup] menu.



Click [Change] within each menu group to change the current settings.

5.3. Easy tuning

Easy tuning is the setup to ensure that the positioner is operated smoothly relative to the actuator on which the positioner is mounted. It is possible to perform easily zero/span adjustments of a control valve, selection of suitable PID parameters, setting of other parameters necessary to control.



Caution

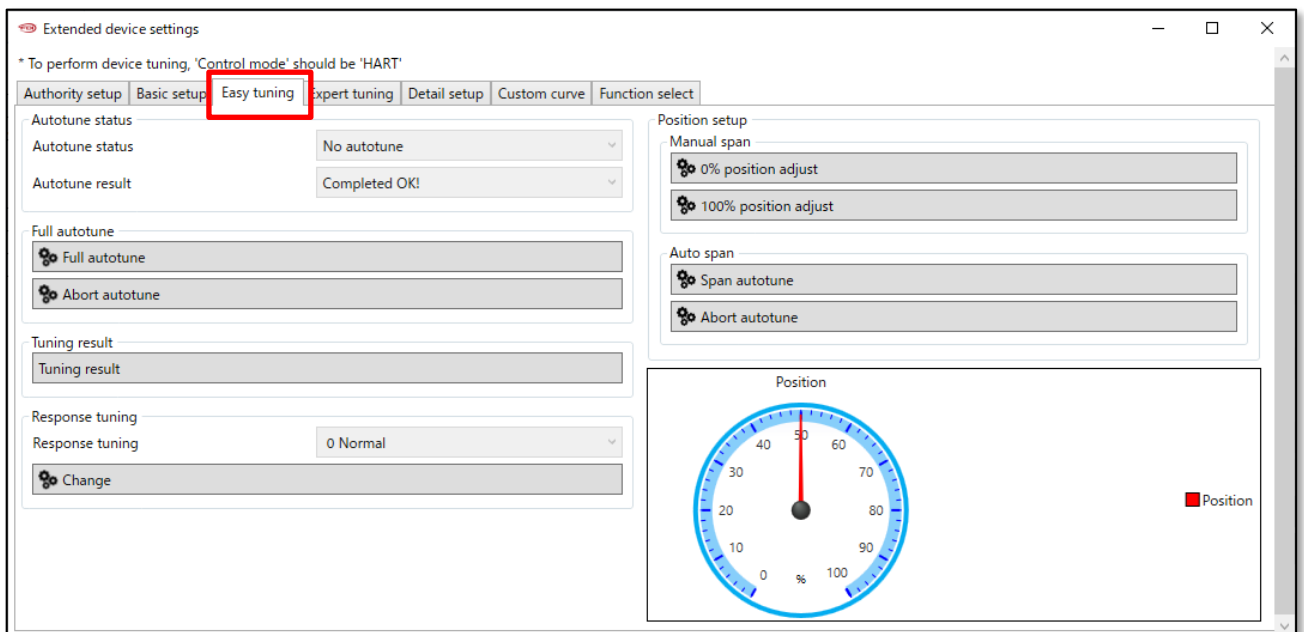
- HART communication takes more time than operating the device's LUI, so be sure to check that the operation is complete.
- Before performing **Full autotune**, **Position setup**, and **Auto span**, set the “**Control mode**” to “HART”.

Note

Before performing operation of this section, all parameters of basic setup described in **5.2 Basic setup** must be configured. If wrong parameters were configured, it is possible to choose unsuitable PID parameters.

MENU) *Device Settings > Extended device settings > Easy tuning*

- ① Click [Easy tuning] tab in the [Extended device settings] and open the [Easy tuning] menu.



5.3.1. Full autotune

While performing a sequence of operations, it configures automatically settings such as detection and calibration of zero · span, selection of suitable PID parameters to apply the control, detection and calibration of IP signal current bias.

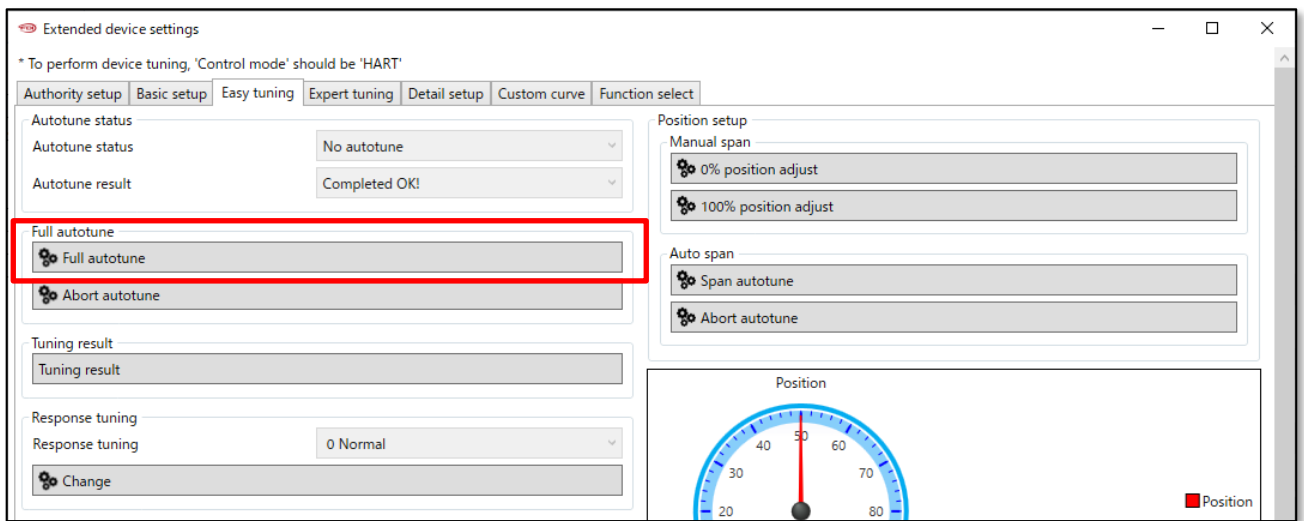
Note

The configuration time varies with actuator size.

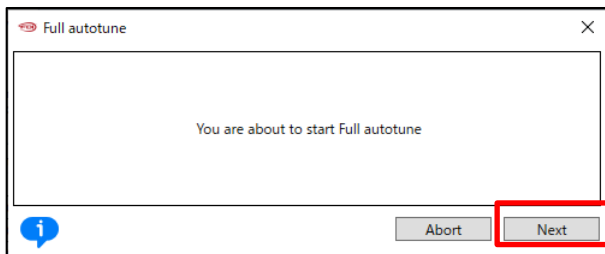
5.3.1.1. Execute full autotune

MENU) *Device Settings > Extended device settings > Easy tuning > Full autotune*

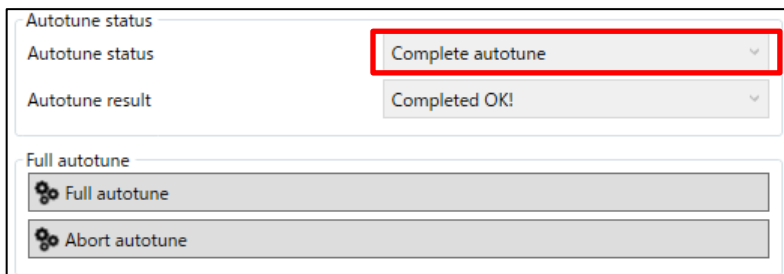
- ① Click [Full autotune] in the [Full autotune] menu group.
- ※ Click [Abort autotune] to cancel full autotune.



- ② Confirm the message and click [Next].



- ③ Wait until "Autotune status" field becomes "Complete autotune".

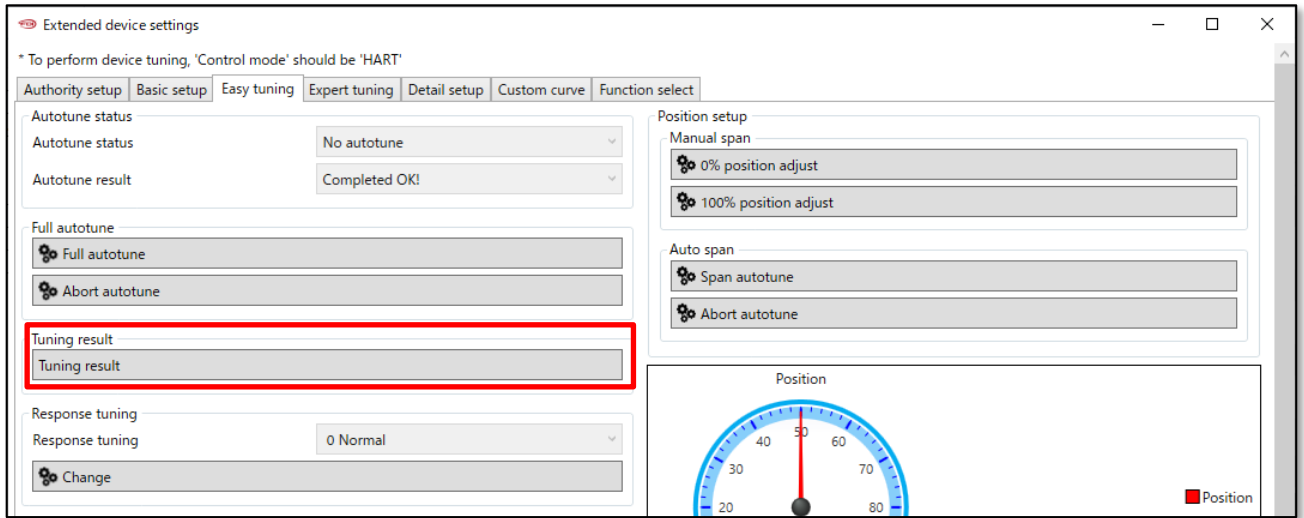


※ If a problem occurs during the operation, an error message will be displayed in the "Autotune result" field and operation will be stopped. For error details, refer to **Appendix B. Error Messages**.

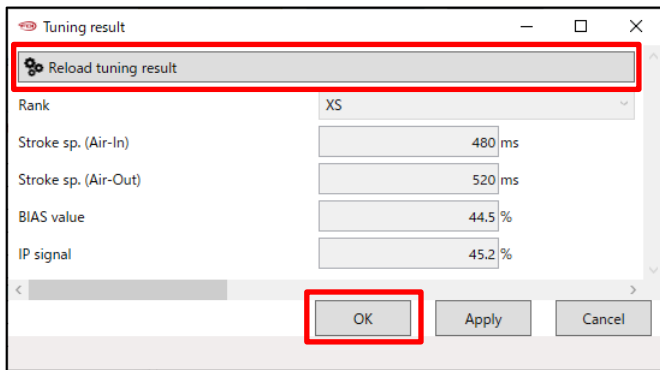
5.3.1.2. Display full autotune result

MENU) *Device Settings > Extended device settings > Easy tuning > Tuning result*

- 1 Click [Tuning result] in the [Tuning result] menu group and display the autotune result.



- 2 Click [Reload tuning result] to update to the latest information.
- 3 Click [OK] to close the menu.



5.3.2. Position setup

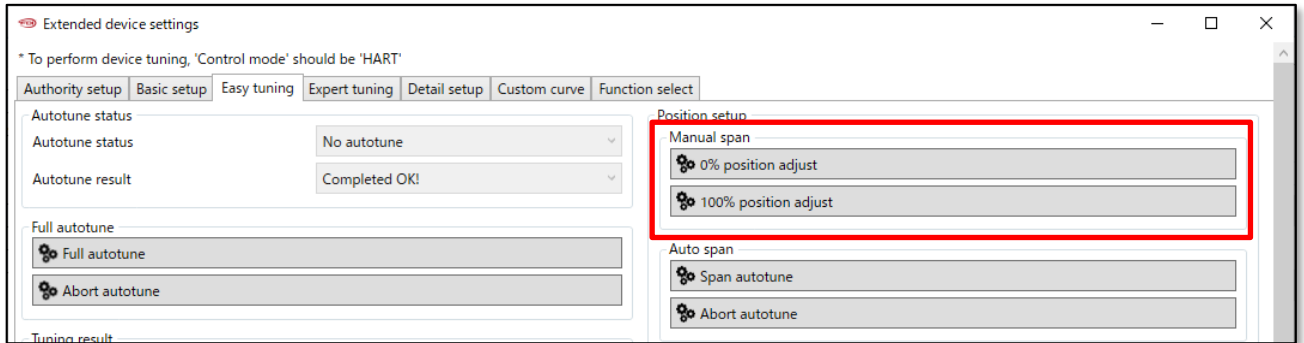
Only zero/span settings can be performed independently, independent of full autotune. There are two different ways of Zero/span settings whether to specify Zero/span manually or to determine these automatically.

5.3.2.1. Manual calibration of Zero/span point

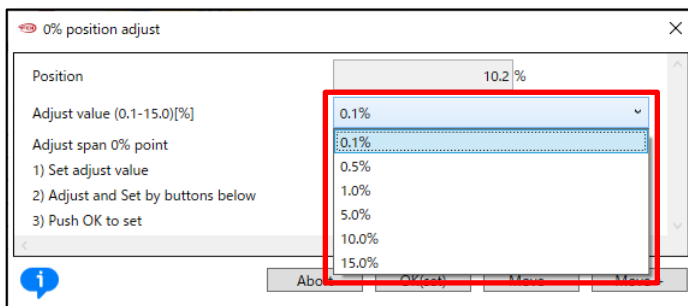
Only the zero point and span point of the control valve are set manually.

MENU) *Device Settings > Extended device settings > Easy tuning > Position setup > Manual span > 0% or 100% position adjust*

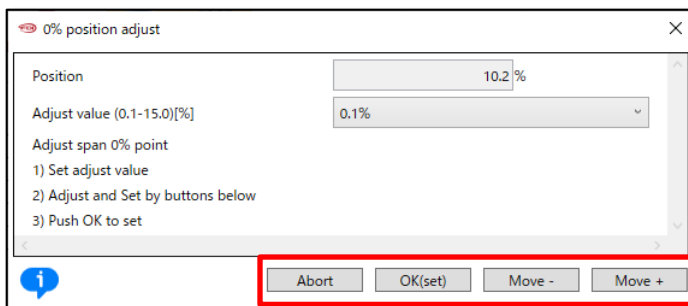
- ① Click [0% position adjust] or [100% position adjust] in the [Manual span] menu group.



- ② Select the amount of adjustment per button click in the "Adjust value" field.



- ③ Click [Move-] or [Move +] and adjust individually the value of each position in 0% and 100% of the valve travel.
- ④ After adjustment, click [OK(set)] to configure the 0% or 100% valve opening position.

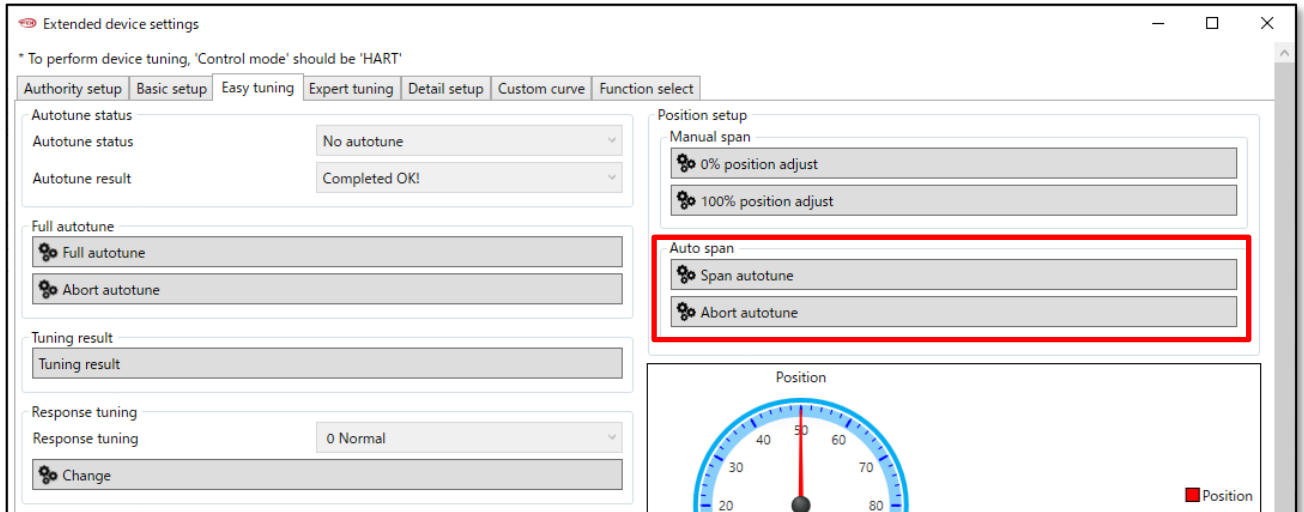


5.3.2.2. Auto calibration of Zero/span point

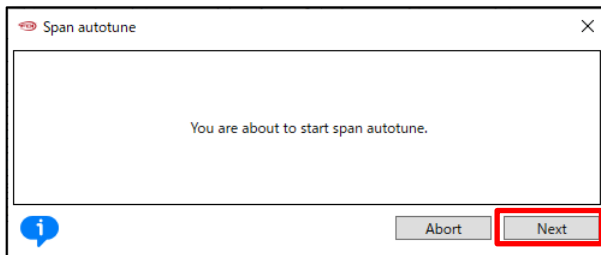
Only the zero point and span point of the control valve are set automatically.

MENU) *Device Settings > Extended device settings > Easy tuning > Position setup > Auto span > Span autotune*

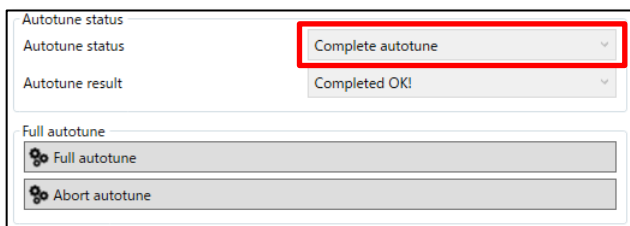
- ① Click [Span Autotune] in the [Auto span] menu group.
- ※ Click [Abort autotune] to cancel Span autotune.



- ② Confirm the message and click [Next].



- ③ Wait until "Autotune status" field becomes "Complete autotune".



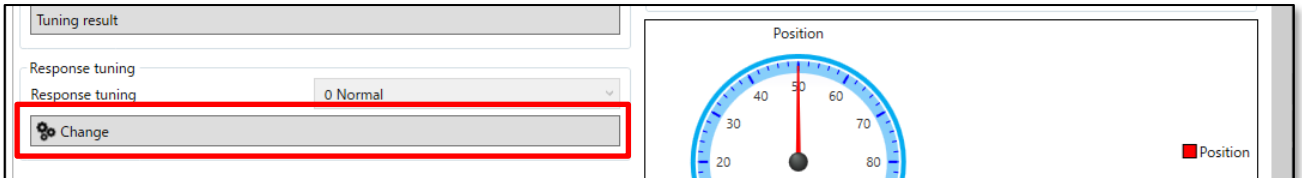
※ If a problem occurs during the operation, an error message will be displayed in the "Autotune result" field and operation will be stopped. For error details, refer to **Appendix B. Error Messages**.

5.3.3. Response tuning

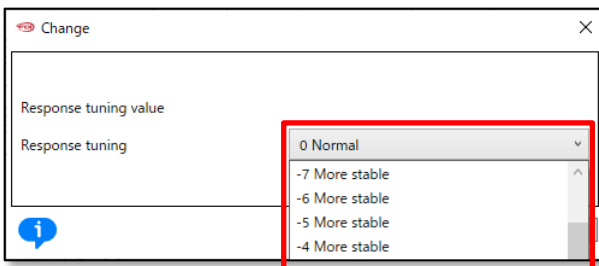
This operation is used to perform an additional fine adjustment relevant to the control response after performing PID tuning.

MENU) *Device Settings > Extended device settings > Easy tuning > Response tuning*

- ① Click [Change] into the [Response tuning] menu group.



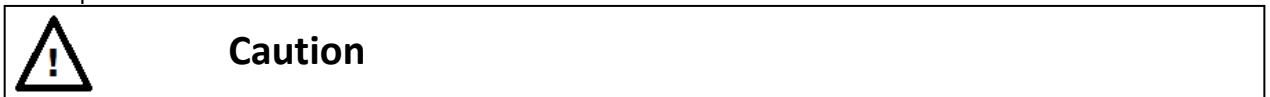
- ② Select level of "Response tuning" and Click [Next] to configure.



- A. In case the higher response sensitivity is desired,
i.e., you wish to reduce response time by making the response quicker,
Select "+ More aggressive" and the most suitable stage among nine stages (+1~+9). The response sensitivity increases in proportion to number of the stage.
- B. In case the lower motion sensitivity is desired,
i.e., you wish to decrease the overshoot by making the response slower,
Select "- More stable" and the most suitable stage among nine stages (-1 ~-9). The response sensitivity decreases in proportion to number of the stage.
- C. In case of restoring the response to original settings,
Select "0 Normal".

5.4. Expert tuning

Use this setting in case in which the desired response has not been achieved through easy tuning. More suitable control parameters are configured according to each actuator by tuning individually parameters necessary to control the response.

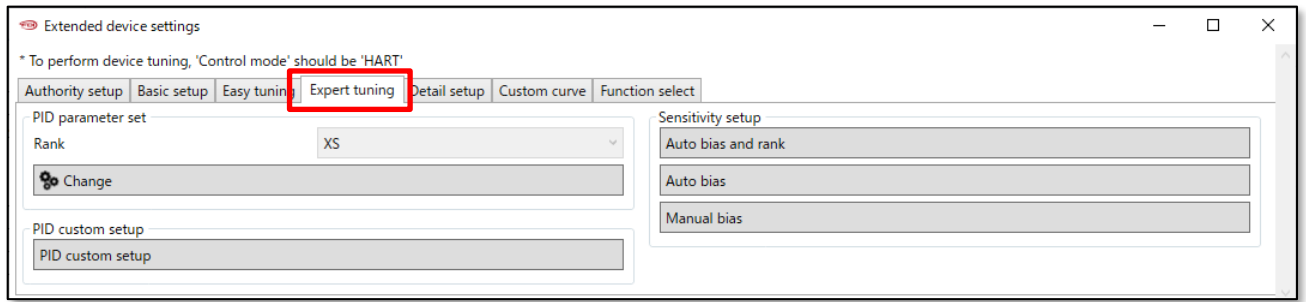


Caution

- HART communication takes more time than operating the device's LUI, so be sure to check that the operation is complete.
- Before performing IP signal current bias (Auto), set the "Control mode" to "HART".

MENU) *Device Settings > Extended device settings > Expert tuning*

- Click [Expert tuning] menu tab in the [Extended device settings] menu and open the [Expert tuning] menu.



5.4.1. Preset setting for PID parameter

It is possible to select preset values prepared previously as PID parameter sets inside the device.



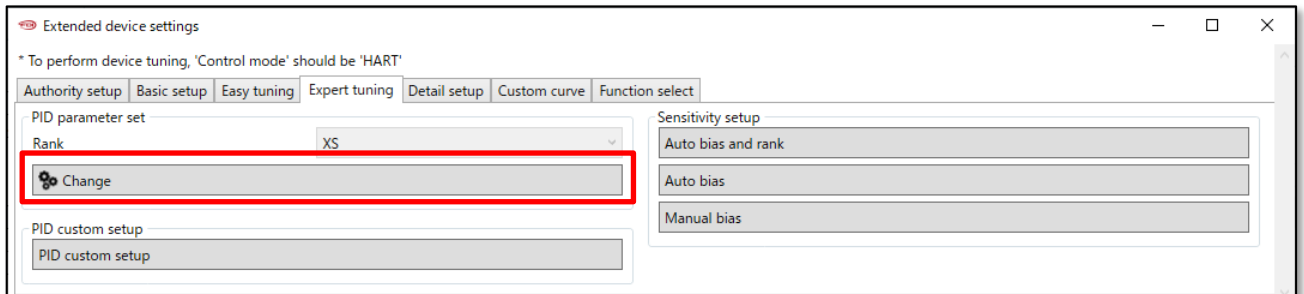
Caution

- If change the rank by two or more, unexpected behavior (too slow response, too fast response) may occur, so perform a thorough test operation in advance and confirm that there are no problems.
- In general, lowering the proportional gain takes longer to start moving and delays reaching the target opening. On the other hand, increasing the proportional gain causes instability and hunting.

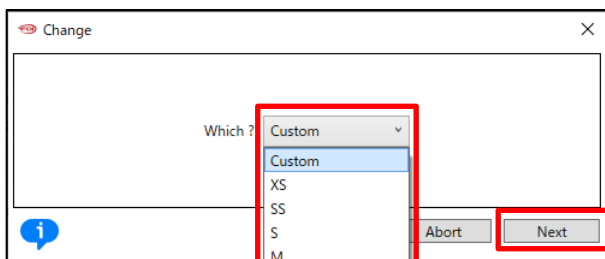
MENU) *Device Settings > Extended device settings > Expert tuning > PID parameter set*

The steps for change the rank of PID parameter set is below.

- Click [Change] in the [PID parameter set] menu group.



- Select rank and click [Next] to configure.



5.4.2. Custom setting for PID parameter

It is possible to tune individually PID parameters shown as below.

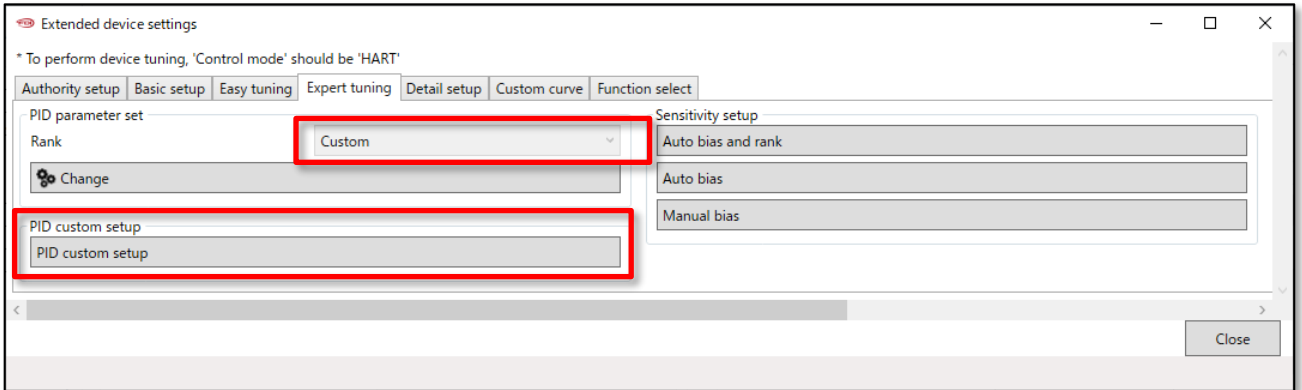
 **Caution**

➤ If the rank setting in the [PID parameter set] menu is other than “Custom”, cannot change the parameter value using the following steps.

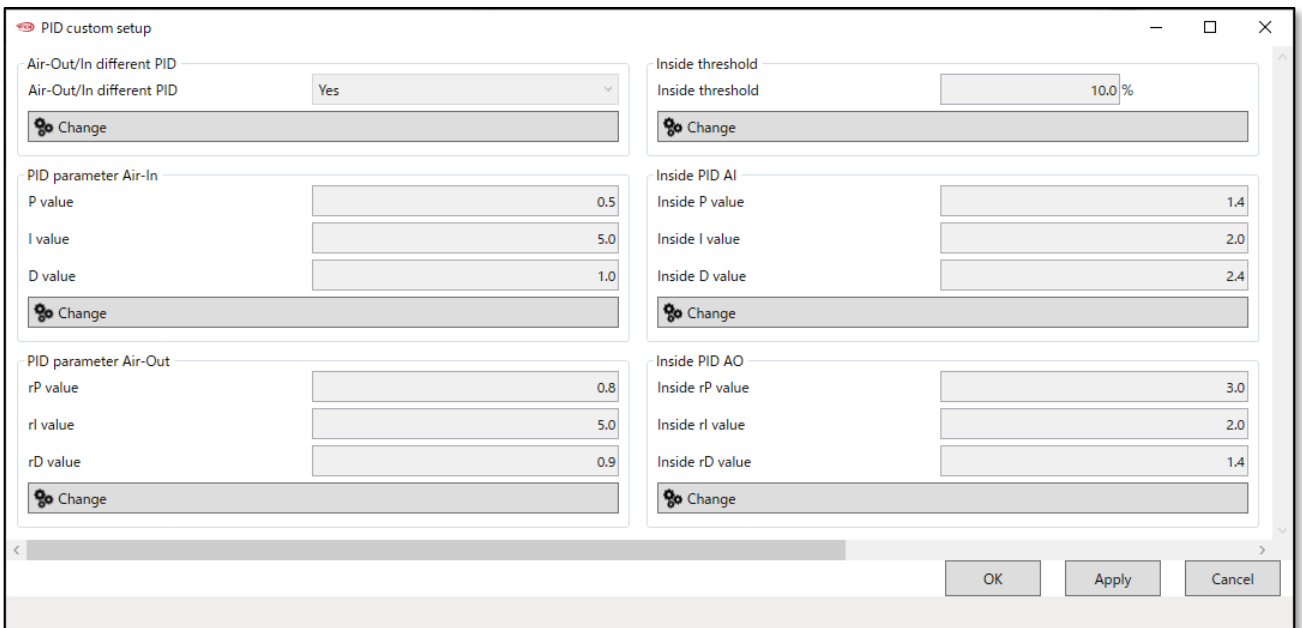
※ For details and precautions for each parameter., refer to the KGP5000 instruction manual.

MENU) *Device Settings > Extended device settings > Expert tuning > PID custom setup*

① Click [PID custom setup] in the [PID custom setup] menu group.



② [PID custom setup] menu opens.



To change the current settings, click [Change] within each menu group.

5.4.3. Setup for IP signal current bias

IP signal current bias is the parameter necessary to determine the control output signal (IP signal) corresponding to an input signal inside the device.

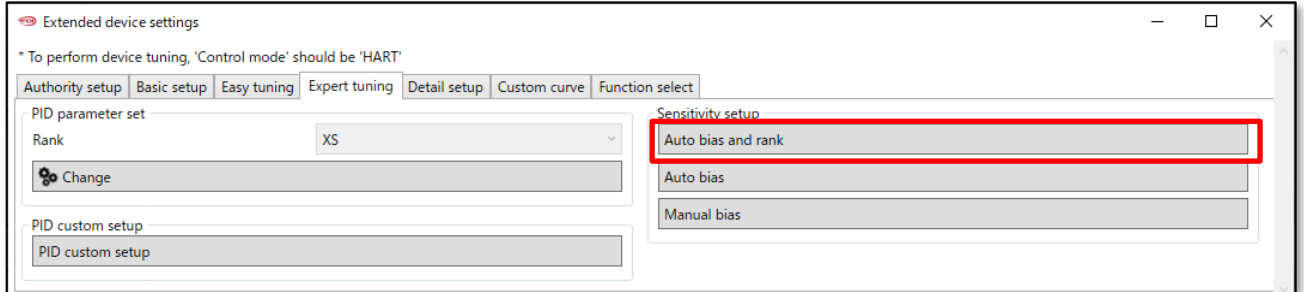
There are two different ways whether to determine IP signal current bias automatically or to specify it manually.

5.4.3.1. Auto setup for IP signal current bias

1) Set IP signal current bias and PID parameters together

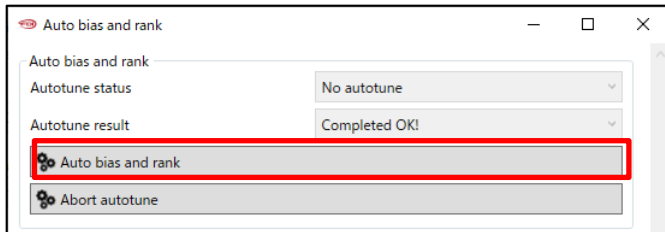
MENU) *Device Settings > Extended device settings > Expert tuning > Sensitivity setup > Auto bias and rank*

① Click [Auto bias and rank] in the [Sensitivity setup] menu group.

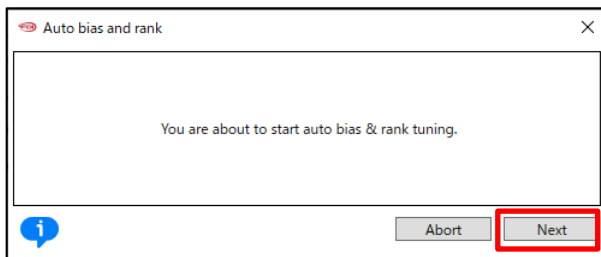


② Click [Auto bias and rank] in the [Auto bias and rank] menu group.

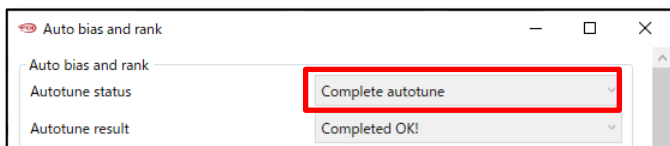
※ Click [Abort autotune] to cancel **Auto bias and rank**.



③ Confirm the message and click [Next].



④ Wait until "Autotune status" field becomes "Complete autotune".

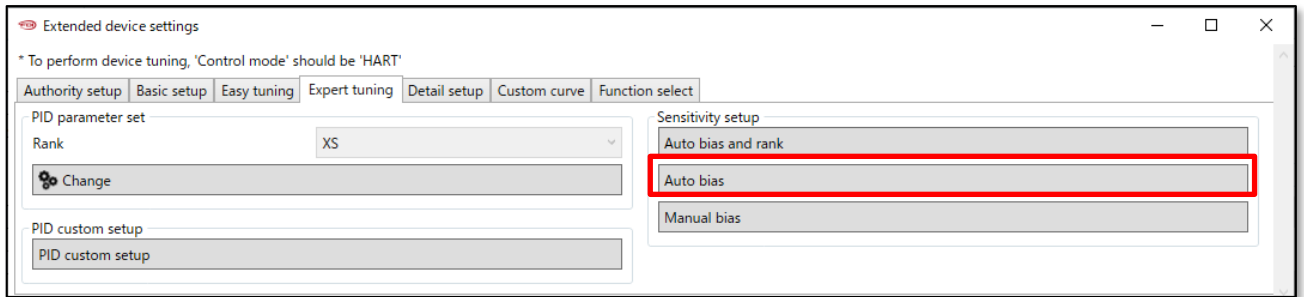


※ If a problem occurs during the operation, an error message will be displayed in the "Autotune result" field and operation will be stopped. For error details, refer to **Appendix B. Error Messages**.

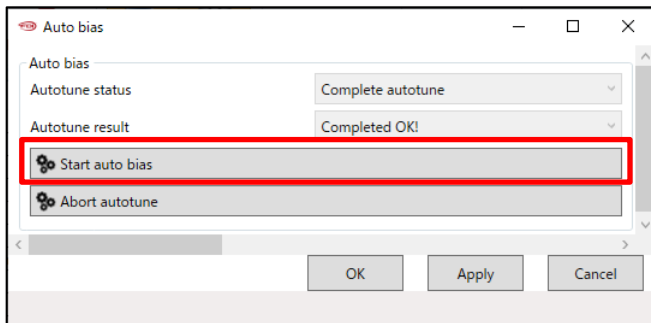
2) Set IP signal current bias only

MENU) *Device Settings > Extended device settings > Expert tuning > Sensitivity setup > Auto bias*

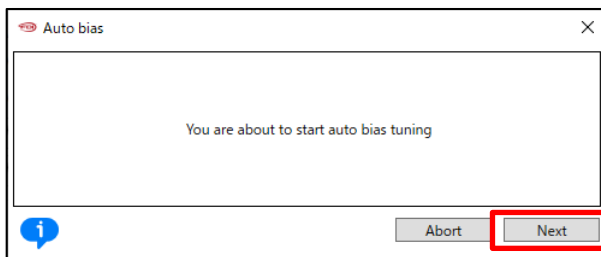
① Click [Auto bias] in the [Sensitivity setup] menu group.



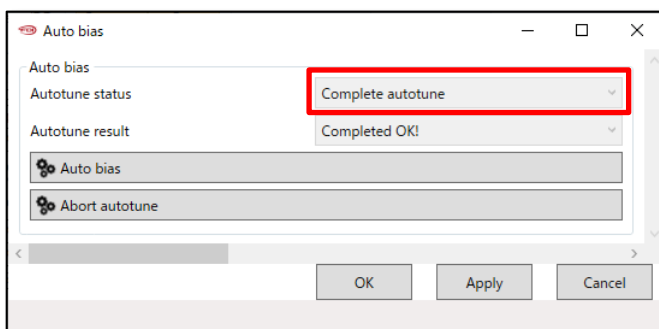
- ② Click [Start auto bias] in the [Auto bias] menu group.
- ※ Click [Abort autotune] to cancel **Auto bias**.



- ③ Confirm the message and click [Next].



- ④ Wait until "Autotune status" field becomes "Complete autotune".



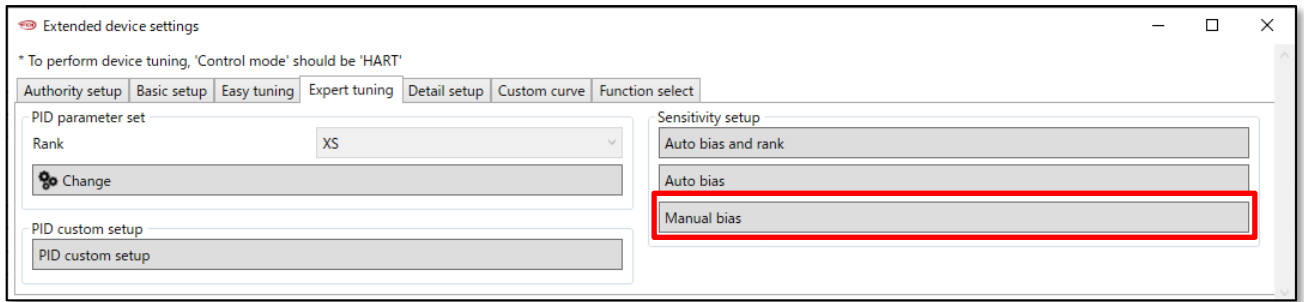
※ If a problem occurs during the operation, an error message will be displayed in the "Autotune result" field and operation will be stopped. For error details, refer to **Appendix B. Error Messages**.

5.4.3.2. Manual setup for IP signal current bias

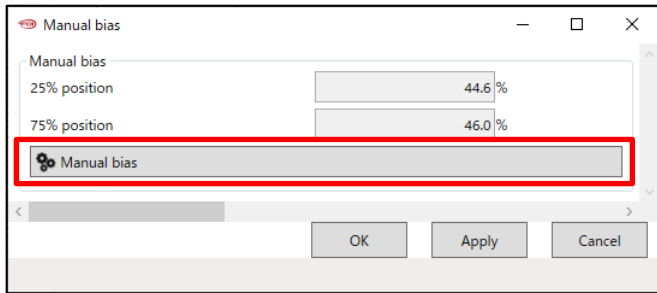
Specify individually IP signal current bias of each position in 25% and 75% of the valve travel.

MENU) *Device Settings > Extended device settings > Expert tuning > Sensitivity setup > Manual bias*

- ① Click [Manual bias] in the [Sensitivity setup] menu group.



② Click [Manual bias] in the [Manual bias] menu group and enter setting value.



5.5. Detail setup

Set values which need to be changed to achieve the desired response.



Caution

- HART communication takes more time than operating the device's LUI, so be sure to check that the operation is complete.
- To change the settings, “**Authority**” must be “HART” (See **3. Authority setup**).

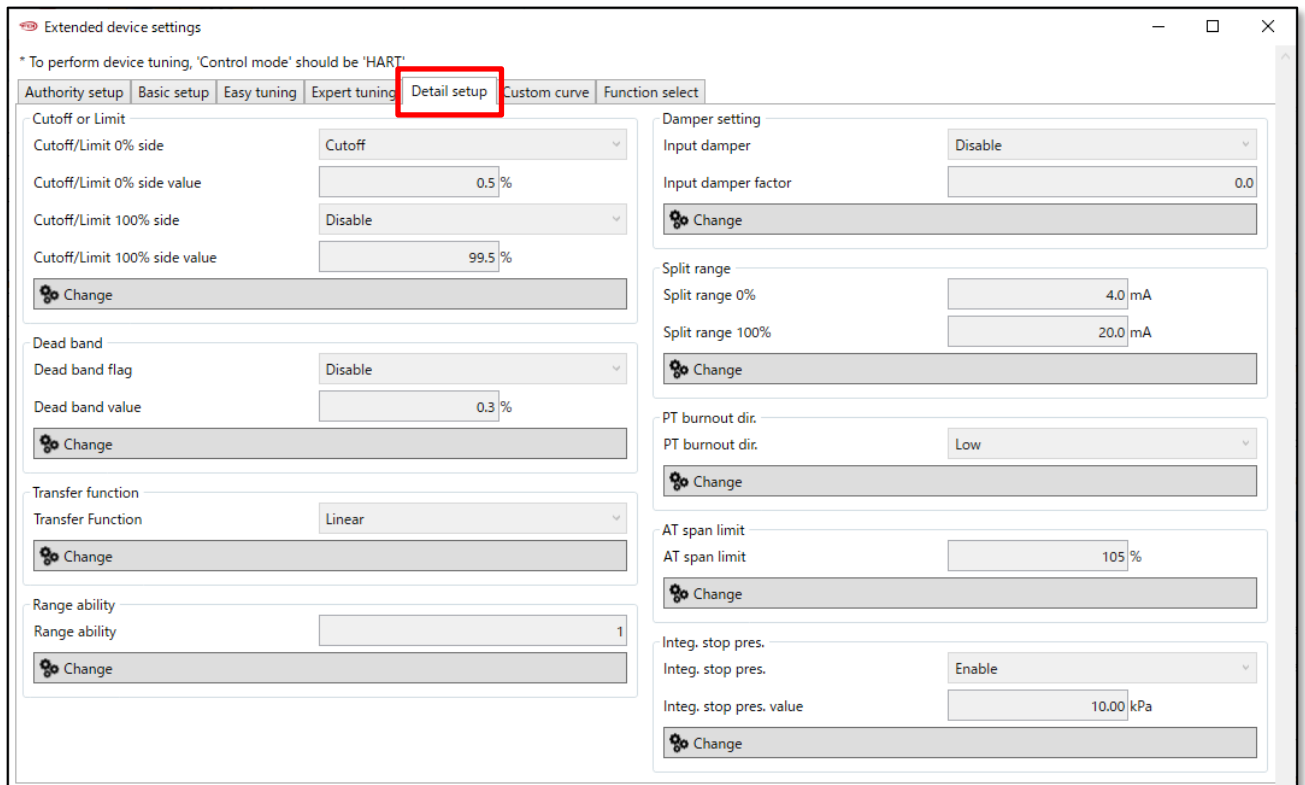
Setup items are as follows:

Cutoff/Limit	: Cutoff/Limit
Dead band	: Deviation value below which the integral action is disabled.
Transfer function	: Type of the flow characteristic curve
Range ability	: Rangeability in relevant to the equal percentage characteristic curve
Damper setting	: Damping coefficient to the input signal.
Split range	: Split range
PT burnout dir.	: Burnout direction of position transmitter
AT span limit	: Full mechanical limit of valve travel over the 100% travel position
Integ. stop pres.	: Integral stop pressure

※ Refer to the KGP5000 instruction manual for details and precautions for each parameter.

MENU) *Device Settings > Extended device settings > Detail setup*

- ① Click [Detail setup] tab menu in the [Extended device settings] menu. [Detail setup] menu opens.



The screenshot shows the 'Extended device settings' window with the 'Detail setup' tab selected. The window contains the following settings:

- Cutoff or Limit:** Cutoff/Limit 0% side (Cutoff), Cutoff/Limit 0% side value (0.5%), Cutoff/Limit 100% side (Disable), Cutoff/Limit 100% side value (99.5%).
- Dead band:** Dead band flag (Disable), Dead band value (0.3%).
- Transfer function:** Transfer Function (Linear).
- Range ability:** Range ability (1).
- Damper setting:** Input damper (Disable), Input damper factor (0.0).
- Split range:** Split range 0% (4.0 mA), Split range 100% (20.0 mA).
- PT burnout dir.:** PT burnout dir. (Low).
- AT span limit:** AT span limit (105%).
- Integ. stop pres.:** Integ. stop pres. (Enable), Integ. stop pres. value (10.00 kPa).

To change the current settings, click [Change] within each menu group.

5.6. Custom curve

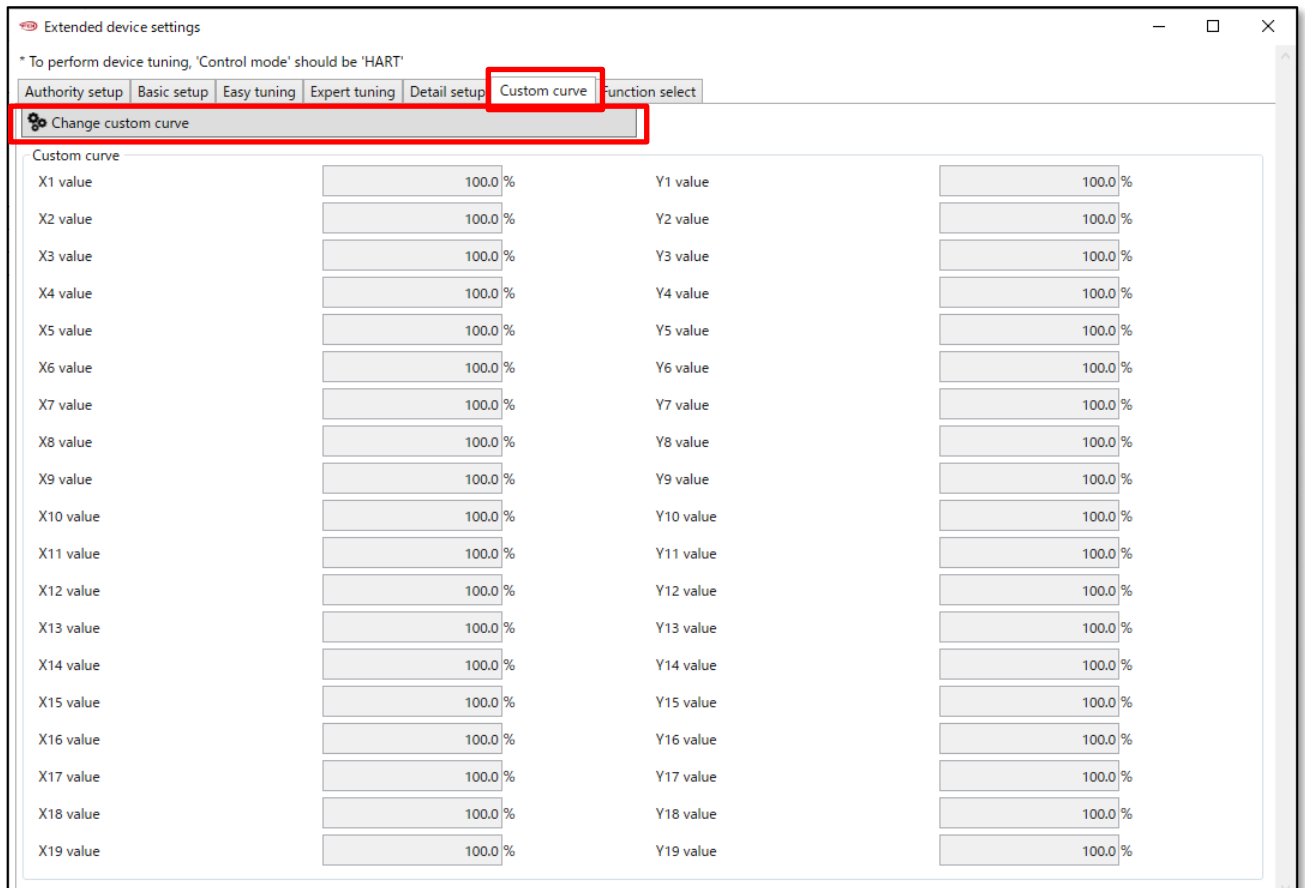
Set the flow characteristic curve by specifying arbitrary 19 points.

※ Since the 0% valve travel corresponds to the 0% input and the 100% valve travel corresponds to the 100% input, set points of the intervals between them.

※ Define the relationship in such a way that the valve travel monotonically increases as the input increases.

MENU) *Device Settings > Extended device settings > Custom curve*

① Click [Custom curve] tab menu. [Custom curve] menu opens.



To enter the setting value, click [Change custom curve] and enter the setting value.

5.7. Function select

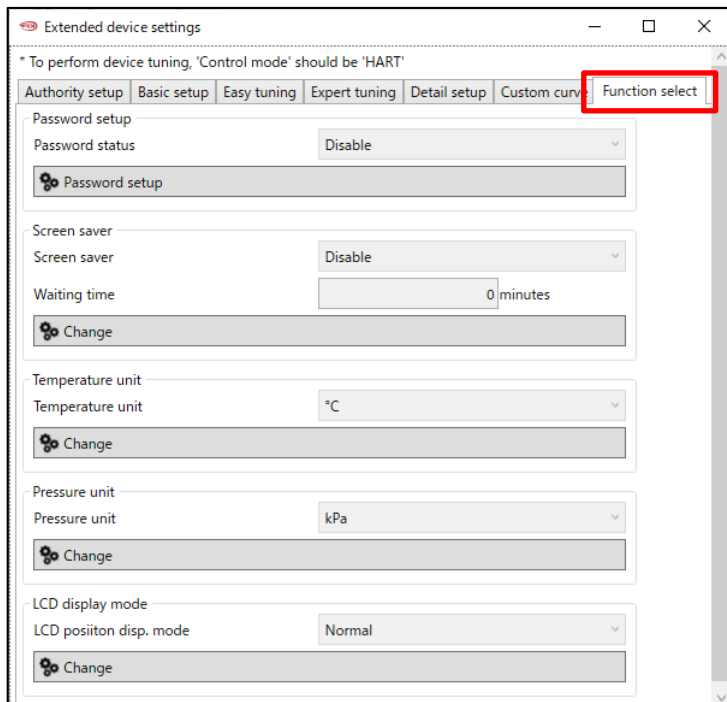
The following functions can be set individually.

Password setup	: Password setup
Screen saver	: Screen saver
Temperature unit	: Temperature unit
Pressure unit	: Pressure unit
LCD display mode	: LCD display mode of valve position

※ See KGP5000 instruction manual for details and precautions for each parameter.

MENU) *Device Settings > Extended device settings > Function select*

- Click [Function select] menu tab in the [Extended device settings] menu. [Function select] menu opens.



To change the current settings, click [Change] within each menu group.

※ For password settings, refer to **Appendix D. Password setup**.

6. Maintenance

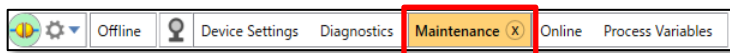
This menu offers maintenance, adjustment, and HART-related settings for the positioner.


Caution

➤ To change the settings, “Authority” must be “HART”.

MENU) *Maintenance*

① Click [Maintenance] menu tab. [Maintenance] top menu opens.



Extended maintenance

Serial No.
Serial No.

Version

Electronics

Software

HART version

HART Protocol Revision

Device rev

HART relation

Tag

Long Tag

Display items are as follows:

[Serial No.]

Serial No.	: Serial number
------------	-----------------

[Version]

Electronics	: Hardware revision	Software	: Software revision
-------------	---------------------	----------	---------------------

[HART version]

HART Protocol Revision	: HART protocol version	Device rev	: Field device revision
------------------------	-------------------------	------------	-------------------------

[HART relation]

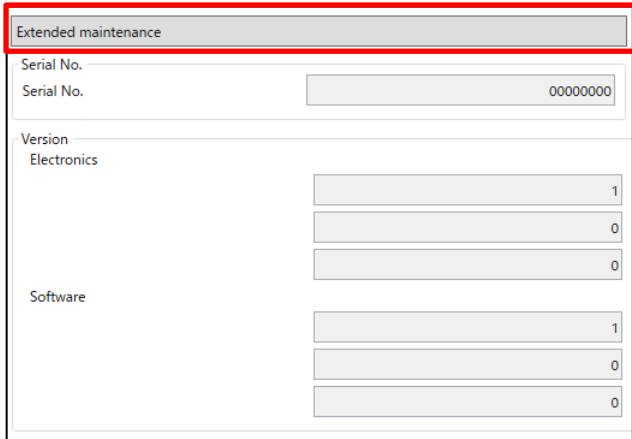
Tag	: Tag number	Long Tag	: Long Tag number
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6.1. Extended maintenance

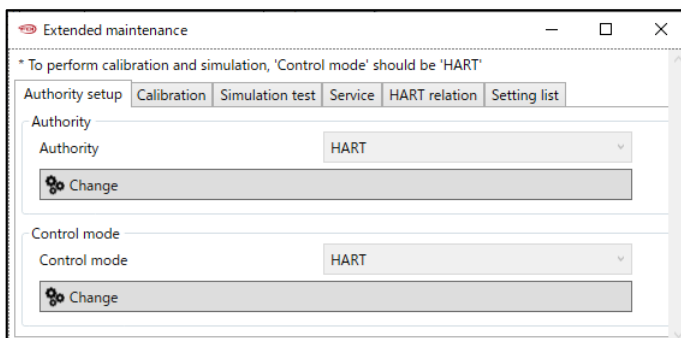
This menu offers maintenance, adjustment, and HART-related settings for the positioner.

MENU) *Maintenance > Extended maintenance*

- ① Click [Extended maintenance] in the [Maintenance] top menu.



- ② [Extended maintenance] menu opens.



Menu items are as follows:

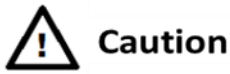
- | | |
|--------------------------|--|
| (1) Authority setup menu | See 3. Authority setup |
| (2) Calibration menu | See 6.2 Calibration |
| (3) Simulation test menu | See 6.3 Simulation test |
| (4) Service menu | See 6.4. Service |
| (5) HART relation menu | See 6.5. HART relation |
| (6) Setting list menu | See 6.6. Setting list |
| (7) Factory setup menu | See 6.7. Factory setup ※ |

※ This menu is displayed only when the "Factory setup" field is "ON" in the [Maintenance] > [Service] > [Factory menu].

Click on the tab to open each menu.

6.2. Calibration

Since the operation described in this section is preset from the factory, generally, it is not necessary to repeat this. However, since there is a case in which a deviation is produced from long-term operation and so on, if necessary, perform this operation.

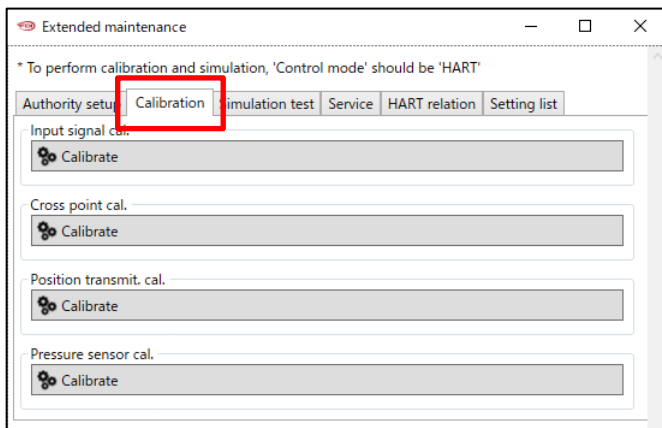


Caution

- HART communication takes more time than operating the device's LUI, so be sure to check that the operation is complete.
- Before performing calibration, set “Control mode” to “HART”.

MENU) *Maintenance > Extended maintenance > Calibration*

- ① Click [Calibration] menu tab in the [Extended maintenance] menu. [Calibration] menu opens.



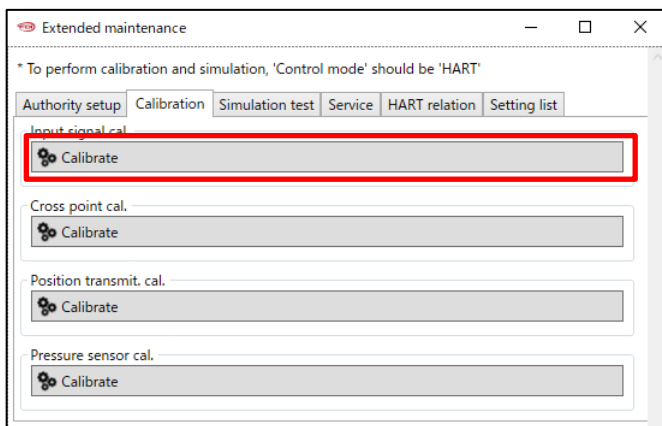
6.2.1. Input signal calibration

Calibrate the value of input signal which the positioner can receive.

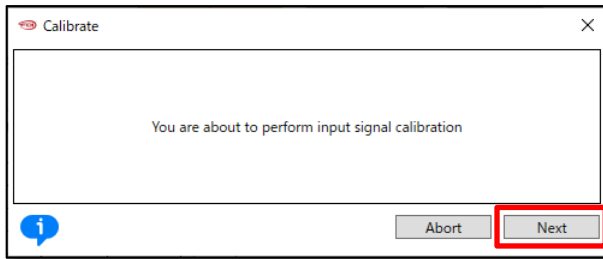
The steps to calibration each value of 4mA and 20mA is shown as below.

MENU) *Maintenance > Extended maintenance > Calibration > Input signal cal.*

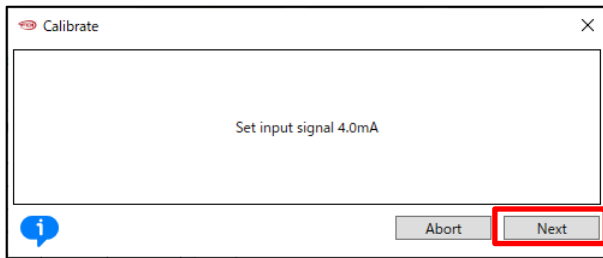
- ① Click [Calibrate] in the [Input signal cal.] menu group.



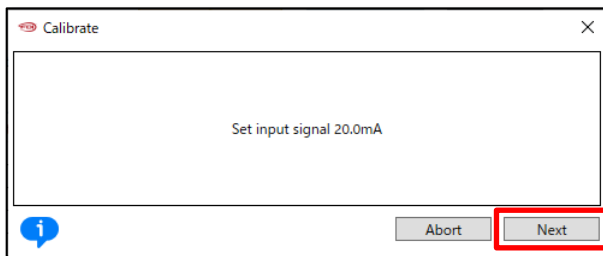
- ② Confirm the message and click [Next].



- ③ Set the input signal to 4mA and click [Next].



- ④ Set the input signal to 20mA and click [Next].



- ⑤ Calibration is complete when the message "Input signal calibration is completed" is displayed.

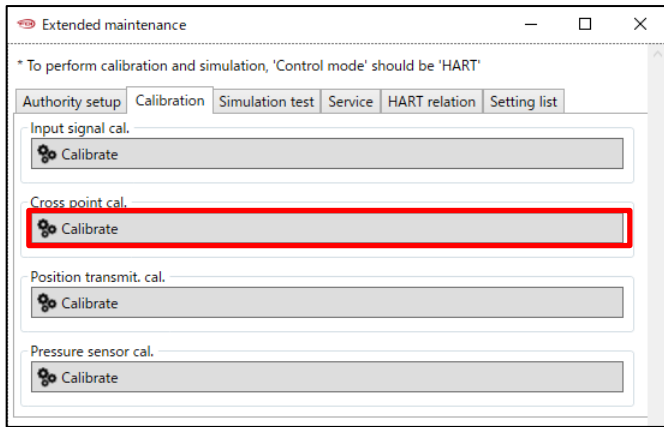
6.2.2. Cross point calibration.

Calibrate the position which of the feedback lever becomes in the horizontal position. It is necessary to perform it to precisely control the travel position. When a feedback lever isn't installed horizontally in the 50% position, this calibration will be required.

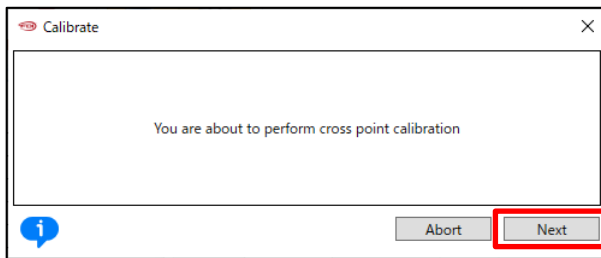
The steps are shown below.

MENU) *Maintenance > Extended maintenance > Calibration > Cross point cal.*

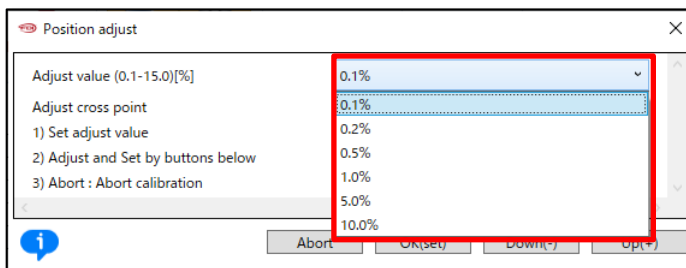
- ① Click [Calibrate] menu tab in the [Cross point cal.] menu group.



② Confirm the message and click [Next].

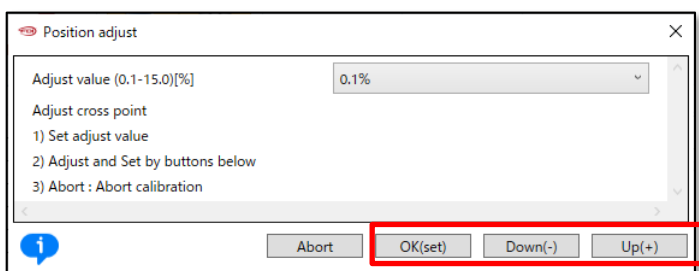


③ Select the amount of adjustment with one button click in the "Adjust value" field.



④ Click [Up(+)] or [Down(-)] to make the feedback lever horizontal.

⑤ When reach the horizontal position, click [Ok(set)] to complete the crosspoint calibration.

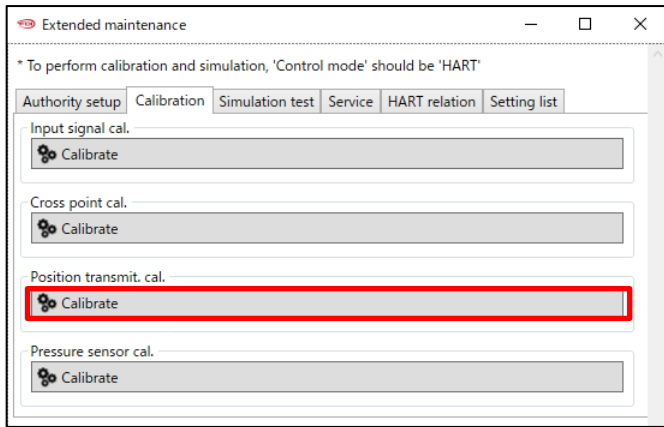


6.2.3. Position transmitter calibration

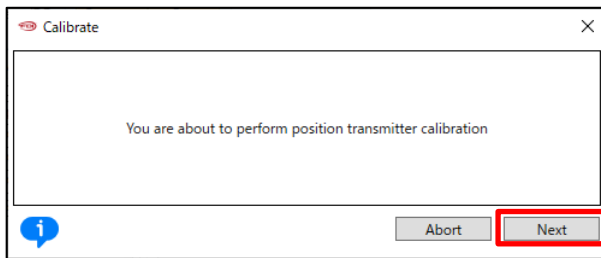
Calibrate the position transmitter signal which the positioner may send. The steps to calibrate the position transmitter signal of both position 0% and 100% is shown below.

MENU) *Maintenance > Extended maintenance > Calibration > Position transmit. cal.*

① Click [Calibrate] in the [Position transmit. cal.] menu group.

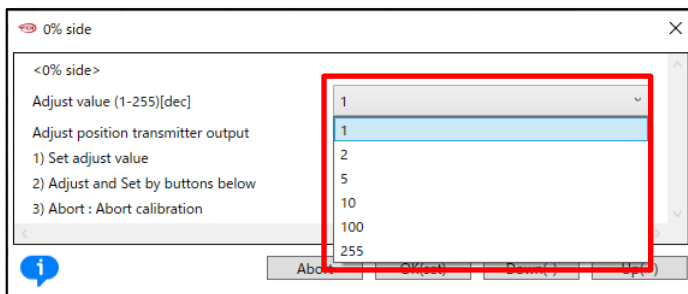


- ② Confirm the message and click [Next].

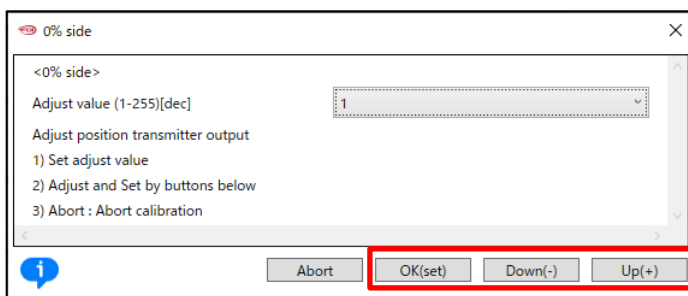


First, perform calibration on the 0% side.

- ③ Select the amount of adjustment with one button click in the “Adjust value” field.

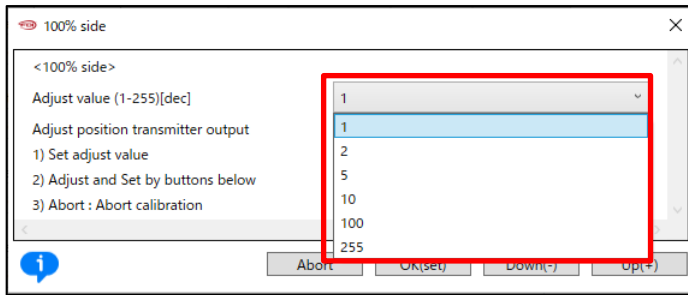


- ④ Click [Up(+)] or [Down(-)] to adjust position transmitter signal. After completing the adjustment, click [OK(set)] to configure.

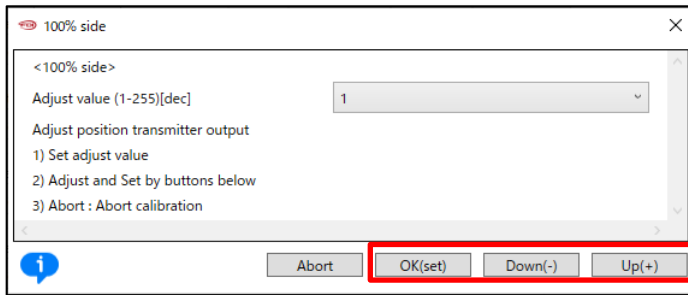


Next, perform calibration on the 100% side.

- ⑤ Select the amount of adjustment with one button click in the “Adjust value” field.



- ⑥ Click [Up(+)] or [Down(-)] to adjust position transmitter signal. After completing the adjustment, click [OK(set)] to complete calibration.



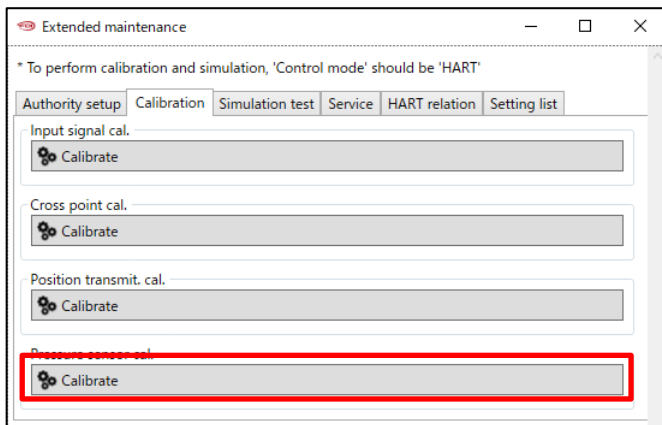
6.2.4. Pressure sensor calibration

Calibrate three pressure sensors attached in the positioner. It is necessary to connect the positioner to a pressure measuring device of gauge pressure type which is used for pressure reference. It is required to calibrate both first order pressure (1st-P) and the second order pressure (2nd-P) for each sensor.

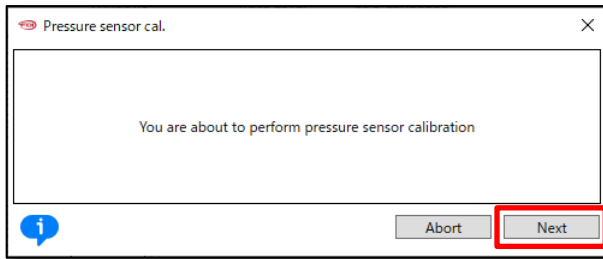
The steps to calibrate the supply pressure sensor is showed as below.

MENU) *Maintenance > Extended maintenance > Calibration > Pressure sensor cal.*

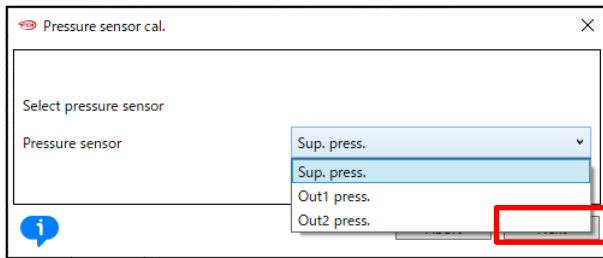
- ① Click [Calibrate] in the [Pressure sensor cal.] menu group.



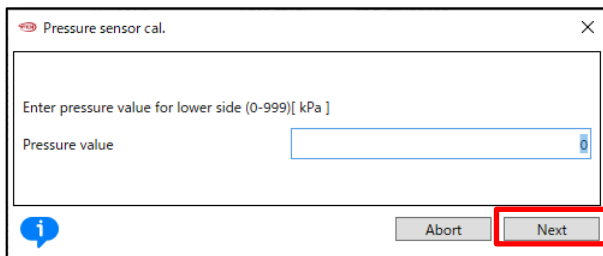
- ② Confirm the message and click [Next].



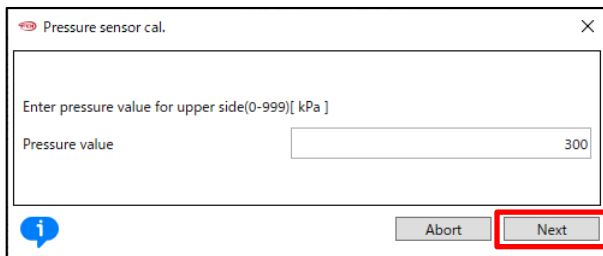
③ Select "Sup. press." In the "Pressure sensor" field and Click [Next].



④ Stop pressure supply, enter pressure value in the "Pressure value" field and Click [Next].



⑤ Resume pressure supply, enter pressure value in the "Pressure value" field and Clic[Next] to complete calibration.



6.3. Simulation test

It is possible to generate input signal, IP signal current and position transmitter output in similar manner with the desired control.

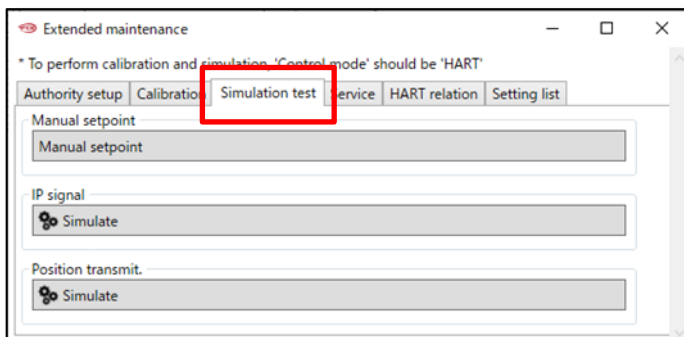


Caution

- Simulation test is the function which enables the positioner to be operated regardless of the signal from a higher-level control system connected with the positioner. Prior to operating this function, make sure that the simulation will not affect the process.
- HART communication takes more time than operating the device's LUI, so be sure to check that the operation is complete.
- Before performing simulation test, set “**Control mode**” to “HART”.

MENU) *Maintenance > Extended maintenance > Simulation test*

- ① Click [Simulation test] menu tab in the [Extended maintenance] menu. [Simulation test] menu opens.

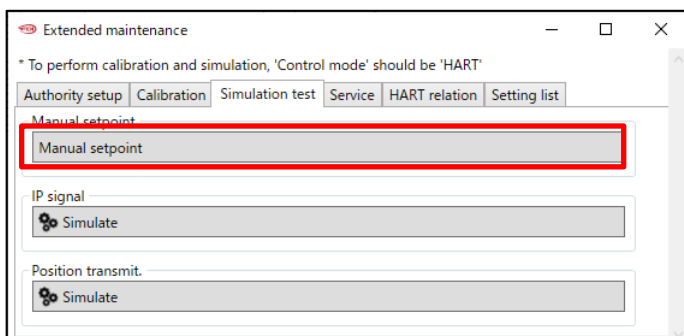


6.3.1. Manual setpoint simulation

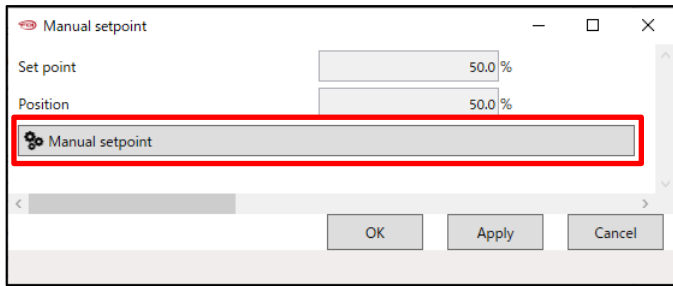
It is possible to operate the control valve by pseudo input signal.

MENU) *Maintenance > Extended maintenance > Simulation test > Manual setpoint*

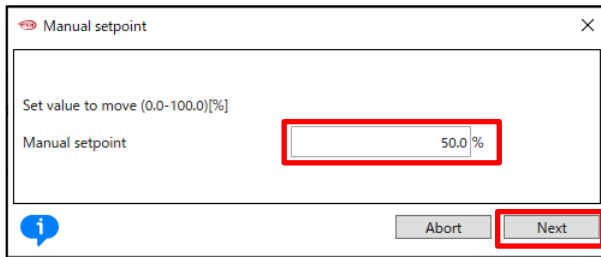
- ① Click [Manual setpoint] in the [Manual setpoint] menu group. Another menu opens.



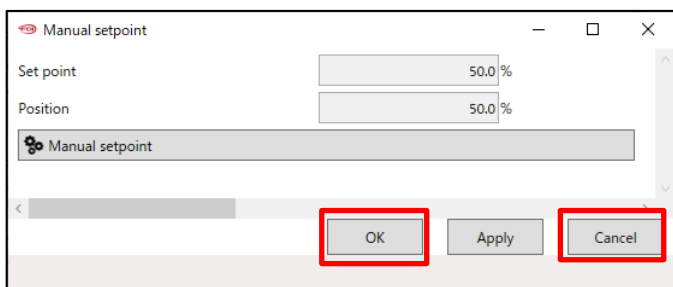
- ② Click [Manual setpoint] in the [Manual setpoint] menu group, [Manual setpoint] sub menu opens.



- ③ Enter setpoint value in the “Manual setpoint” field and click [Next]. Perform simulate manual setpoint and return menu of ②.



- ④ Click [OK] or [Cancel], return to the [Simulation test] menu.

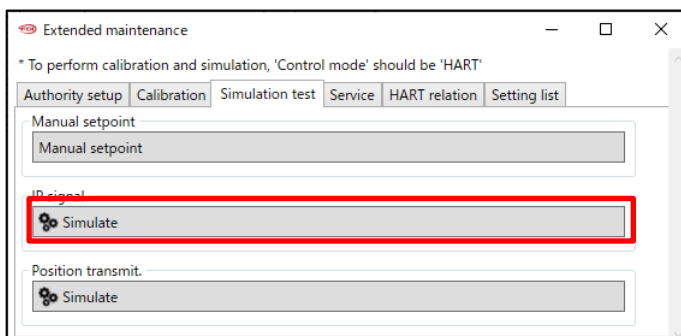


6.3.2. IP signal simulation

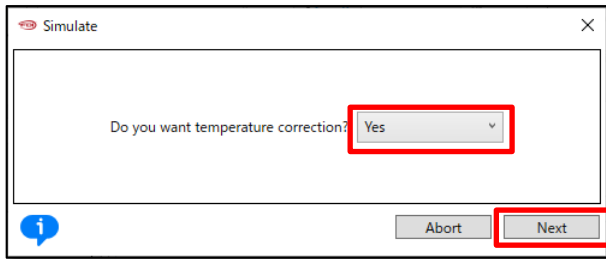
It is possible to operate the control valve by providing the IP signal directly to the torque motor unit.

MENU) Maintenance > Extended maintenance > Simulation test > IP signal

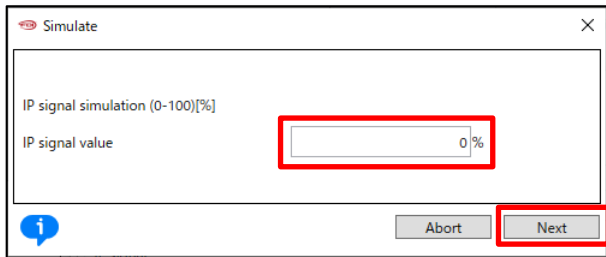
- ① Click [Simulate] in the [IP signal] menu group.



- ② Select whether or not to adjust temperature. In general, select “Yes” and click [Next].



- ③ Enter the IP signal values in the “IP signal value” field and click [Next]. Perform simulation.
- ④ To return to the normal control, click [Abort].

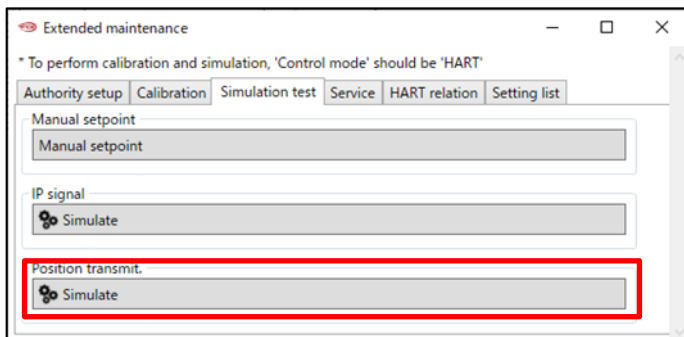


6.3.3. Position transmitter simulation

It is possible to output the position transmitter signal with a pseudo-set position transmitter value.

MENU) Maintenance > Extended maintenance > Simulation test > Position transmitter

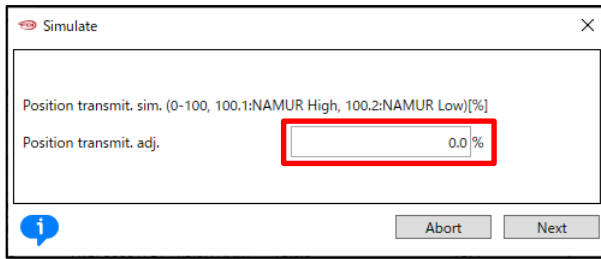
- ① Click [Simulate] in the [Position transmitter] menu group.



- ② Enter position transmitter value in the “Position transmit adj.” field and click [Next]. Perform simulation.

Any position transmitter value from 0-100% can be output.
 If set 100.1%, positioner outputs NAMUR Burnout High signal.
 If set 100.2%, positioner outputs NAMUR Burnout Low signal.

To return to the normal output, click [Abort].

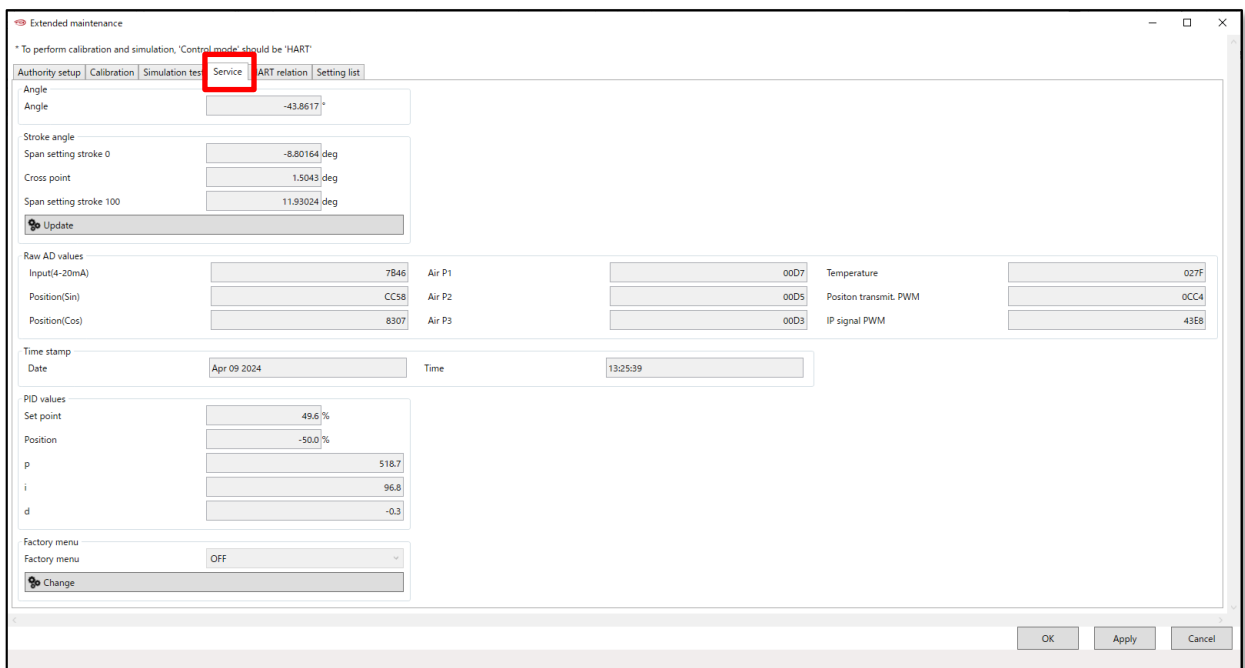


6.4. Service

The operator can identify the current internal control variables as follows.

MENU) *Maintenance > Extended maintenance > Service*

- ① Click [Service] menu tab in the [Extended maintenance] menu and open the [Service] menu.



Display items are as follows:

[Angle]

Angle	: Angle of potentiometer
-------	--------------------------

[Stroke angle] ※

Span setting stroke 0	: Angle value at 0% span	Cross point	: Angle of cross point
Span setting stroke 100	: Angle value at 100% span		

※ Click [Update] to obtain the latest information.


[Raw AD Value]

Input(4-20mA)	: AD value of Input signal	Position(Sin)	: AD value of valve position(sin)
Position(Cos)	: AD value of valve position(cos)	Air P1	: AD value of pressure sensor 1
Air P2	: AD value of pressure sensor 2	Air P3	: AD value of pressure sensor 3
Temperature	: AD value of temperature	Position transmit. PWM	: PWM value of position transmitter

IP signal PWM	: PWM value of IP signal current		
[Time stamp]			
Date	: Firmware time stamp - Date	Time	: Firmware time stamp - Time
[PID values]			
Set point	: Set point	Position	: Valve position
p	: Proportional gain	i	: Integral coefficient
d	: Differential gain		

6.4.1. Switching of Factory setup menu

Enable/Disable the [Factory setup] menu.



Caution

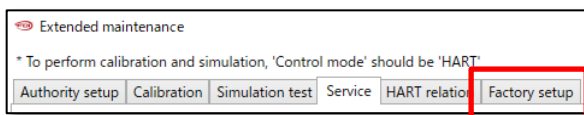
- Since the suitable parameters are configured at the factory, in general, do not perform switching of factory setup and the reconfiguration on its menu. The reconfiguration of the values causes the case that the desired response may not be achieved.

MENU) *Maintenance > Extended maintenance > Service > Factory menu*

- ① Click [Change] in the [Factory menu] menu group and select “ON”.



- ② [Factory setup] tab menu is added in the [Extended maintenance] menu.

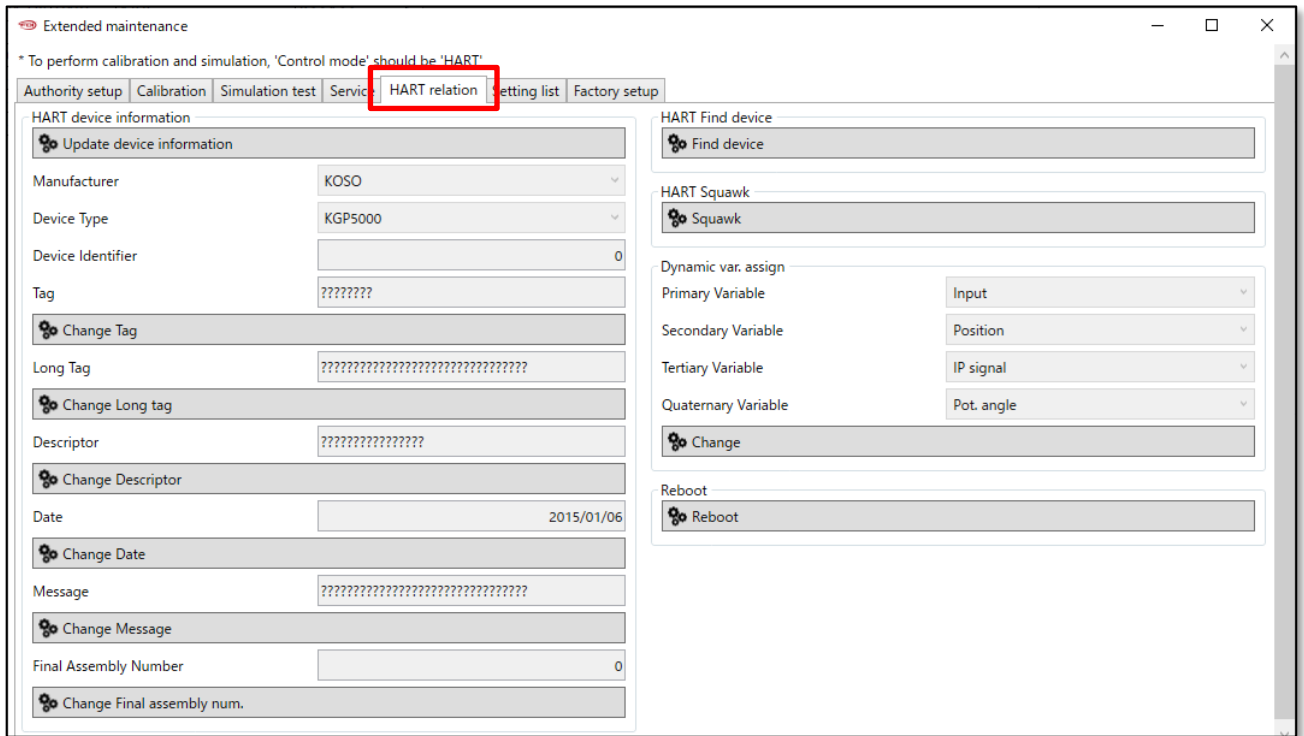


6.5. HART relation

Display and configure information related to HART communication.

MENU) *Maintenance > Extended maintenance > Service*

- ① Click [HART relation] menu tab in the [Extended maintenance].



Display items are as follows:

[HART device information]

Manufacture	: Manufacture	Device Type	: Model
Device Identifier	: Device Identifier	Tag	: Tag number
Long Tag	: Long Tag number	Descriptor	: Descriptor
Date	: Date	Message	: Message
Final Assembly Number	: Final Assembly Number		

[Dynamic var. assign]

Primary Variable	: Primary Variable	Secondary Variable	: Secondary Variable
Tertiary Variable	: Tertiary Variable	Quaternary Variable	: Quaternary Variable

6.5.1. Update device information

Update HART information to the latest.

- ① Click [Update device information] in the [HART device information] menu group. Reacquire the HART related information from positioner.



6.5.2. HART Find device

Confirm whether the positioner replies or not to the Find Device command sent from a HART communication tool is done.

- ※ To respond to Find device, the positioner's "Maintenance > HART relation > Find device" setting must be "Armed".
- ※ If the device cannot be found, communication may have been interrupted.

MENU) *Maintenance > Extended maintenance > HART relation > Find device*

- ① Click [Find device] in the [HART find device] menu group.

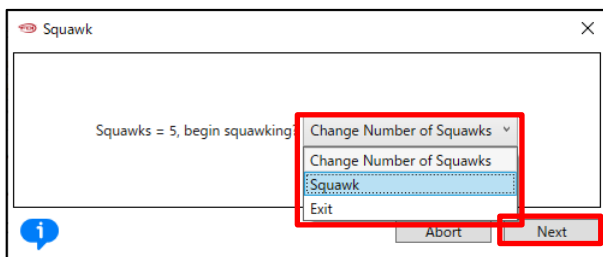


6.5.3. HART Squawk

When receiving the Squawk command from a HART communication tool, "Squawk ON !!" or " Squawk ONCE ON" is indicated (blinked) on a LCD screen of this device.

- ※ To display Squawk, the LCD screen must be at the top menu or the "Maintenance > HART relation > Squawk" menu.
- MENU) *Maintenance > Extended maintenance > HART relation > Squawk > Squawk*

- ① To change "Number of Squawks", select "Change Number Squawks" and click [Next]. Enter the number.
- ② To execute Squawk, select "Squawk" and click [Next], perform Squawk.
- ③ To exit [Squawk] menu, select "Exit" and click [Next].



6.5.4. HART/Device Information

Some HART device information can be changed.

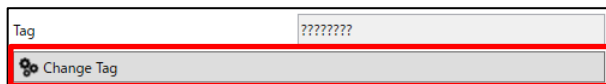
The changeable items are as follows:

Tag	: Tag number	Long Tag	: Long Tag number
Descriptor	: Descriptor	Date	: Date
Message	: Message	Final Assembly Number	: Final Assembly Number

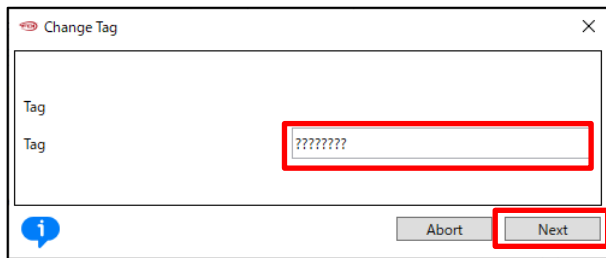
The following explains how to change “Tag” as an example.

“Long Tag”, “Descriptor”, “Date”, “Message”, and “Final Assembly Number” can also be changed in the same way.

- ① Click [Change Tag] in the [HART device information] menu group.




- ② Enter any 8-digit alphanumeric character or symbol and click [Next]



6.5.5. Reboot

This is a function to restart the positioner.



Warning

- After reboot, the positioner will shut down for a few seconds. Communication may be interrupted.

To reboot the positioner, do the following:

MENU) *Maintenance > Extended maintenance > HART relation > Reboot*

- ① Click [Reboot] in the [Reboot] menu group.



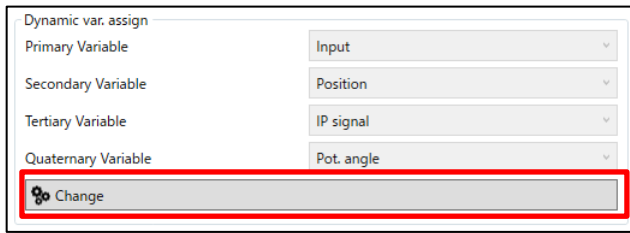
- ② A confirmation message will be displayed twice, so click [Next] if execute it.

6.5.6. Dynamic Variables assignment

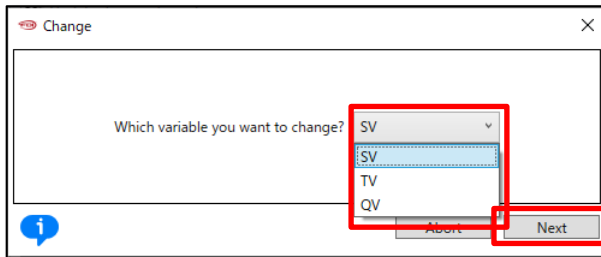
Among dynamic variables, Secondary Variable (SV), Tertiary Variable (TV), and Quaternary Variable (QV) can be assigned to another variable.

MENU) *Maintenance > Extended maintenance > HART relation > Dynamic var. assignment*

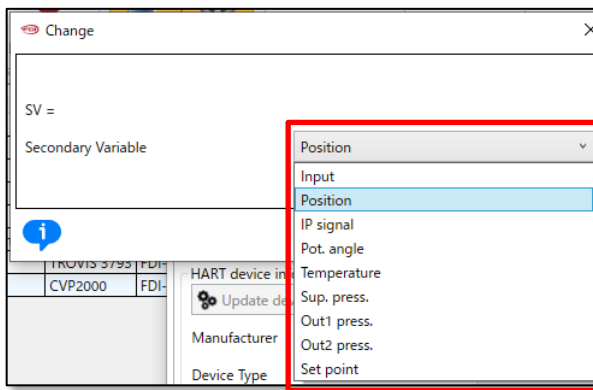
① Click [Change] in the [Dynamic var. assign] menu group.



② Select the Dynamic Variables to change and click [Next].



③ Select variables to assign and click [Next].



The variables that can be set are as follows:

Input	: Percentage of Input signal
Position	: Valve position
IP signal	: IP signal current
Pot. angle	: Angle of potentiometer
Temperature	: Temperature
Sup. press.	: Supply pressure
Out1 press.	: Output pressure 1
Out2 press.	: Output pressure 2
Set point	: Set point

6.6. Setting list

Displays the current main settings.

6.7. Factory setup



Caution

- Since the suitable parameters are configured at the factory, in general, do not perform switching of factory setup and the reconfiguration on its menu. The reconfiguration of the values causes the case that the desired response may not be achieved.

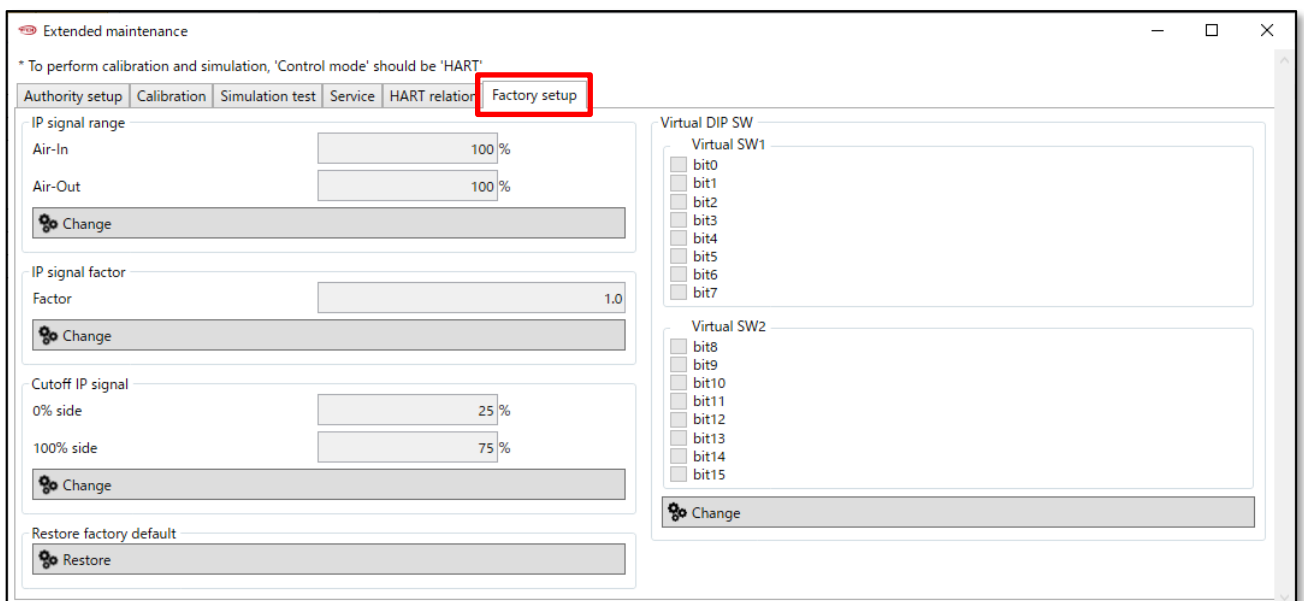
※ The menu is displayed only when the “Factory setup” field is “ON” in the “[Maintenance] > [Service] > [Factory menu]”.

The items that can be set are as follows:

IP signal range	: IP signal range
IP signal factor	: IP signal factor
Cutoff IP signal	: Cutoff IP signal
Restore factory default	: Restore factory default setting
Virtual DIP SW	: Setting of Virtual DIP SW

※ For details on each item, see KGP5000 instruction manual.

- ① Click [Factory setup] menu tab in the [Extended maintenance] menu and open the [Factory setup] menu.



To change the current settings, check the setting values for each item group and click [Change].

6.7.1. Restore factory default

Return to factory default settings.



Caution

- All current setting values will be overwritten to the factory settings.

MENU) *Maintenance > Extended maintenance > Factory setup > Restore factory default*

- ① Click [Restore] in the [Restore factory default] menu group.



- ② A confirmation message will be output twice, so click [Next] if execute.
③ Read the factory default settings and overwrite the current settings.

7. Diagnostics

This positioner is equipped with the on-line diagnostics which acquires and estimates data during plant operation and the offline diagnostics performed in maintenance. Through appropriate diagnostic settings based on an operating condition of the installation environment and a process, it's possible to do efficient prevention and forecast preservation.

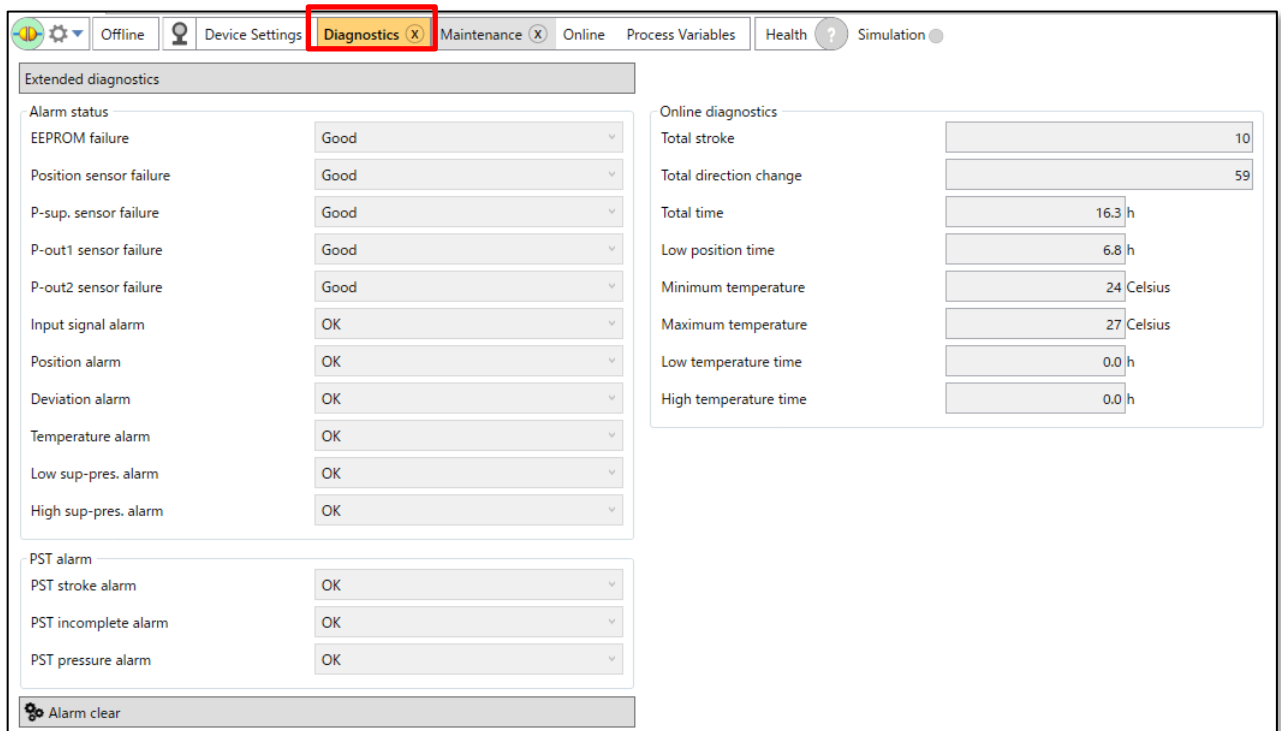


Caution

➤ To change the settings, "Authority" must be "HART".

MENU) *Diagnostics*

① Click [Diagnostics] menu tab to open the [Diagnostics] top menu.



Displays alarm status, PST alarm, and online diagnostic status.

The displayed items are as follows:

[Alarm status]

EEPROM failure	: Memory failure	Position sensor failure	: Position sensor failure
P-sup. sensor failure	: Supply pressure sensor failure	P-out1 sensor failure	: Output pressure sensor 1 failure
P-out2 sensor failure	: Output pressure sensor 2 failure		
Input signal alarm	: Input signal alarm	Position alarm	: Valve position alarm
Deviation alarm	: Deviation alarm	Temperature alarm	: Temperature alarm
Low-sup-pres. alarm	: Low supply pressure alarm	High-sup-pres. alarm	: High supply pressure alarm

[PST alarm]

PST stroke alarm	: PST stroke alarm	PST incomplete alarm	: PST incomplete alarm
PST pressure alarm	: PST pressure alarm		

[Online diagnostics]

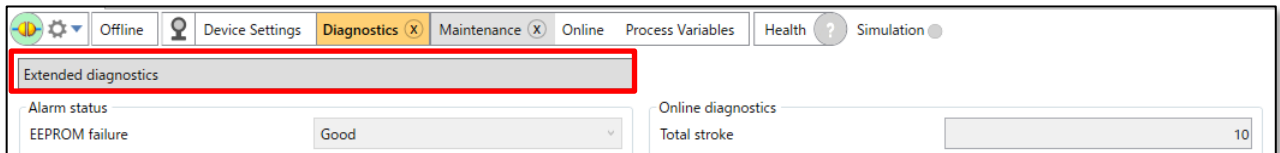
Total stroke	: Total stroke	Total direction change	: Total direction change
Total time	: Total time	Low position time	: Low position control time
Minimum temperature	: Minimum temperature	Maximum temperature	: Maximum temperature
Low temperature time	: Ambient low temperature time	High temperature time	: Ambient high temperature time

7.1. Extended diagnostics

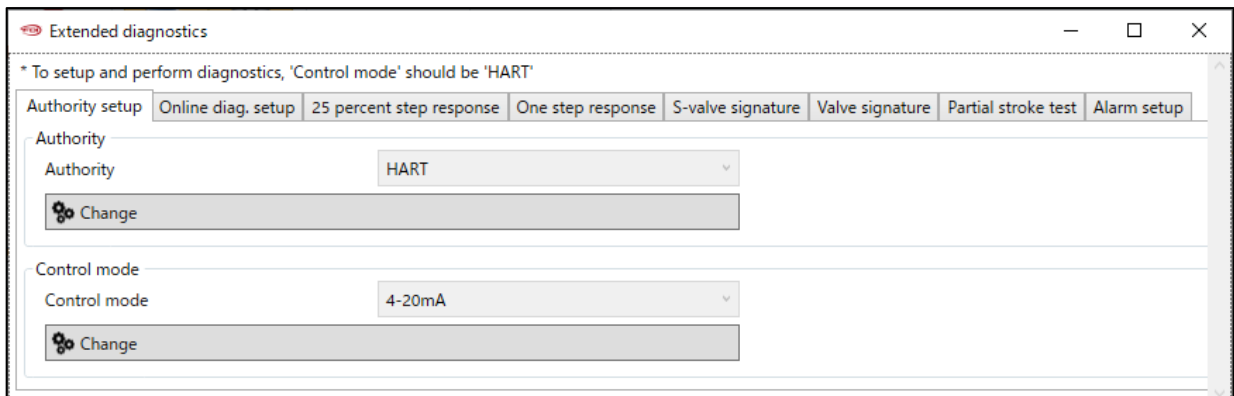
This menu is an extended menu for configuring diagnosis related settings, diagnosis execution, and alarm settings.

MENU) *Diagnostics > Extended diagnostics*

- ① Click [Extended diagnostics] menu tab in the [Diagnostics] top menu.



- ② [Extended diagnostics] menu opens.



Menu items are as follows:

- | | |
|-----------------------------------|--|
| (1) Authority setup menu | See 3. Authority setup |
| (2) Online diag. setup menu | See 7.2. Online diagnostics setup |
| (3) 25 percent step response menu | See 7.3. 25% step response |
| (4) One step response menu | See 7.4. One step response |
| (5) S-valve signature menu | See 7.5. Simple valve signature |
| (6) Valve signature menu | See 7.6. Valve signature |
| (7) Partial stroke test menu | See 7.7. Partial stroke test (PST) |
| (8) Alarm setup menu | See 7.8. Alarm setup |

Click on the tab to open each menu.

7.2. Online diagnostics setup

Configure settings related to online diagnosis.

Setup items are as follows:

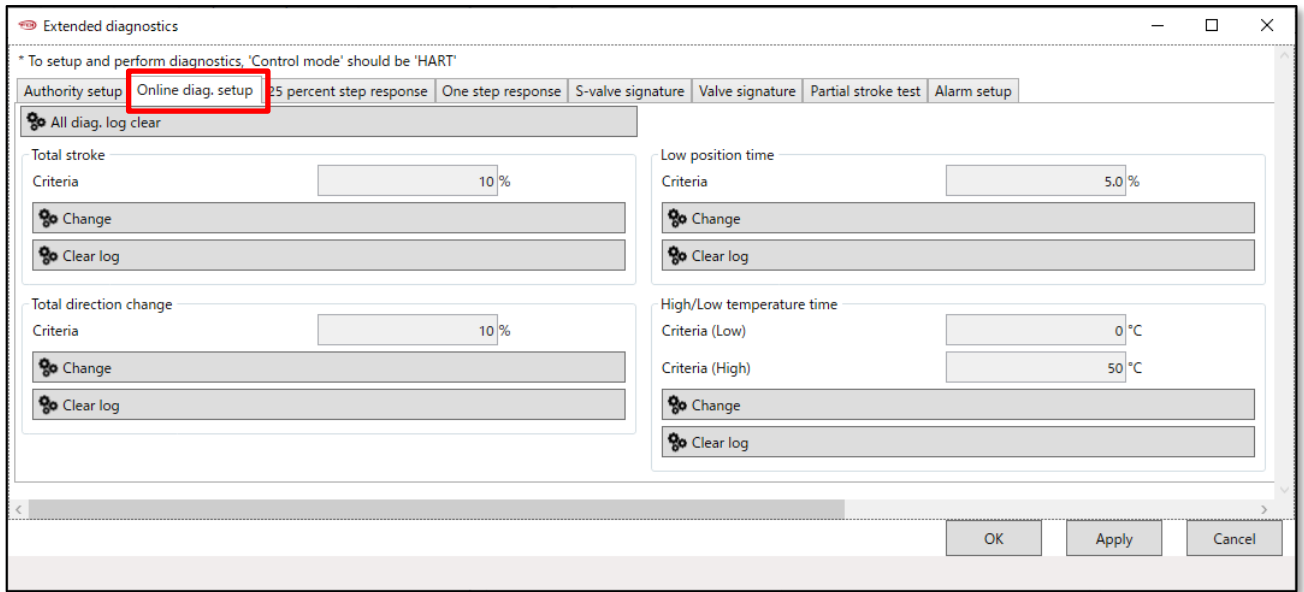
Total stroke	: A threshold of the position change to accumulate is set.
Total direction change	: A change width to judge direction change is set.
Low position time	: A position to judge low position is set.
High/Low temperature time	: A temperature to judge high/low temperature is set.
Partial stroke ※	: Partial stroke

※ For settings related to Partial stroke test, see [7.7. Partial stroke test \(PST\)](#) .

※ For details on each item, see KGP5000 instruction manual.

MENU) *Diagnostics > Extended diagnostics > Online diag. setup*

- ① Click [Online diag. setup] menu tab in the [Extended diagnostics] menu. [Online diag. setup] menu opens.



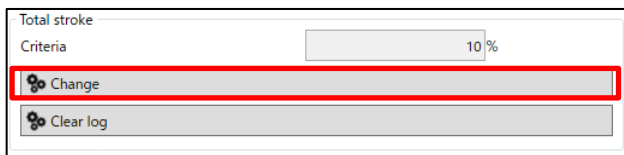
7.2.1. Online diagnostics setting / Confirmation and Clear of results

The following is an explanation using a total stroke as an example.

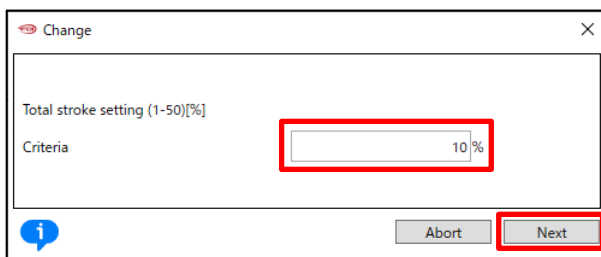
1) Setting of total stroke criteria

MENU) *Diagnostics > Extended diagnostics > Online diag. setup > Total stroke*

- ① Click [Change] in the [Total stroke] menu group.



- ② Enter the criteria value in the "Criteria" field and click [Next].

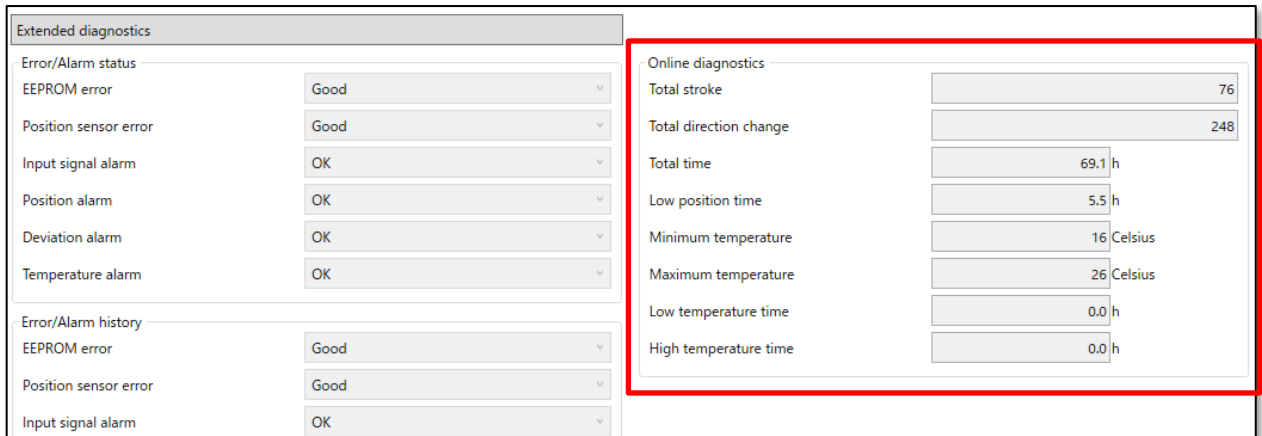


2) Check the results

Diagnostics result can confirm in the [Diagnostics] top menu.

MENU) *Diagnostics*

- ① Click [Diagnostics] menu tab from top menu. [Diagnostics] top menu opens.



The displayed items are as follows:

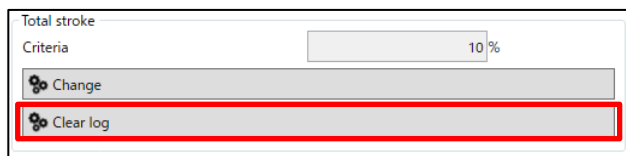
[Online diagnostics]

Total stroke	: Total stroke	Total direction change	: Total direction change
Total time	: Total time	Low position time	: Low position control time
Minimum temperature	: Minimum temperature	Maximum temperature	: Maximum temperature
Low temperature time	: Ambient low temperature time	High temperature time	: Ambient high temperature time

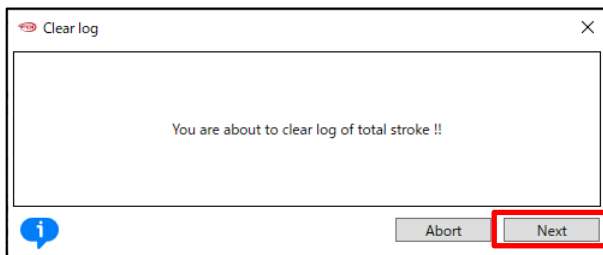
3) Clear Total stroke log

MENU) *Diagnostics > Extended diagnostics > Online diag. setup > Total stroke*

① Click [Clear log] in the [Total stroke] menu group.



② Confirm the message and click [Next] to clear the log of total stroke diagnostics results.

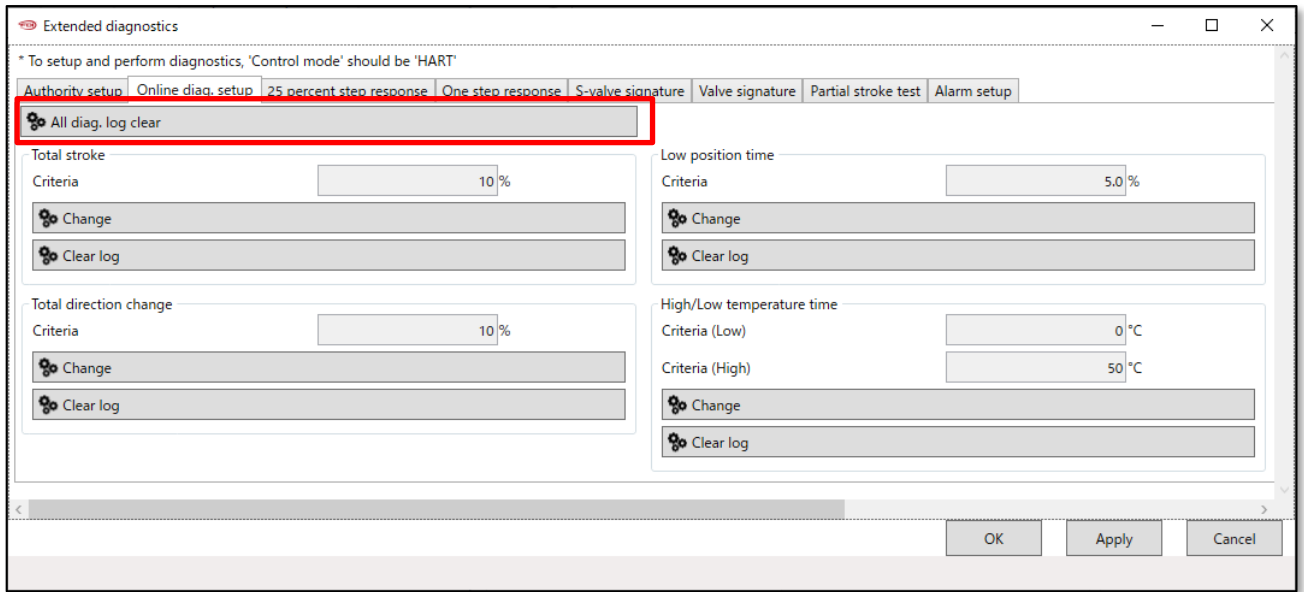


7.2.1.1. All diagnostics log clear

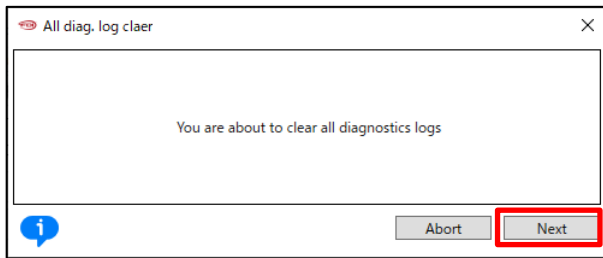
The steps to clear all diagnostic logs are as follows.

MENU) *Diagnostics > Extended diagnostics > Online diag. setup > All diag. log clear*

① Click [All diag. log clear] in the [Online diag. setup] menu.

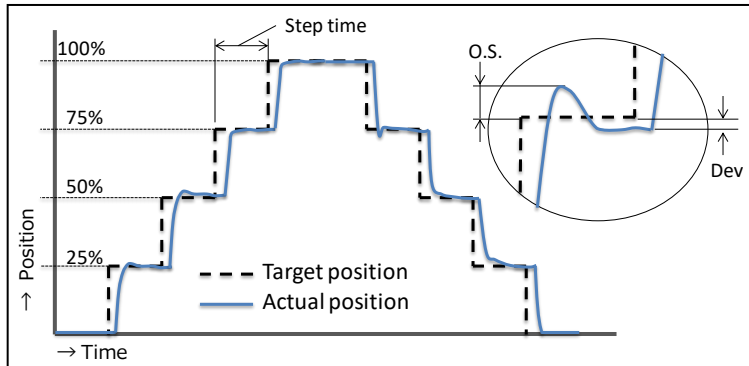


② Confirm the message and click [Next] to clear all logs of diagnostics results.



7.3. 25% step response

The 25% step response is executed, and the maximum overshoot (O.S.) and the final deviation (Dev.) are recorded. The degradation over time in step response can be checked by comparing initial values, previous values and present values.



Caution

- HART communication takes more time than operating the device's LUI, so be sure to check that the operation is complete.
- Before performing 25% step response, set “Control mode” to “HART”.

MENU) *Diagnostics > Extended diagnostics > 25 percent step response*

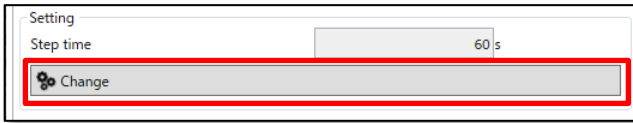
- ① Click [25 percent step response] menu tab in the [Extended diagnostics] menu. [25 percent step response] menu opens.



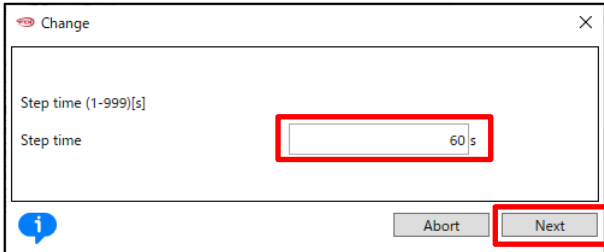
The steps for setting, executing, displaying the result and saving the 25% step response are shown below.

1) Settings of 25% step response

- ① Click [Change] in the [Setting] menu group.



- ② Enter step time value in the “Step time” field and click [Next].

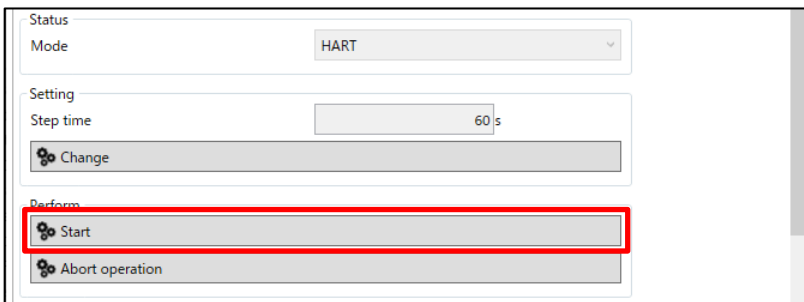


Setting value is as follows:

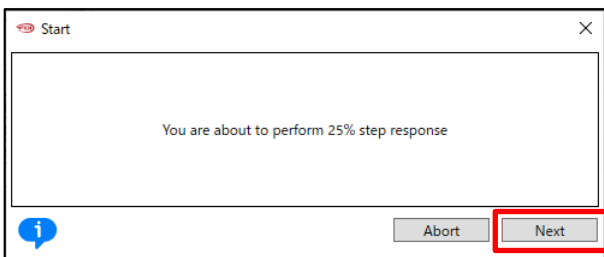
Step time [s]	: Set a waiting time per 1 step. Initial value: 60sec
---------------	---

2) Execution of 25% step response

- ① Click [Start] in the [Perform] menu group.
※ Click [Abort operation] to cancel operation.



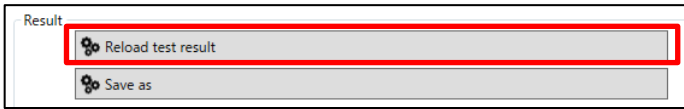
- ② Confirm the message and click [Next].



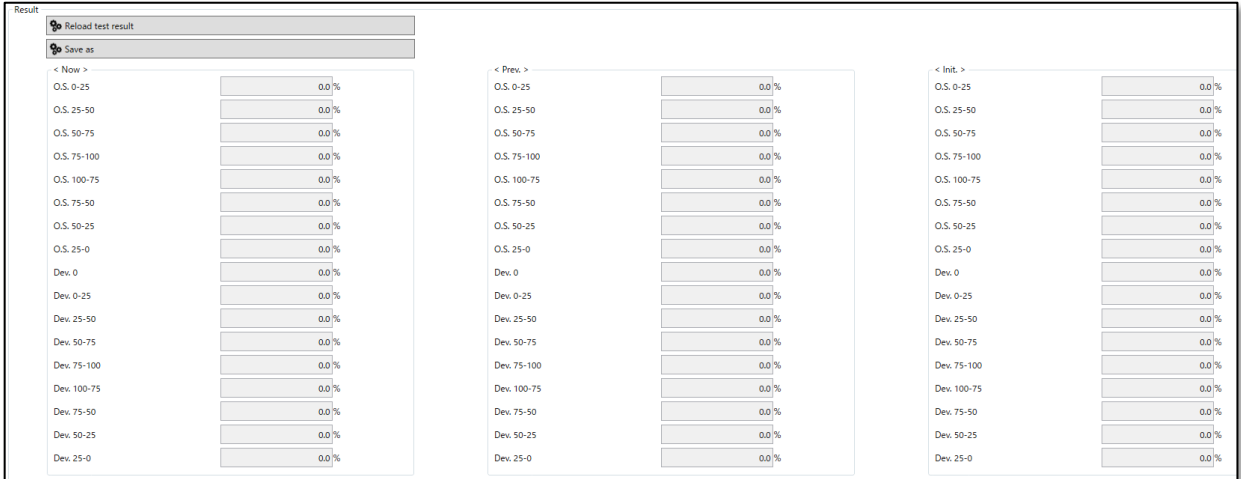
- ③ Wait until “Mode” field in the [Status] menu group becomes “HART”.

3) Check the results of 25% step response

- ① Click [Reload test result] in the [Result] menu group.

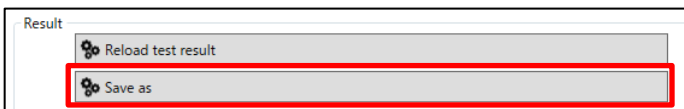


- ② The execution results are read from the positioner, and the display is updated.

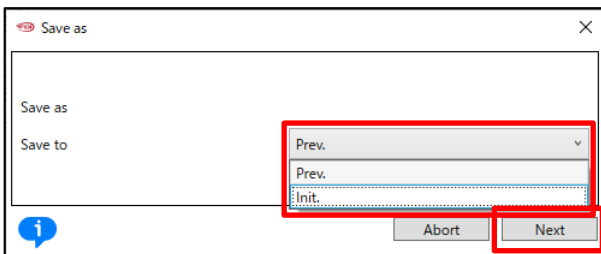


4) Save the execution results

- ① Click [Save as] in the [Result] menu group.

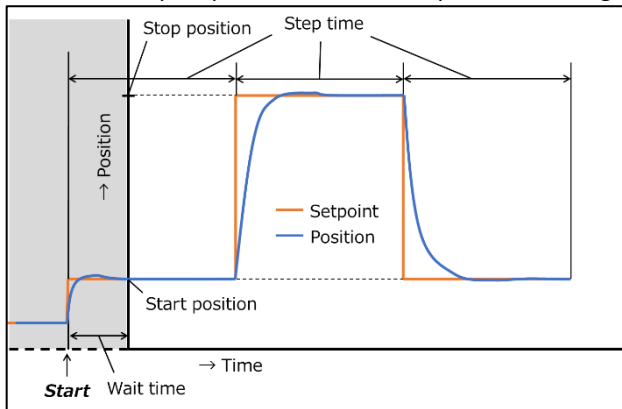


- ② Select the previous data "Prev" or the initial data "Init" as the data save destination. Click [Next] to save the results.



7.4. One step response

Performs a step response between the specified starting setpoint and ending setpoint and displays it on a graph.

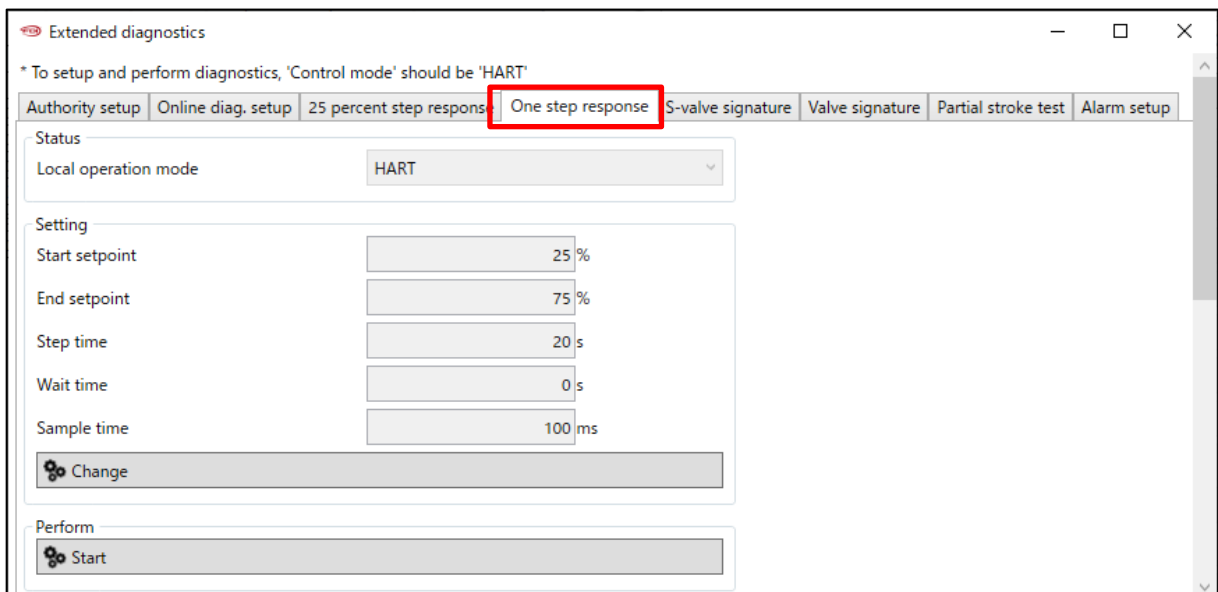


Caution

- HART communication takes more time than operating the device's LUI, so be sure to check that the operation is complete.
- Before performing one step response, set “Control mode” to “HART”.

MENU) *Diagnostics > Extended diagnostics > One step response*

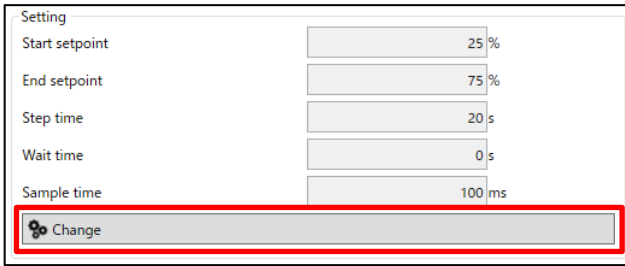
- ① Click [One step response] tab menu in the [Extended diagnostics] menu. [One step response] menu opens.



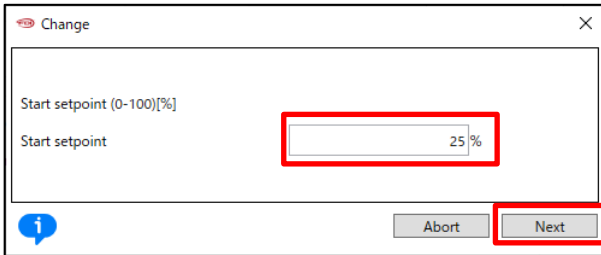
The steps for setting, executing, displaying, and clearing the results of the one step response are shown below.

1) Settings of one step response

① Click [Change] in the [Setting] menu group.

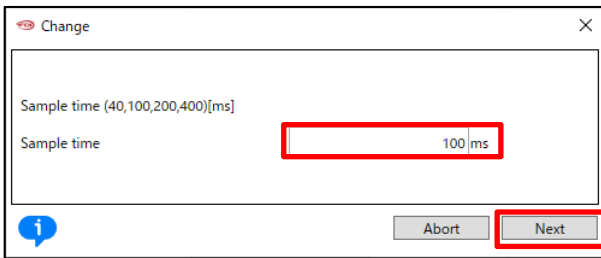


② Enter setting value into the "Start setpoint" field and click [Next].



③ Next, enter the setting values for "End point", "Step time", and "Wait time" and click [Next].

④ Enter the setting value in the "Sample time" field and click [Next].



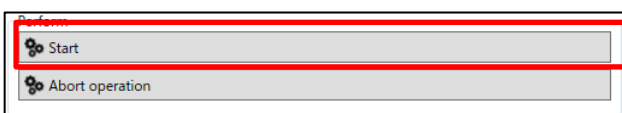
Setting values are as follows:

Start setpoint [%]	: Set a start setpoint. Initial value: 25%
End setpoint [%]	: Set an end setpoint. Initial value: 75%
Step time [s]	: Set a waiting time per 1 step. Initial value: 20sec
Wait time [s]	: Set a waiting time from start to data acquisition. Initial value: 0sec
Sample time [ms]	: Set a sampling time. Set the interval for acquiring position data. Initial value: 100msec

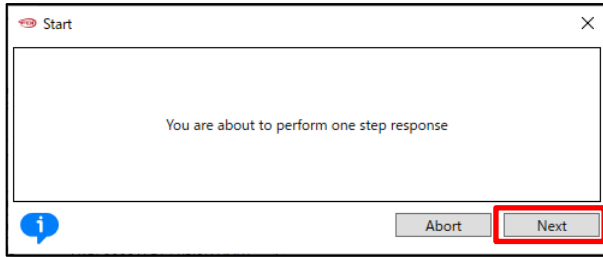
※ Processing ends when Step time x 3 times have elapsed or data for 600 samplings has been acquired. Therefore, set the optimal value according to the operating speed of the connected actuator. If Sample time = 100(msec), 0.1(s) x 600 = 60(s), and the data acquisition time is 60 seconds.

2) Execution of the one step response

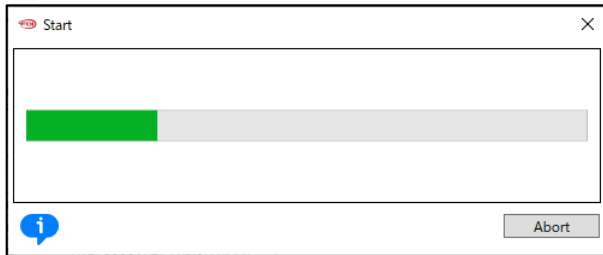
① Click [Start] in the [Perform] menu group.



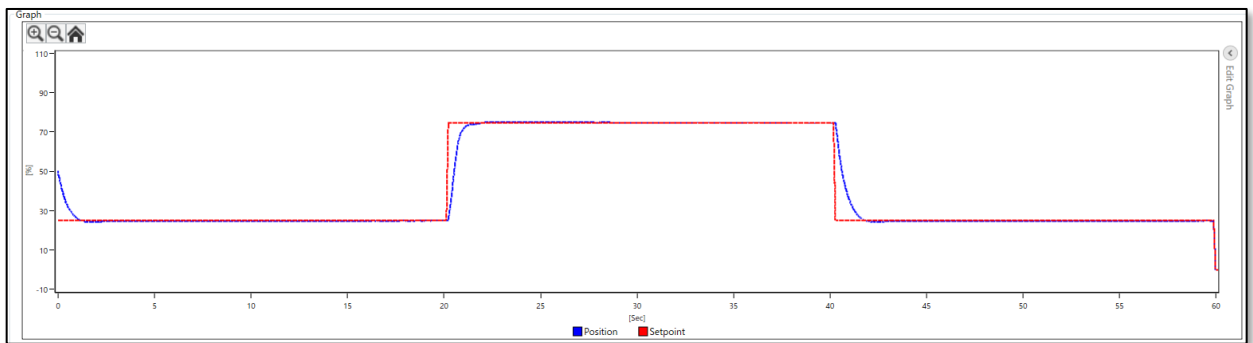
② Confirm the message and click [Next]. Start one step response.



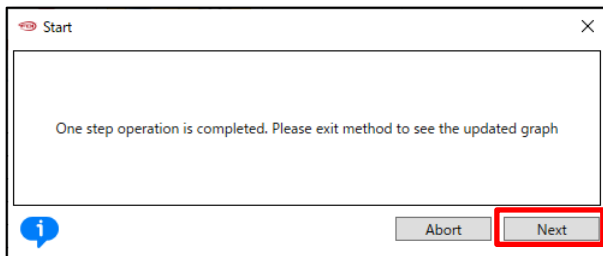
- ③ Wait until the execution completion message is displayed.
 ※ Click [Abort] to cancel operation.



- ④ Start drawing the graph during execution.
 ※ Depending on the host application, drawing may not start. In that case, wait for the message in ⑤ to be output.



- ⑤ Confirm message and click [Next] to complete process.

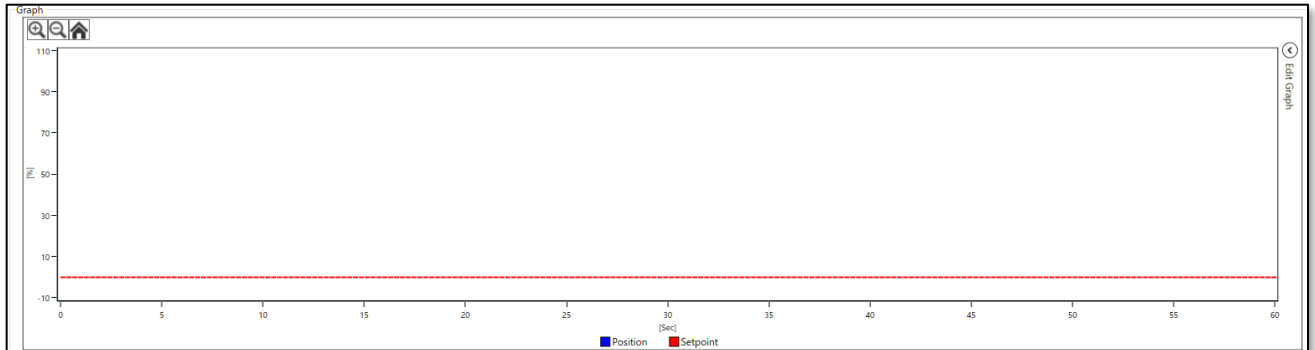


3) Clear the one step response graph display data

- ① Click [Clear graph] in the [Graph] menu group and initialize the graph data.



- ② Graph will be cleared to initial condition.

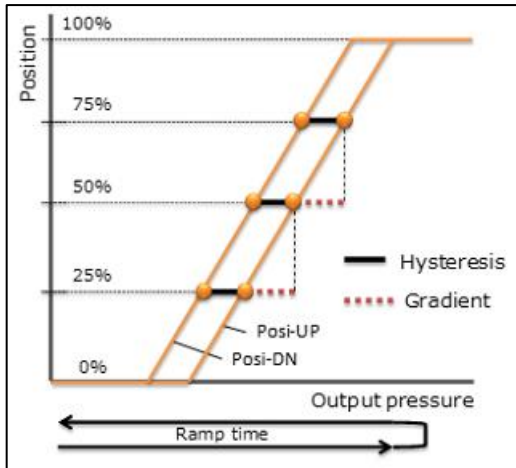


※ As One step response data is not saved, it will be cleared when exit the application.

7.5. Simple valve signature

Output pressure at 25%, 50% and 75% position are measured, and a hysteresis and pressure gradient of control valve are calculated, and it's checked whether the values are in tolerance or not. It'll be a simple version of general valve signature.

The degradation of packing and spring in control valve can be checked by comparing initial values, previous values, and present values.

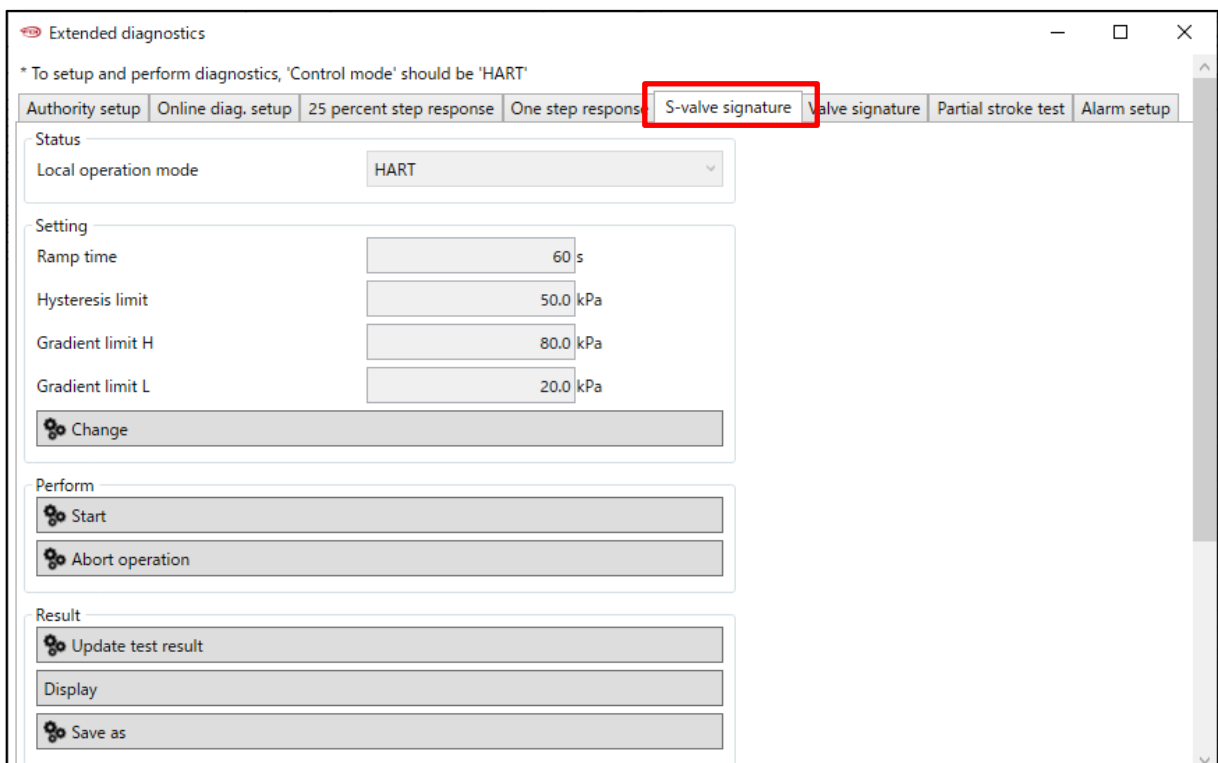


Caution

- HART communication takes more time than operating the device's LUI, so be sure to check that the operation is complete.
- Before performing simple valve signature, set “Control mode” to “HART”.

MENU) *Diagnostics > Extended diagnostics > S-valve signature*

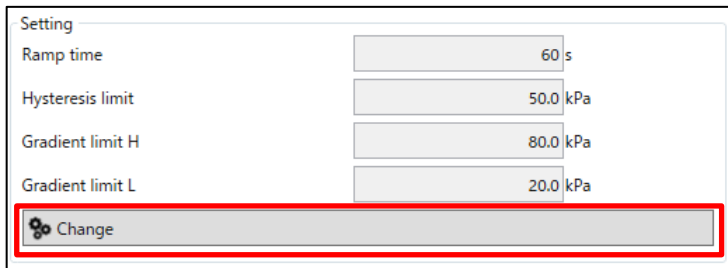
① Click the [S-valve signature] menu tab in the [Extended diagnostics] menu. [S-valve signature] menu opens.



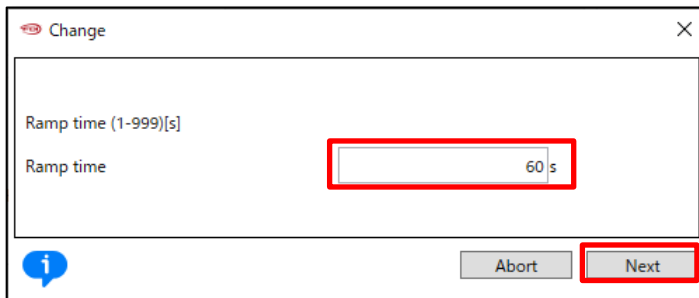
The steps for setting, executing and displaying result to the simple valve signature are shown below.

1) Settings of Simple valve signature

- ① Click [Change] in the [Setting] menu group.

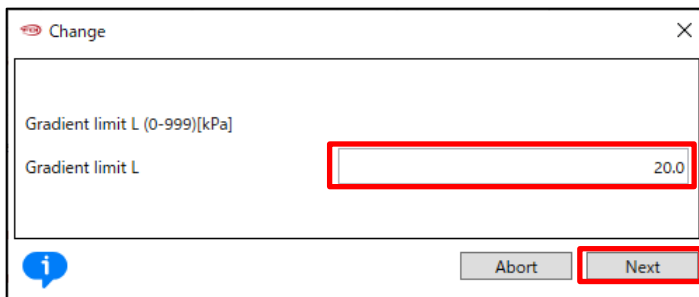


- ② Enter the ramp time value in the “Ramp time” field and click [Next].



- ③ From then on, enter the setting values for “Hysteresis limit, Gradient limit H,” in the same way.

- ④ Finally, enter the setting value of gradient limit low value in the “Gradient limit L” field and click [Next].

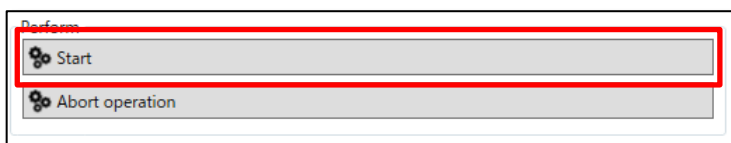


Setting values are as follows:

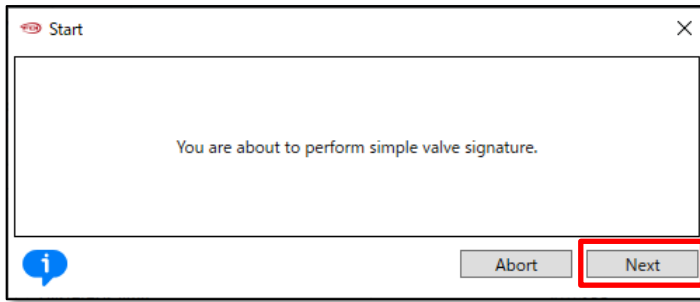
Ramp time[s]	: Set a time to fully stroke by ramp input. Initial value: 60sec
Hysteresis limit [kPa,bar,psi]	: Set limit of pressure hysteresis. Initial: 50kPa
Gradient limit H [kPa,bar,psi]	: Set upper limit of pressure gradient (pressure difference) Initial value: 80kPa
Gradient limit L [kPa,bar,psi]	: Set lower limit of pressure gradient (pressure difference) Initial value: 20kPa

2) Execution of Simple valve signature

- ① Click [Start] in the [Perform] menu group.



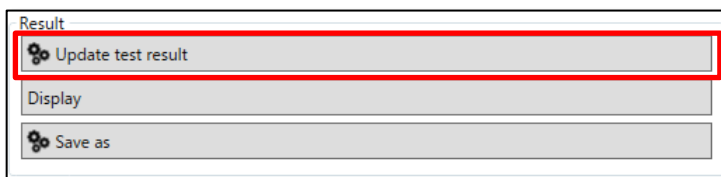
- ② Confirm the message and click [Next].



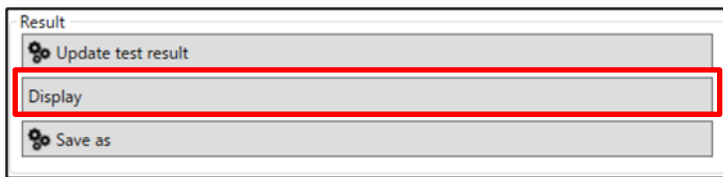
- ③ Wait until “Local operation status” field in the [Status] menu group becomes “HART”.
- ✳ Click [Abort operation] to cancel operation.

3) Check the result of simple valve signature

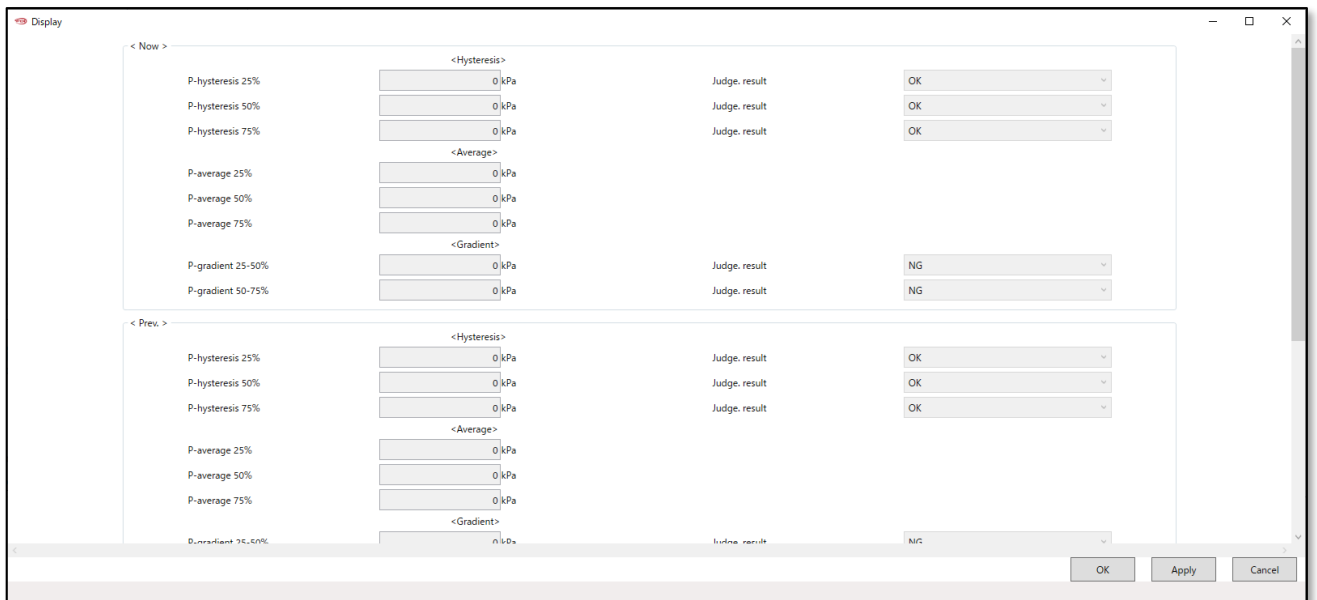
- ① Click [Update test result] in the [Result] menu group.



- ② Click [Display] in the [Result] menu group.

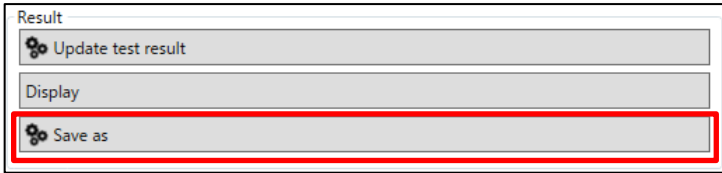


- ③ Execution results are displayed.

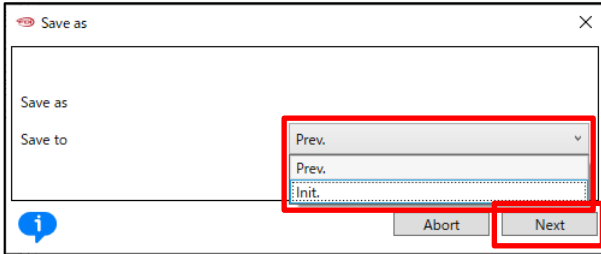


4) Save the execution result

- ① Click [Save as] in the [Result] menu group.



- ② Select the previous data "Prev" or the initial data "Init" as the data save destination. Click [Next] to save the results.



7.6. Valve signature

The valve signature shows the relationship between the operating pressure and the valve position when the valve is moved. And it shows the characteristics of a valve and an actuator.

From the data, various events occurring in the valve, such as irregular frictional force, can be found.

Measures the output air pressure at the specified starting and ending valve position and obtains and displays the signature data of the control valve.

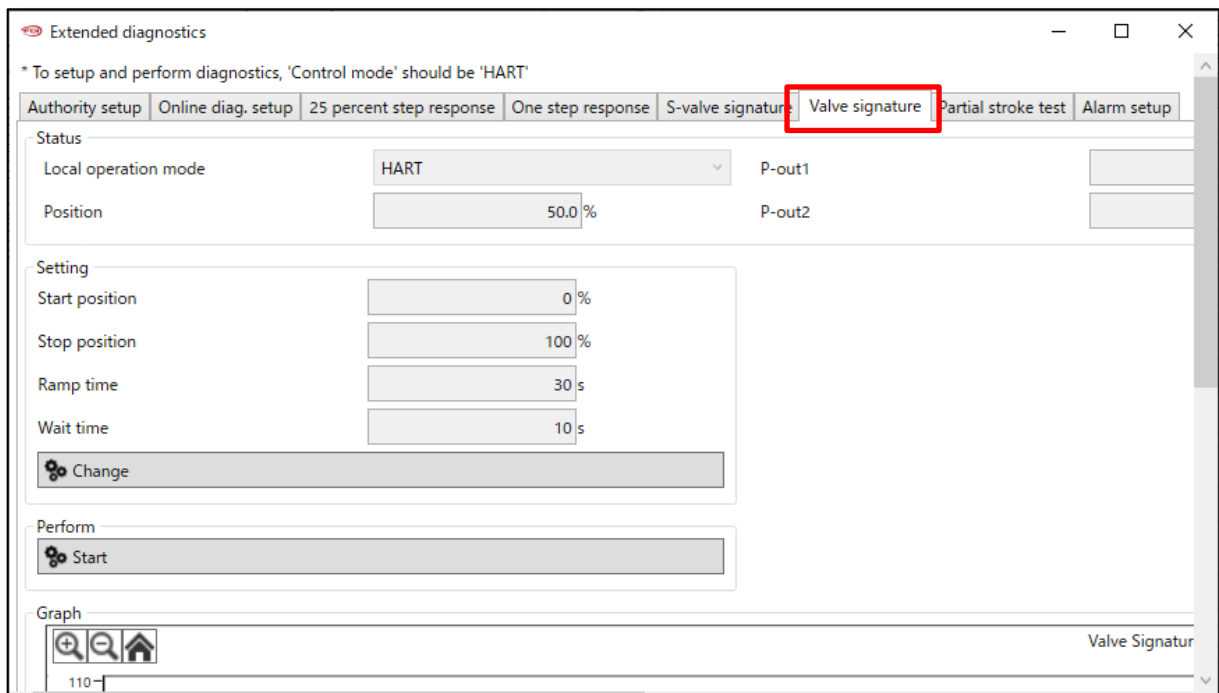


Caution

- HART communication takes more time than operating the device's LUI, so be sure to check that the operation is complete.

MENU) *Diagnostics > Extended diagnostics > Valve signature*

- ① Click [Valve signature] menu tab in the [Extended diagnostics] menu. [Valve signature] menu opens.



The steps for setting, executing, and displaying the Valve signature are shown below.

1) Settings of Valve signature

① Click [Setting] in the [Setting] menu group.

② Enter start position in the “Start position field and click [Next].

③ From then on, enter the setting values for “Stop position” and “Ramp time” in the same way.

④ Finally, enter the wait time value in the “Wait time” field and click [Next].

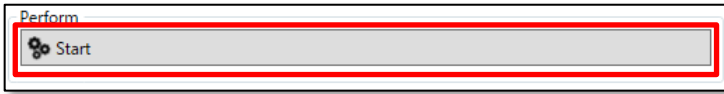
Setting values are as follows:

Start position [%]	: Set the valve position to start ramp operation. Initial value: 0%
Stop position [%]	: Set the valve position to end ramp operation. Initial value: 100%
Ramp time [s]	: Set the ramp time. Initial value: 30sec
Wait time [s]	: Set the wait time. Initial value: 10sec

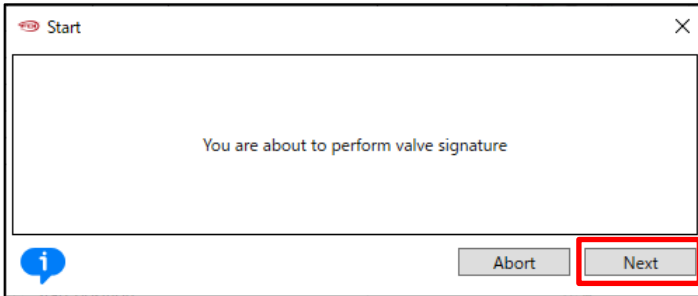
2) Execution of Valve signature

Executes a Valve signature. The execution steps are as follows:

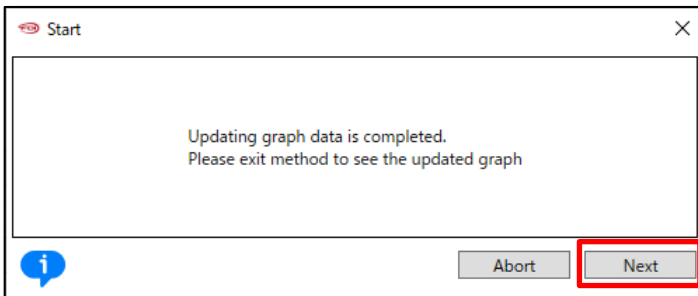
- 1) Click [Start] in the [Perform] menu group.



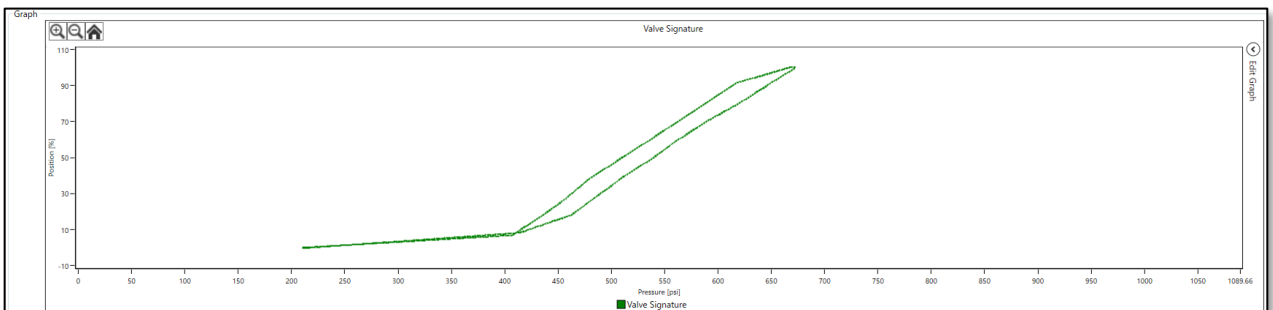
- 2) Confirm the message and click [Next].



- 3) Wait for the following message to display when the execution is complete and click [Next].

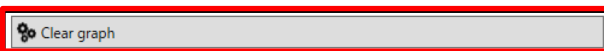


- 4) The execution results will be drawn in the [Graph] area.



3) Clear the Valve signature graph display data

- 1) Click [Clear graph] in the [Graph] menu group to initialize the graph data.



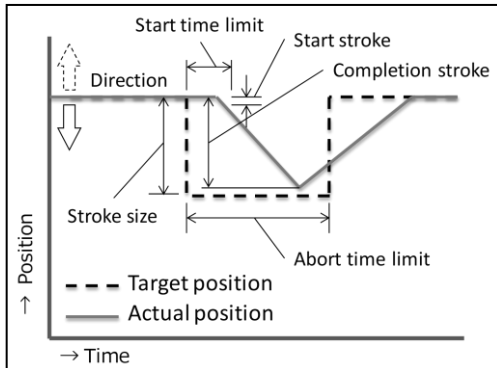
- 2) Graph will be cleared to initial condition.

※ As valve signature data is not saved, it will be cleared when exit the application.

7.7. Partial stroke test (PST)

This function is operated the setting position range at the set time interval (Executed online).

Test to move such emergency shutdown valves partially and periodically, and to confirm its safety functions. It's possible to give a partial valve travel change and to check the defective performance of sticking of a valve periodically.

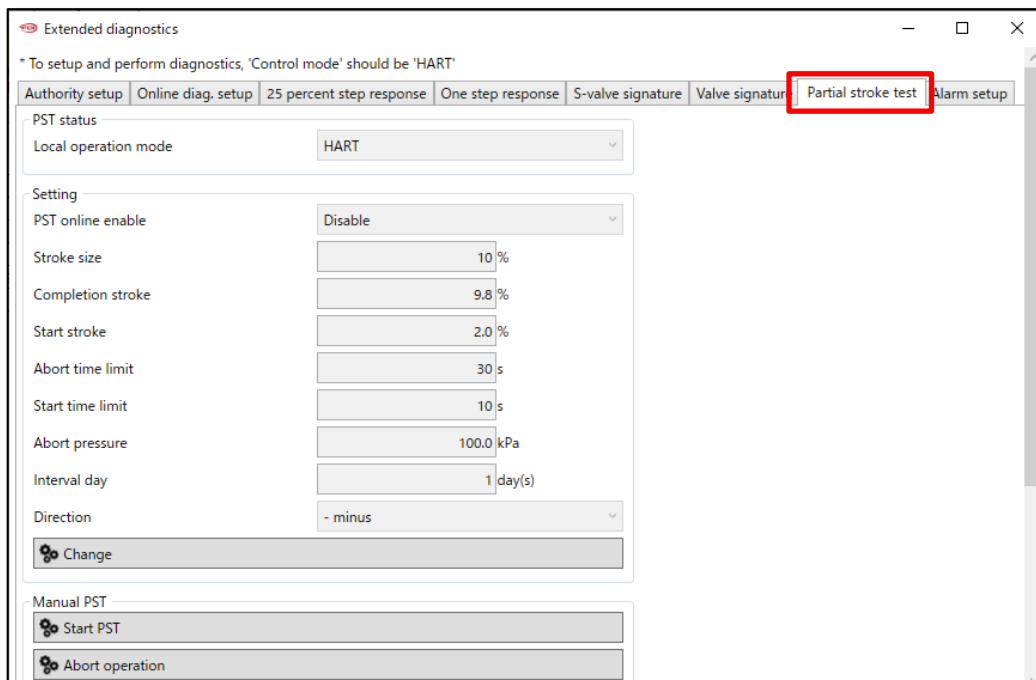


Caution

➤ Before manually running the partial stroke test, set “Control mode” to “HART”.

MENU) *Diagnostics > Extended diagnostics > Partial stroke test*

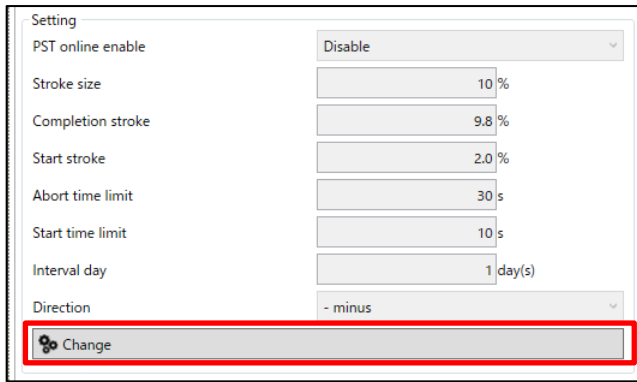
① Click [Partial stroke test] in the [Extended diagnostics] menu tab. [Partial stroke test] menu opens.



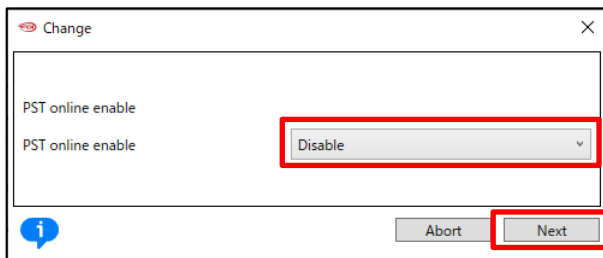
The steps for setting, executing at online, and displaying the result for Partial stroke test are shown below.

1) Settings of the Partial stroke test

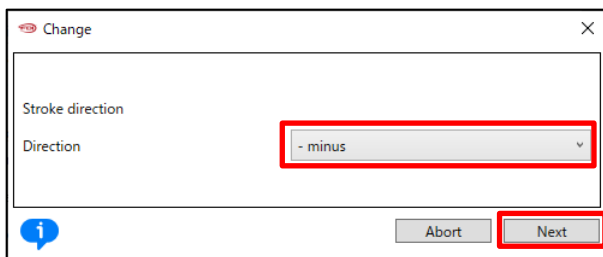
① Click [Change] in the [Setting] menu group.



- ② Select whether execute PST online or not in the “PST online enable” field and click [Next].
 ※ This setting is ignored when execute offline.



- ③ From then on, enter the setting values for “Stroke size”, “Completion stroke”, “Start stroke”, “Abort time”, “Start time limit”, “Abort pressure”, “Interval day” in the same way.
 ※ Setting of “Interval day” is ignored when execute online.
- ④ Finally, select the direction in the “Direction” field and click [Next].



Setting values are as follows:

Disable / Enable	: Select a periodical execution or not. Initial value Disable
Stroke size [%]	: Set a position width to move. Initial value 10%
Completion stroke [%]	: Set a stroke to judge movement completion. Initial value 9.8%
Start stroke [%]	: Set a stroke to judge movement start. Initial value 2.0%
Abort time limit [s]	: Set a time to judge movement cancellation before movement completion. Initial value 30sec
Start time limit [s]	: Set a time to judge movement cancellation before movement start. Initial value 10sec
Abort pressure [kPa/psi/bar]	: Set an output pressure 1(Pout1) change to judge movement cancellation. Initial value 100.0kPa
Interval day [day(s)]	: Set an interval of periodical execution. Initial value 1day
Direction	: Set a direction to move. Initial value -minus

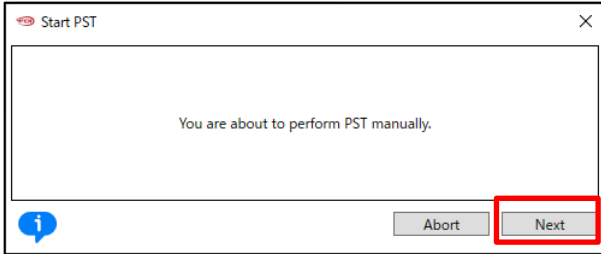
3) Execution of Partial stroke test

Partial stroke tests can be performed manually offline. The execution method is as follows.

- ① Click [Start PST] in the [Manual PST] menu group.



② Confirm the message and click [Next].



7.8. Alarm setup

This device has a self-diagnosis function that generates an alarm.

Alarm conditions related to valve position™, deviation, temperature, and pressure can be set arbitrarily.

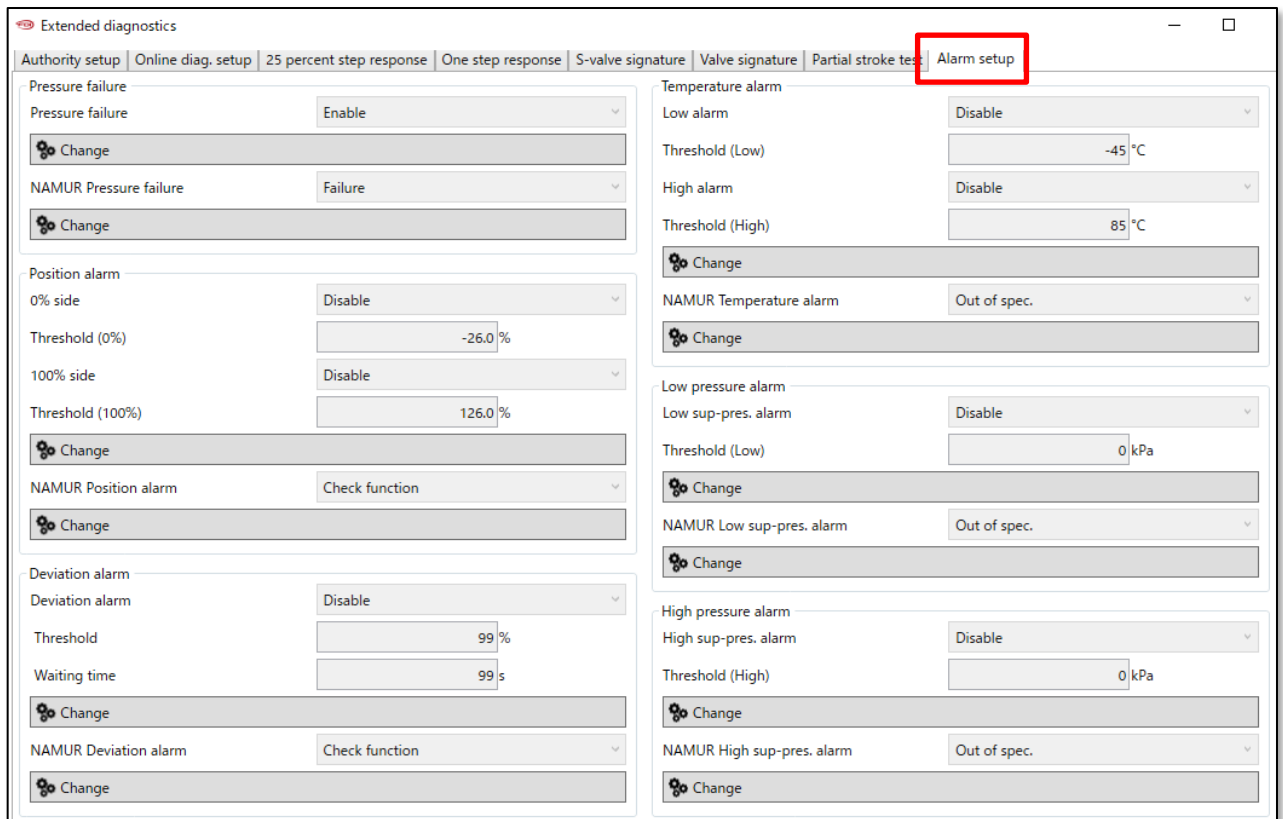
In addition, when a severe failure of memory or sensors is detected, the IP signal is forcibly cut off and the system operates in a fail-safe manner. Additionally, the position transmitter outputs a burnout signal.

The alarm items that can be set are as follows:

Pressure failure	: Pressure sensor failure
Position alarm	: Position alarm
Deviation alarm	: Deviation alarm
Temperature alarm	: Temperature alarm
Low pressure alarm	: Low supply pressure alarm
High pressure alarm	: High supply pressure alarm

MENU) *Diagnostics > Extended diagnostics > Alarm setup*

- Click [Alarm setup] menu tab in the [Extended diagnostics] menu. [Alarm setup] menu opens.



Displays the current alarm settings and NAMUR status settings.

※ See KGP5000 instruction manual for details for each alarm item.

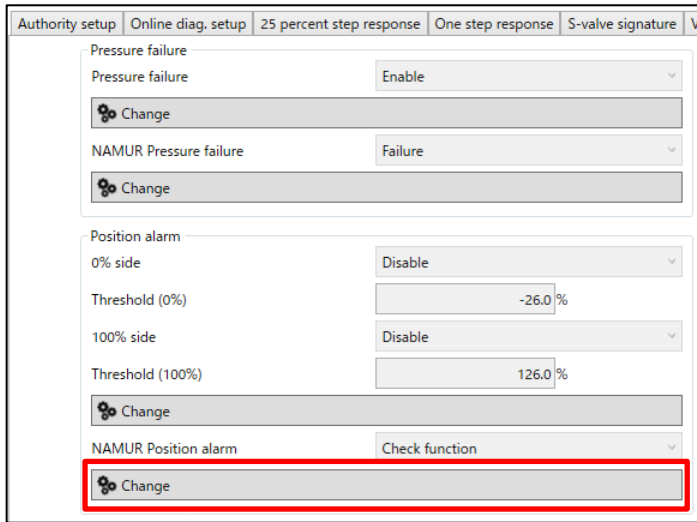
7.8.1. Alarm setup, check status, and clear

The position alarm is shown below as an example.

1) Alarm setup

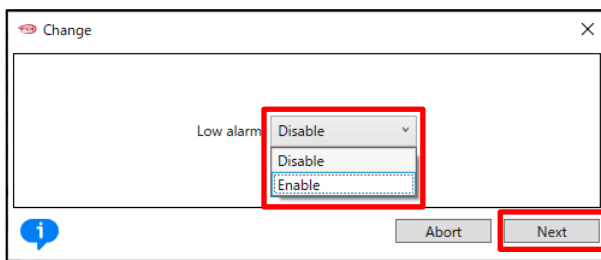
MENU) *Diagnostics > Extended diagnostics > Alarm setup*

① Click [Change] in the [Position alarm] menu group.

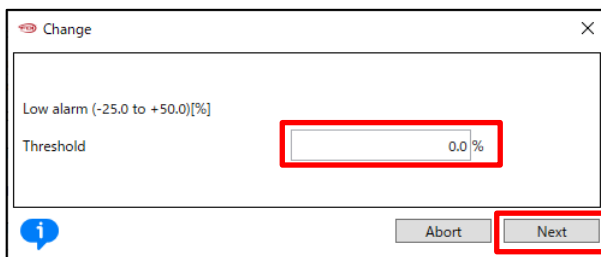


② Select "Disable" or "Enable" in the "Low alarm" field and click [Next]. Here is an example where "Enable" is selected.

※ If "Disable" is selected, move to the "High alarm" setting screen in ④.

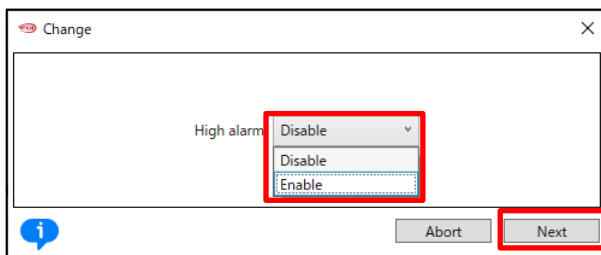


③ Enter the threshold value of the position to be set as low position alarm in the "Threshold" field and click [Next].

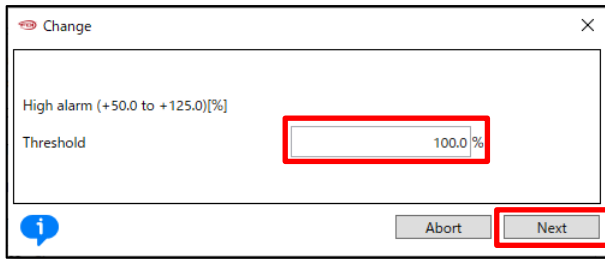


④ Select "Disable" or "Enable" in the "High alarm" field and click [Next]. Here is an example where "Enable" is selected.

※ If select "Disable", the input values up to this point will be set.



⑤ Enter the threshold value of the position to be set as high position alarm in the "Threshold" field and click [Next].

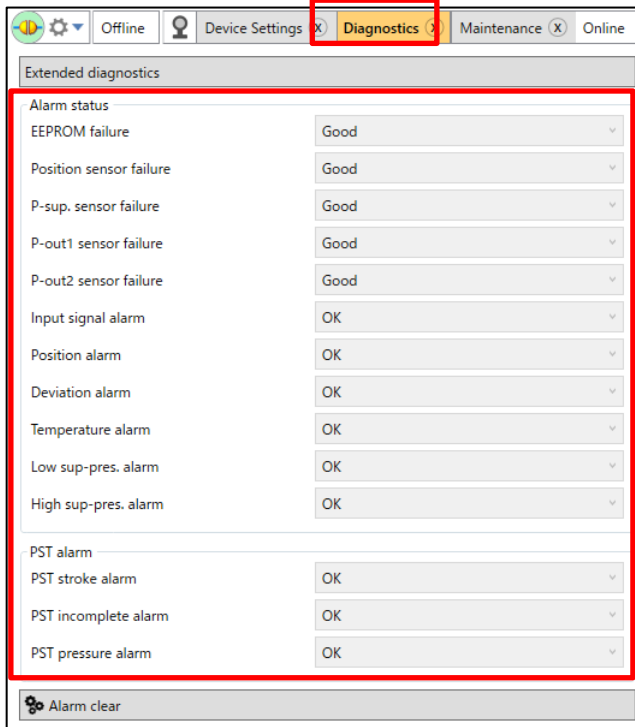


※ The actual alarm is output based on the *OR* condition of the “Low alarm” setting and “High alarm” setting.

2) Alarm status check

Alarm status can check in the **[Process Variables] top menu** or **[Diagnostics] top menu**.

- ① Click [Diagnostics] menu tab or [Process Variables] menu tab in the TOP menu.



Display items are as follows:

[Alarm status]

EEPROM failure	: Memory failure	Position sensor failure	: Position sensor failure
P-sup. Sensor failure	: Pressure sensor failure	P-out1 sensor failure	: Output1 pressure sensor failure
P-out2 sensor failure	: Output2 pressure sensor failure		
Input signal alarm	: Input signal alarm	Position alarm	: Position alarm
Deviation alarm	: Deviation alarm	Temperature alarm	: Temperature alarm
Low sup-pres. alarm	: Low supply pressure alarm	High sup-pres. alarm	: High supply pressure alarm

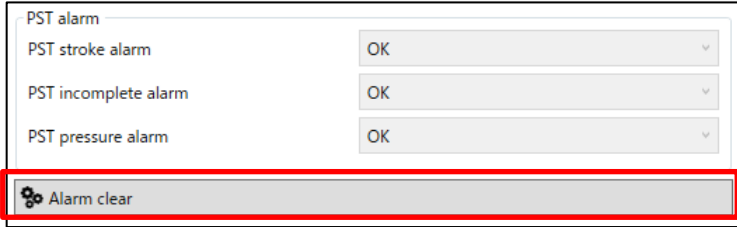
[PST alarm]

PST stroke alarm	: PST stroke alarm	PST incomplete alarm	: PST incomplete alarm
PST pressure alarm	: PST pressure alarm		

3) Alarm clear

MENU) *Diagnostics > Extended diagnostics > Alarm clear*

- ① Select [Diagnostics] menu tab from TOP menu and open [Diagnostics] top menu. Click [Alarm Clear] in the [Diagnostics] top menu. All alarm status is cleared.



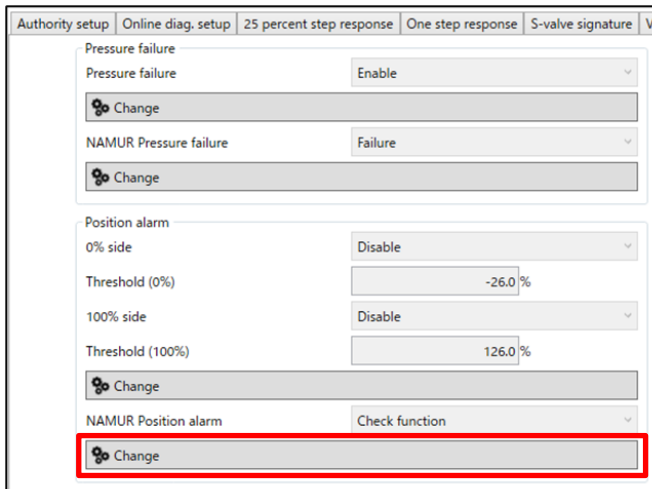
7.8.2. NAMUR status assignment

The NAMUR status classification associated with each alarm can be arbitrarily selected.

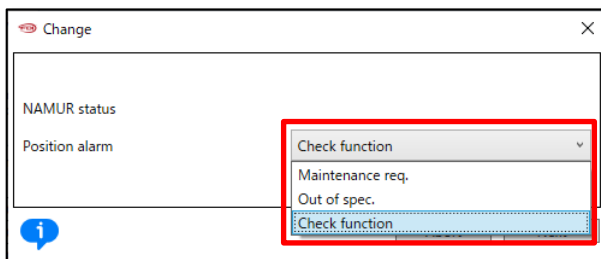
The position alarm is shown below as an example.

MENU) *Diagnostics > Extended diagnostics > Alarm setup*

- ① Click [Change] for NAMUR Position alarm in the [Position alarm] menu group.



- ② Select the type of NAMUR status category to be assigned to the Position alarm and click [Next].



The category of NAMUR status that can be selected are as follows.

Maintenance req.	: Maintenance required
Out of spec.	: Out of specification
Check function	: Check function

8. Offline

It is possible to set the settings of the main unit in advance when HART communication is not connected, and then change the settings all at once after the connection is established (※ FDI only).

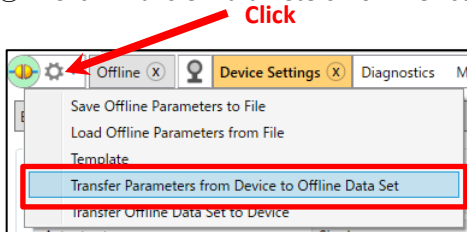
Data is updated using the following combinations.

- 1) Transfer parameters from device to offline data set
- 2) Update Offline data set
- 3) Transfer offline data set to device

1) Transfer parameters from device to offline data set

When connected to a device, reads parameter data from the device and updates the offline database.

- ① Click pull down menu.
- ② Click "Transfer Parameters from Device to Offline Data Set"



- ③ Read the parameter data from the device and write it to the offline database.

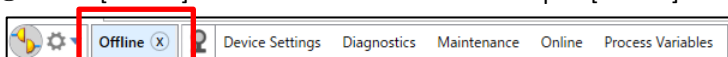
2) Update Offline data set

Updates the offline database of parameter data when the device is not connected.

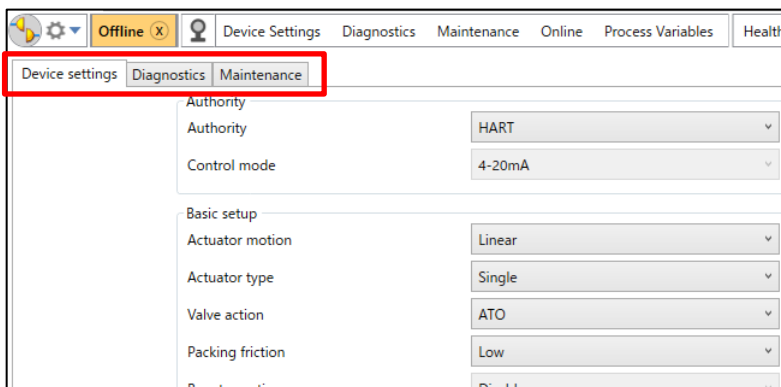
※ This operation does not update the positioner data.

MENU) *Offline*

- ① Click [Offline] menu tab from TOP menu and open [Offline] menu.

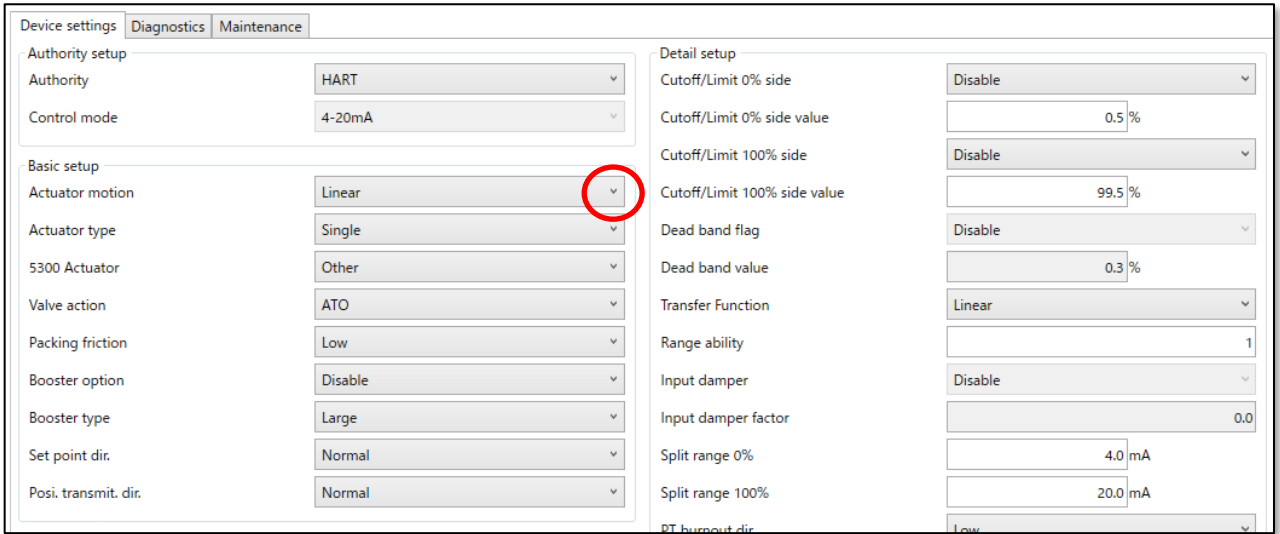


The [Device Settings], [Diagnostics], and [Maintenance] tab menus will open as shown below.

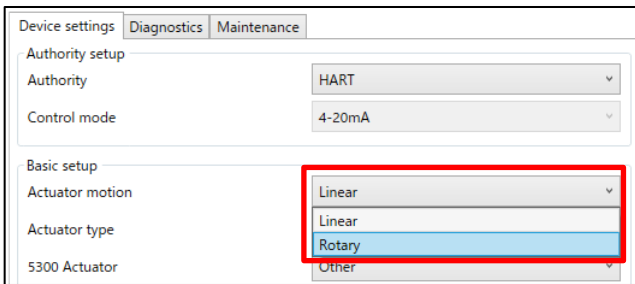


The following shows how to change and update setting values using "Actuator motion" in the [Device settings] menu as an example.

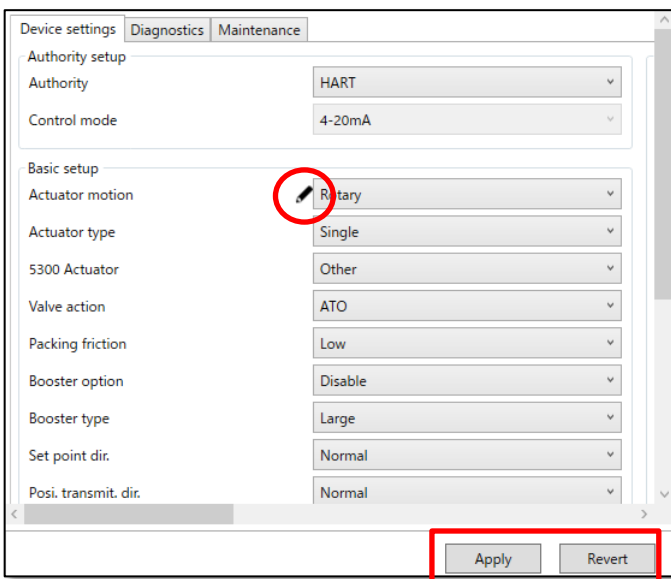
- ① Click [Device settings] menu tab and open the [Device settings] menu.
- ② Click ▼ button of the item “Actuator motion” in the [Basic setup] menu group.
- ※ Buttons cannot be selected for items whose settings cannot be changed.



- ③ Change setting (select “Rotary” here).



- ④ A mark indicating “edited” will be displayed where the settings have been changed.
- ⑤ Also, the [Apply] button and [Revert] button at the bottom right become active.



If click the [Apply] button, the edited values will be reflected in the offline database.
 If click the [Revert] button, the offline database will be restored to the settings before editing.
 ※ Does not affect the device settings.

3) Transfer offline data set to device

When connected to a device, sends the offline database parameter data to the device and rewrites the device data.

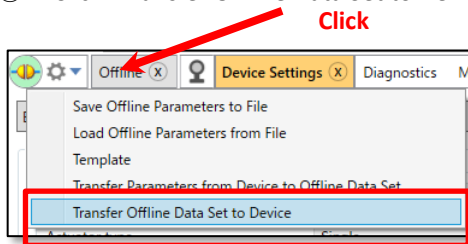


Caution

➤ To change the settings, “**Authority**” must be “HART”.

※ To perform this operation, must set “HART” to the value in the “**Authority**” field in the [Offline] > [Device settings] > [Authority setup] menu group.

- ① Click pull down menu.
- ② Click “Transfer Offline Data Set to Device”.



- ③ Send all offline database parameter data to the device and rewrite the device data.

9. Online

This is a menu for handheld application devices.

※ Each sub-menu can be opened by moving the cursor to the corresponding menu and clicking or double-clicking.

9.1. Menu tree

9.1.1. Root menu

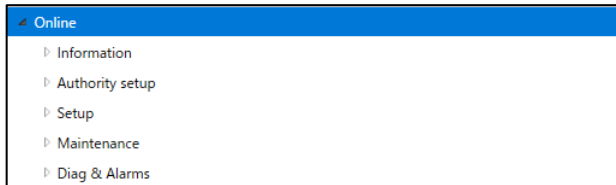


Figure 9.1.1 Online root menu

9.1.2. Sub menu

9.1.2.1. Information menu

For details on the menu, See [9.2. Information menu](#).

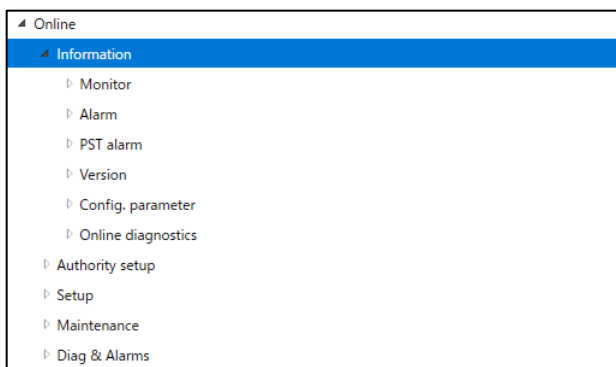


Figure 9.1.2a Information menu

9.1.2.2. Authority setup menu

For details on the menu, See [9.3. Authority setup menu](#).

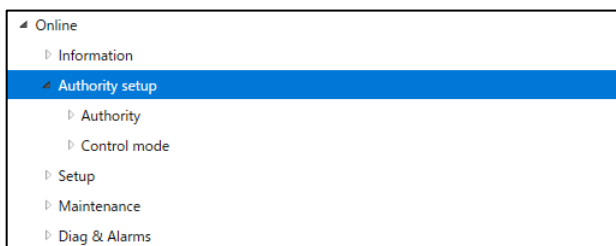


Figure 9.1.2b Authority setup menu

9.1.2.3. Setup menu

For details on the menu, See [9.4. Setup menu](#).

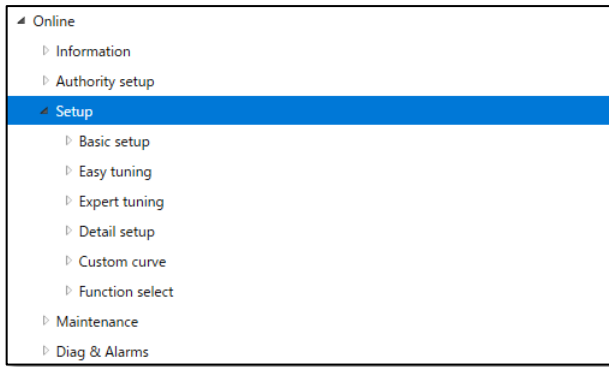


Figure 9.1.2c Setup menu

9.1.2.4. Maintenance menu

For details on the menu, See [9.5. Maintenance menu](#).

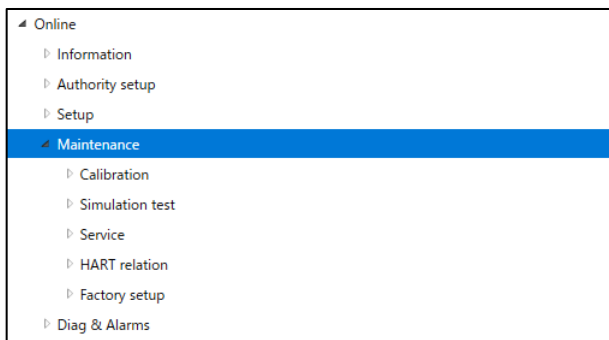


Figure 9.1.2d Maintenance menu

9.1.2.5. Diag & Alarms menu

For details on the menu, See [9.6. Diag & Alarms menu](#).

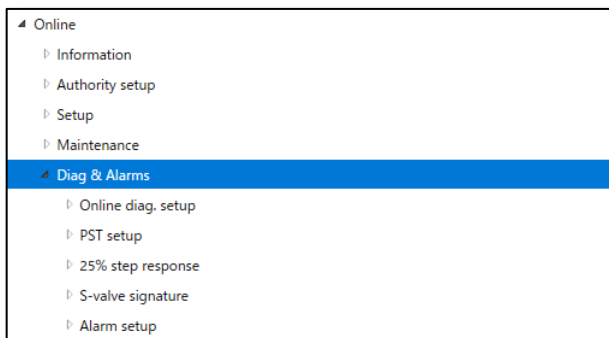


Figure 9.1.2e Diag & Alarms menu

9.2. Information menu

The positioner's control information, alarm status, and diagnostic status can be monitored.

9.2.1. Monitor

The status of the positioner can be monitored.

- ① Open [Monitor] menu.

Information	
Monitor	
Set point	75.0 %
Position	75.0 %
Input	75.0 %
Loop Current	16.003 mA
IP signal	47.4 %
P-sup.	293.26 kPa
P-out1	108.47 kPa
P-out2	144.83 kPa
Status	
Authority	LCD
Local operation mode	4-20mA
Control mode	4-20mA

Displayed items are as follows:

Set point	: Set point	IP signal	: IP signal current
Position	: Valve position	P-sup.	: Supply pressure
Input ※	: Percentage of input signal	P-out1	: Output pressure 1
Loop current	: Input signal	P-out2	: Output pressure 2
[Status]			
Authority	: rewrite authority	Local operation mode	: Special control mode
Control mode	: operational authority.		

※ When split range is set, the value displayed in "Input" differs from the actual valve opening.

9.2.2. Alarm

Alarm status can be monitored.

- ① Open [Alarm] menu.

Information	
Monitor	
Alarm	
EEPROM failure	Good
Position sensor failure	Good
P-sup. sensor failure	Good
P-out1 sensor failure	Good
P-out2 sensor failure	Good
Input signal alarm	OK
Position alarm	OK
Deviation alarm	OK
Temperature alarm	OK
Low sup-pres. alarm	OK
High sup-pres. alarm	OK

Displayed items are as follows:

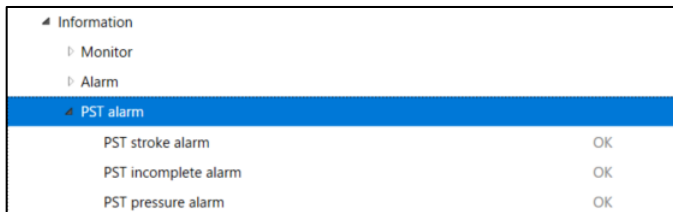
EEPROM failure	: Memory failure	Position sensor failure	: Position sensor failure
P-sup. sensor failure	: Supply pressure sensor failure	P-out1 sensor error	: Output1 pressure sensor failure

P-out2 sensor error	: Outpu2 pressure sensor failure		
Input signal alarm	: Input signal alarm	Position alarm	: Position alarm
Deviation alarm	: Deviation alarm	Temperature alarm	: Temperature alarm
Low-sup-pres. alarm	: Low supply pressure alarm	High sup pres. alarm	: High supply pressure alarm

9.2.3. PST alarm

Execution results of online partial stroke test can be monitored.

- ① Open [PST alarm] menu.



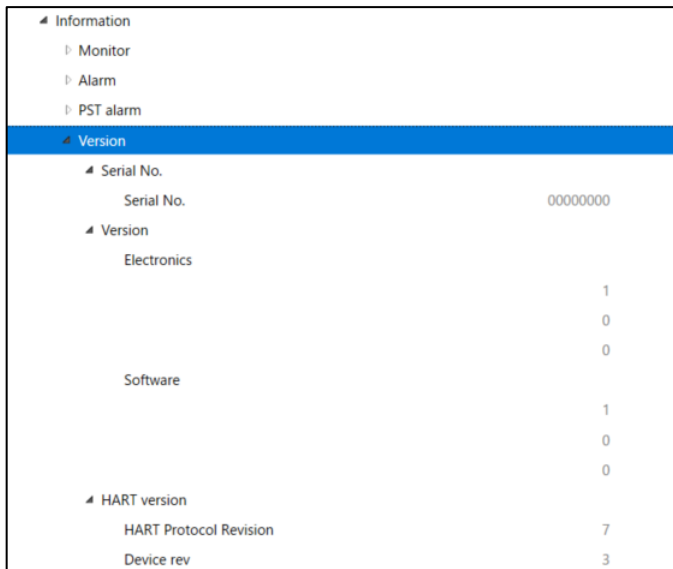
Displayed items are as follows:

PST stroke alarm	: PST stroke alarm	PST incomplete alarm	: PST incomplete alarm
PST pressure alarm	: PST pressure alarm		

9.2.4. Version

The version of the device and corresponding HART standard can be checked.

- ① Open [Version] menu.



Displayed items are as follows:

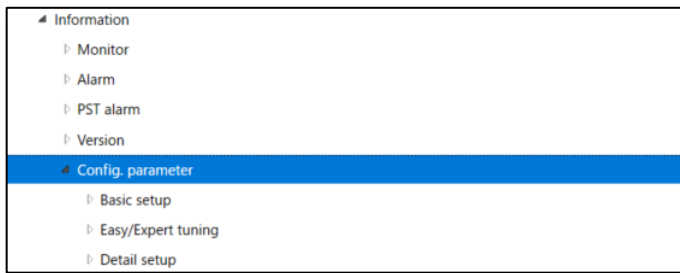
[Version]

Serial No.	: Serial number		
Electronics	: Hardware revision	Software	: Software revision
HART Protocol Revision	: HART protocol revision	Device rev	: Field device revision

9.2.5. Config. parameter

Settings of configuration parameter can be checked.

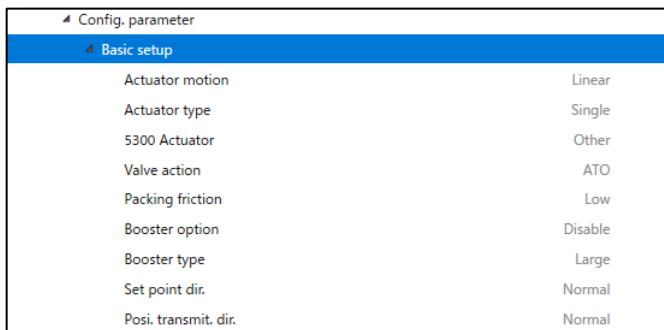
- ① Open [Config. parameter] menu.



9.2.5.1. Basic setup

The basic settings of the positioner can be checked.

- ① Open [Basic setup] menu.



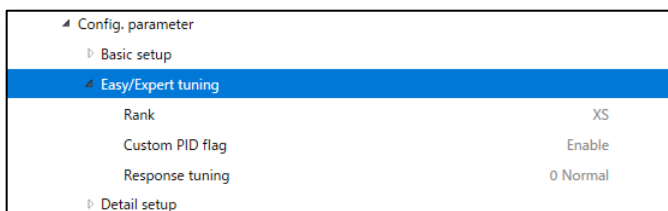
Displayed items are as follows:

Actuator motion	: Stem motion type	Actuator type	: Acting type
5300 Actuator	: KOSO high power actuator	Valve action	: Direction of a valve when Pout1 is output
Packing friction	: Packing material	Booster option	: Booster option enable/disable
Booster type	: Booster type	Set point dir.	: Setpoint direction
Posi. transmit. dir.	: Position transmitter direction		

9.2.5.2. Easy/Expert tuning

The settings of the easy tuning and expert tuning can be checked.

- ① Open [Easy/Expert tuning] menu.



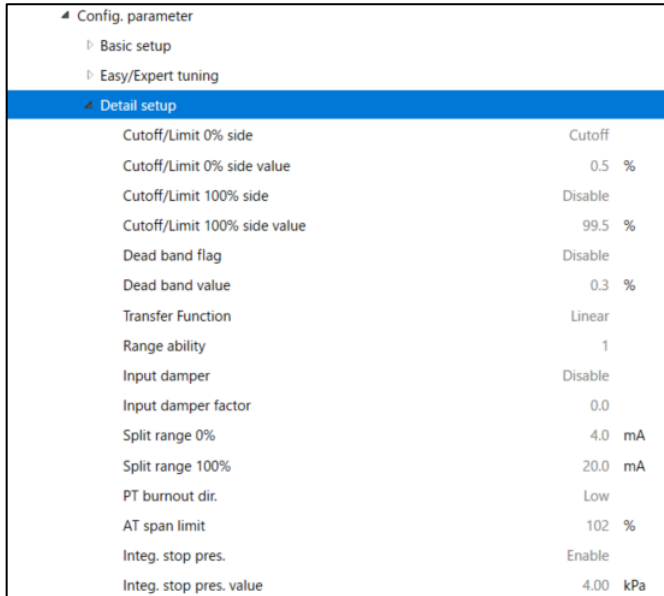
Displayed items are as follows:

Rank	: Rank of the PID parameter	Custom PID flag	: PID custom enable/disable
Response tuning	: Response tuning		

9.2.5.3. Detail setup

The settings of the detailed setup parameters can be checked.

- ① Open [Detail setup] menu.



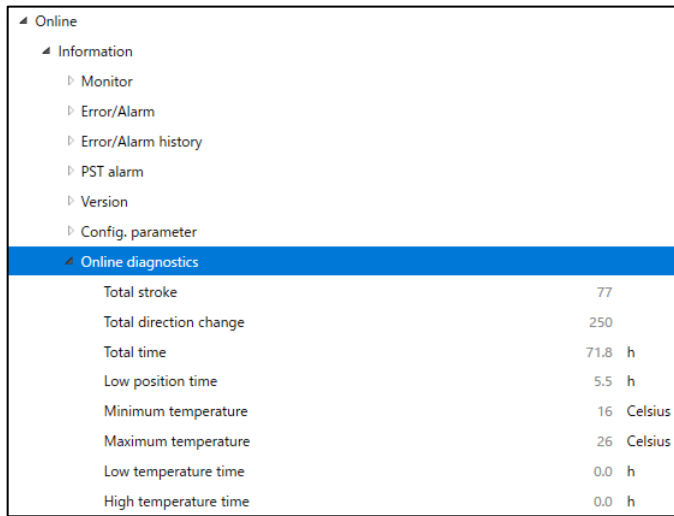
Displayed items are as follows:

Cutoff/Limit 0% side	: Cutoff/Limit 0% side enable/disable	Cutoff/Limit 0% side value	: Cutoff/Limit 0% side value
Cutoff/Limit 100% side	: Cutoff/Limit 100% side enable/disable	Cutoff/Limit 100% side value	: Cutoff/Limit 100% side value
Dead bang flag	: Deadband enable/disable	Dead band value	: Deadband value
Transfer function	: Transfer function	Range ability	: Range ability
Input damper	: Input dumper enable/disable	Input damper factor	: Input damper factor
Split range 0%	: Split range 0% side	Split range 100%	: Split range 100% side
PT burnout dir.	: Burnout direction of the Position transmitter	AT span limit	: Autotune span limit value
Integ. stop pres.	: Integral stop pressure enable/disable	Integ. stop pres. value	: Integral stop pressure threshold value

9.2.6. Online diagnostics

The result of the online diagnostics can be checked.

① Open [Online diagnostics] menu.



Displayed items are as follows:

Total stroke	: Total stroke	Total direction change	: Total direction change
Total time	: Total time	Low position time	: Low position control time
Minimum temperature	: Minimum temperature	Maximum temperature	: Maximum temperature
Low temperature time	: Ambient low temperature time	High temperature time	: Ambient high temperature time



9.3. Authority setup menu

This device uses the “**Authority** (write authority)” parameter to change the authority to rewrite settings.

To change the positioner settings from HART host controller, change the “**Authority**” parameter to "HART" to remove the write protection.

Furthermore, to control special operations such as automatic adjustment, calibration, simulation, and offline diagnosis separately from input signals from HART host controller, it is necessary to change the “**Control mode** (operation authority)” parameter to “HART”.

Table 9.3 List of selectable functions

Items	Description	Parameter	Default
Authority	<p>Set write authority to HART communication. Select HART in case in which settings should be configured via not LUI but HART communication only.</p> <p>Once HART is selected, only ‘Information’ from ‘TOP’ menu will be able to be accessed through LUI.</p> <p>※ If to change the setting back from HART to LUI, please get permission in advance from the person responsible for controlling the device via HART communication.</p> <p>※ To reset from HART to LCD(LUI), the following special operation must be conducted.</p> <p>When a screen is displayed as shown below, MENU > Information > Monitor > Status</p> <ol style="list-style-type: none"> 1. Press the up  and left  arrow keys simultaneously for four (4) seconds. 2. When a “Yes/No” confirmation is displayed, select “Yes”. 3. The switching from HART to LCD(LUI) of access authority will be completed. 	LCD / HART	LCD
Control mode	<p>Set operational authority. Select “HART” to execute operations from HART host controller. Select “4-20mA” to execute operations from input signal.</p>	4-20 mA/ HART	4-20 mA

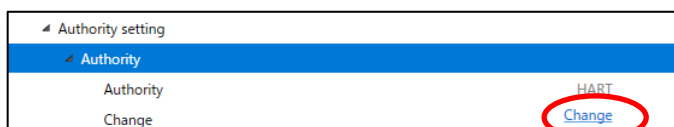
※ To change “**Authority**” to “HART”, the LUI (LCD) screen must be in the **TOP menu**, or **Alarm status menu**.

① Open [Authority setup] menu.



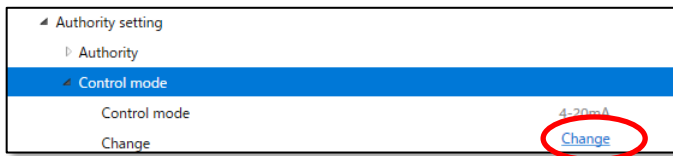
9.3.1. Authority

① Open [Authority] menu. To change the current setting, click [Change].



9.3.2. Control mode

- ① Open [Control mode] men. To change the current setting, click [Change].



9.4. Setup menu



Caution

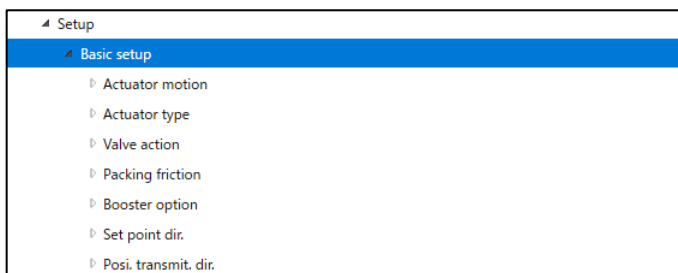
- To change the settings, “**Authority**” must be “HART”.

9.4.1. Basic setup

Select essential parameters necessary for the control of the positioner.

※ Perform basic setup surely before performing the following setup (easy tuning) in next section.

- ① Open [Basic setup] menu.



Setup items are as follows:

Actuator motion	: Stem motion type	Actuator type	: Acting type
Valve action	: Valve direction	Packing friction	: Packing material
Booster option	: Booster option	Set point dir.	: Setpoint direction
Posi. transmit. dir.	: Direction of Position transmitter		

※ For details on each item, refer to the KGP5000 instruction manual.

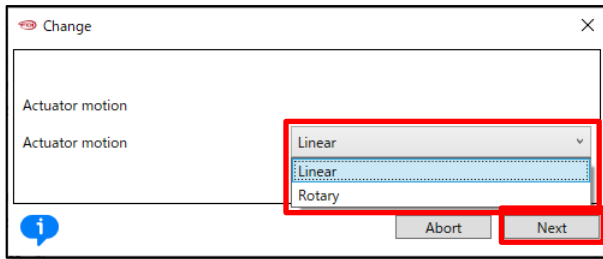
To change the current settings, check the setting values for each item and click [Change].

“Actuator motion” is shown below as an example.

- ① Open [Actuator motion] menu and check current setting. To change the settings , click [Change].



- ② Select “Linear” or “Rotary”, and click [Next] to set.



9.4.2. Easy tuning

Easy tuning is the setup to ensure that the positioner is operated smoothly relative to the actuator on which the positioner is mounted. It is possible to perform easily zero/span adjustments of a control valve, selection of suitable PID parameters, setting of other parameters necessary to control.



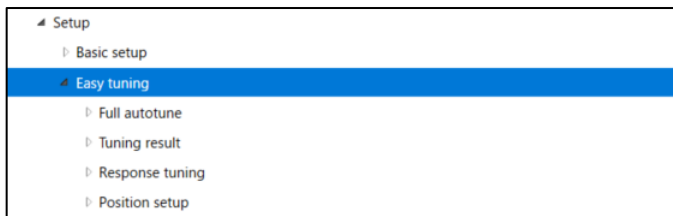
Caution

- HART communication takes more time than operating the device's LUI, so be sure to check that the operation is complete.
- Before performing **Full autotune**, **Position setup**, and **Auto span**, set the “**Control mode**” to “HART”.

Note

Before performing operation of this section, all parameters of basic setup described in 9.4.1. [Basic setup](#) must be configured. If wrong parameters were configured, it is possible to choose unsuitable PID parameters.

- ① Open [Easy tuning] menu.



9.4.2.1. Full autotune

While performing a sequence of operations, it configures automatically settings such as detection and calibration of zero · span, selection of suitable PID parameters to apply the control, detection and calibration of IP signal current bias.

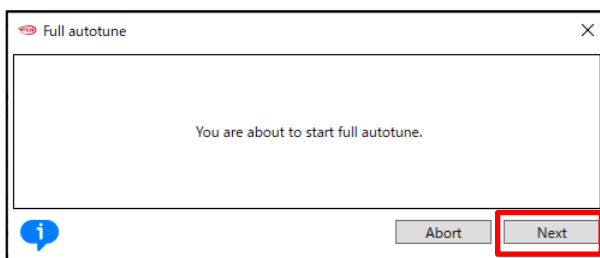
Note

The configuration time varies with actuator size.

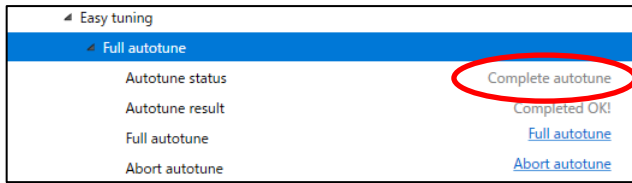
- ① Open [Full autotune] menu, click [Full autotune] in the menu.



- ② Confirm the message and click [Next].



- ③ Wait until “Autotune status” field becomes “Complete autotune”.
 - ✘ Click [Abort autotune] to cancel full autotune.

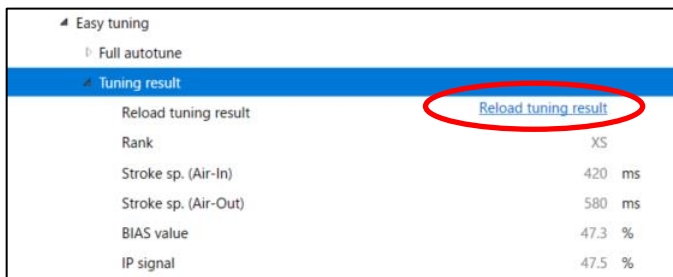


※ If a problem occurs during the operation, an error message will be displayed in the "Autotune result" field and operation will be stopped. For error details, refer to **Appendix B. Error Messages**.

9.4.2.2. Tuning result

To check the result of full autotune, open the [Tuning result] menu.

- ① Open [Tuning result] menu, click [Reload tuning result] to update the autotune result.



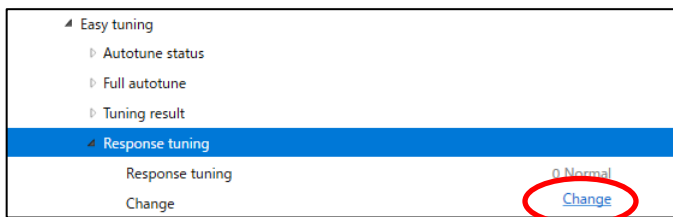
Displayed items are as follows:

Rank	: Rank of PID parameters		
Stroke sp. (Air-In)	: Stroke time of Air-In	Stroke sp. (Air-Out)	: Stroke time of Air-out
Bias value	: IP signal bias	IP signal	: IP signal current

9.4.2.3. Response tuning

This operation is used to perform an additional fine adjustment relevant to the control response after performing PID tuning.

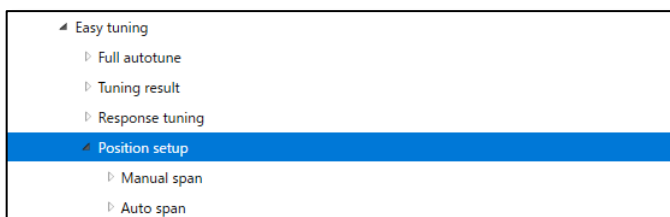
- ① Open [Response tuning] menu. To change setting parameters, click [Change].



9.4.2.4. Position setup

Only zero/span settings can be performed independently, independent of full autotune. There are two different ways of Zero/span settings whether to specify Zero/span manually or to determine these automatically.

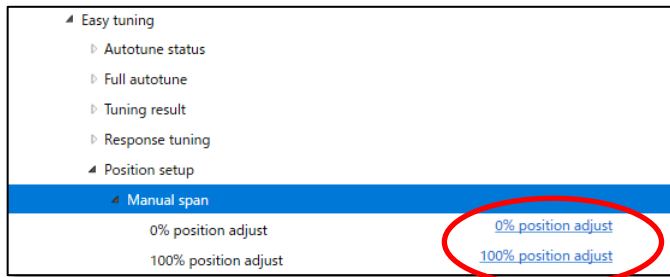
- ① Open [Position setup] menu.



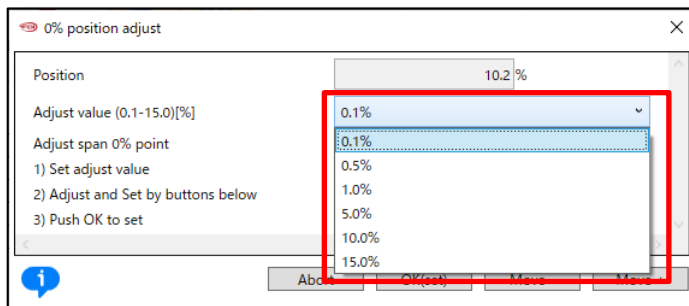
1) Manual calibration of Zero/span point

Only the zero point and span point of the control valve are set manually.

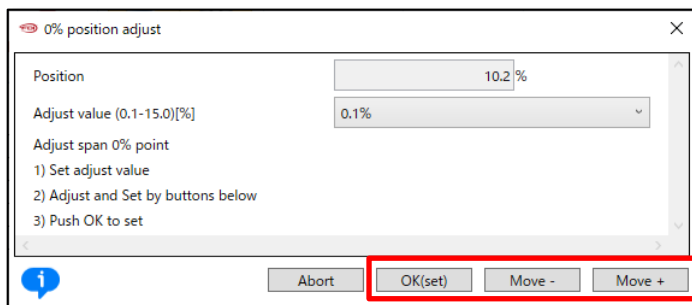
- ① Open [Manual span] menu and click [0% position adjust] or [100% position adjust].



- ② Select the amount of adjustment per button click in the "Adjust value" field.



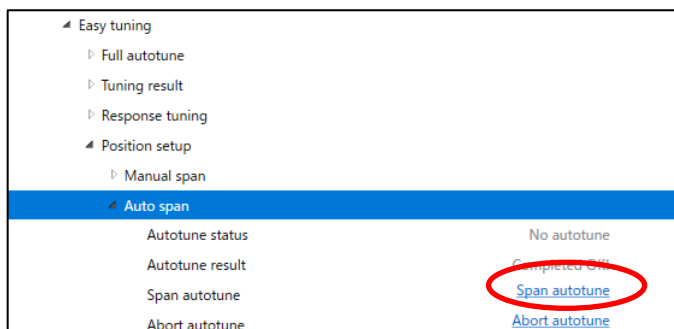
- ③ Click [Move-] or [Move +] and adjust individually the value of each position in 0% and 100% of the valve travel.
- ④ After adjustment, click [OK(set)] to configure the 0% or 100% valve opening position.



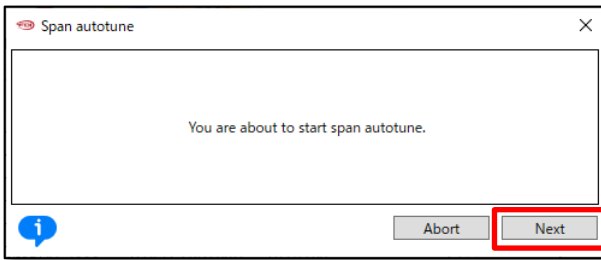
2) Auto calibration of Zero/span point

Only the zero point and span point of the control valve are set automatically.

- ① Open [Auto span] menu and click [Span Autotune].
- ✘ Click [Abort autotune] to cancel Span autotune.



- ② Confirm the message and click [Next].



- ③ Wait until "Autotune status" field becomes "Complete autotune".



※ If a problem occurs during the operation, an error message will be displayed in the "Autotune result" field and operation will be stopped. For error details, refer to **Appendix B. Error Messages**.

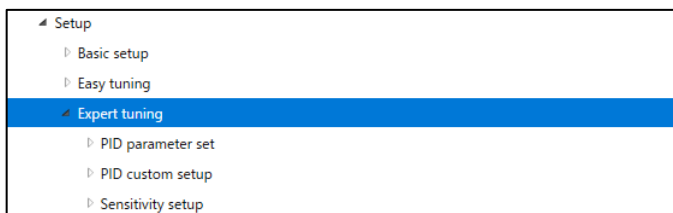
9.4.3. Expert tuning

Use this setting in case in which the desired response has not been achieved through easy tuning. More suitable control parameters are configured according to each actuator by tuning individually parameters necessary to control the response.

Caution

- HART communication takes more time than operating the device's LUI, so be sure to check that the operation is complete.
- Before performing IP signal current bias (Auto), set **“Control mode”** to **“HART”**.

① Open [Expert tuning] menu.



9.4.3.1. Preset setting for PID parameter

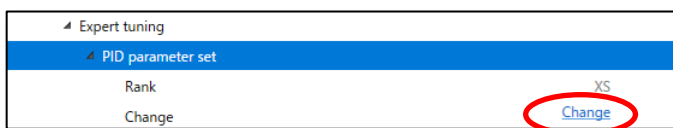
It is possible to select preset values prepared previously as PID parameter sets inside the device.

Caution

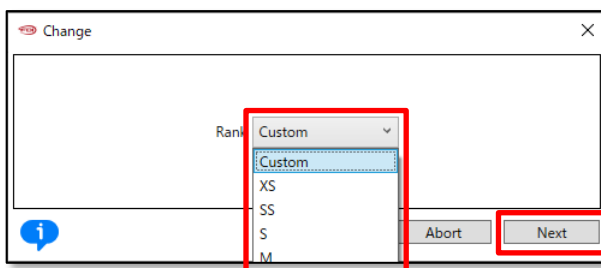
- If change the rank by two or more, unexpected behavior (too slow response, too fast response) may occur, so perform a thorough test operation in advance and confirm that there are no problems.
- In general, lowering the proportional gain takes longer to start moving and delays reaching the target opening. On the other hand, increasing the proportional gain causes instability and hunting.

※ Detail for each parameter, see KGP5000 instruction manual.

① Click [Change] in the [PID parameter set] menu.



② Select rank and click [Next] to configure.



9.4.3.2. Custom setting for PID parameter

It is possible to tune individually PID parameters shown as below.

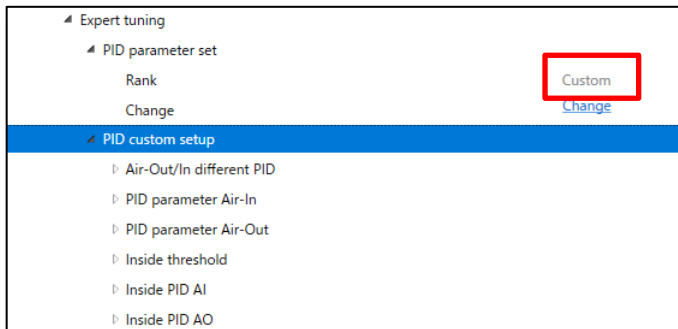


Caution

➤ If the rank setting in the [PID parameter set] menu is other than “Custom”, cannot change the parameter value using the following steps.

※ For details and precautions for each parameter., refer to the KGP5000 instruction manual.

① Open [PID custom setup] menu.



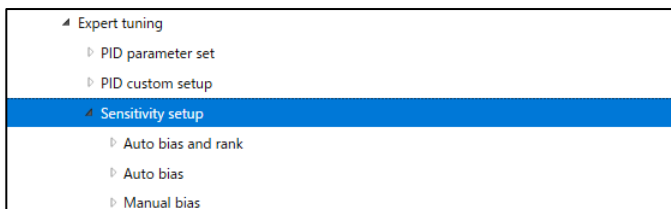
If change the settings, open each menu and click [Change] in each menu.

9.4.3.3. Setup for IP signal current bias

IP signal current bias is the parameter necessary to determine the control output signal (IP signal) corresponding to an input signal inside the device.

There are two different ways whether to determine IP signal current bias automatically or to specify it manually.

① Open [Sensitivity setup] menu.



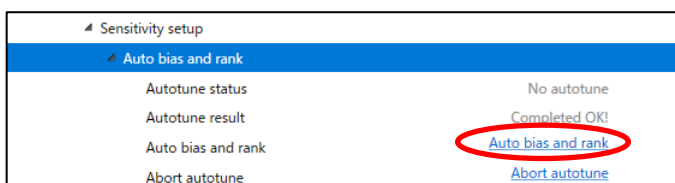
1) Auto setup for IP signal current bias

1-1) Set IP signal current bias and PID parameters together.

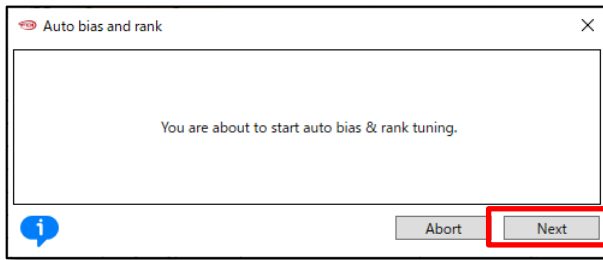
Automatically performs IP signal bias settings and PID parameter selection.

① Click [Auto bias and rank] in the [Auto bias and rank] menu.

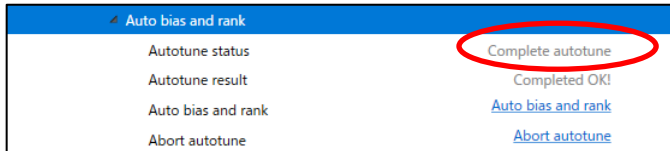
※ Click [Abort autotune] to cancel **Auto bias and rank**.



- ② Confirm the message and click [Next].



- ③ Wait until "Autotune status" field becomes "Complete autotune".

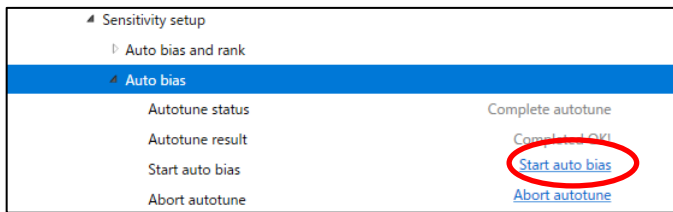


※ If a problem occurs during the operation, an error message will be displayed in the "Autotune result" field and operation will be stopped. For error details, refer to **Appendix B. Error Messages**.

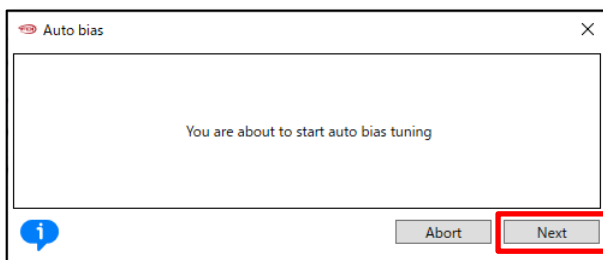
1-2) Set IP signal current bias only.

Only IP signal bias settings are automatically performed.

- ① Click [Start auto bias] in the [Auto bias] menu.



- ② Confirm the message and click [Next].



- ③ Wait until "Autotune status" field becomes "Complete autotune".

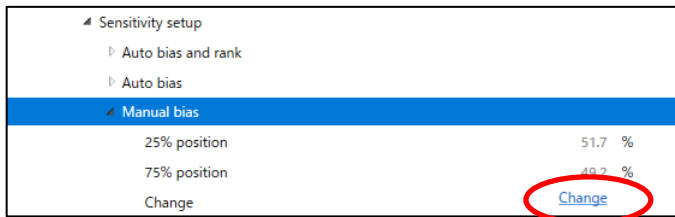


※ If a problem occurs during the operation, an error message will be displayed in the "Autotune result" field and operation will be stopped. For error details, refer to **Appendix B. Error Messages**.

2) Manual setup for IP signal current bias

Specify individually IP signal current bias of each position in 25% and 75% of the valve travel.

- ① Open [Manual bias] menu. To change settings, click [Change].



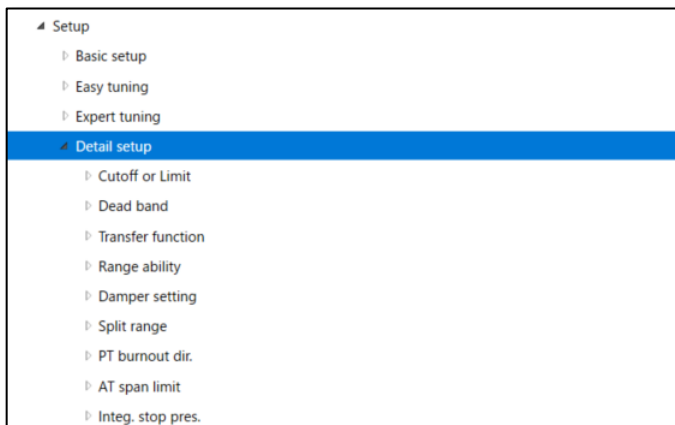
9.4.4. Detail setup

Set values which need to be changed to achieve the desired response.

Cutoff/Limit	: Cutoff/Limit
Dead band	: Deviation value below which the integral action is disabled.
Transfer function	: Type of the flow characteristic curve.
Range ability	: Rangeability in relevant to the equal percentage characteristic curve.
Damper setting	: Damping coefficient to the input signal.
Split range	: Split range.
PT burnout dir.	: Burnout direction of position transmitter.
AT span limit	: Full mechanical limit of valve travel over the 100% travel position.
Integ. stop pres.	: Integral stop pressure.

※ Refer to the KGP5000 instruction manual for details and precautions for each parameter.

- ① Open [Detail setup] menu



To change the current settings, check the setting values for each item and click [Change].

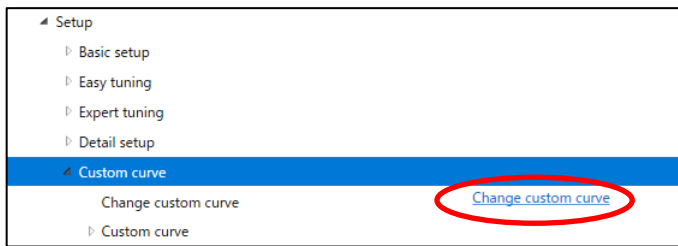
9.4.5. Custom curve

Set the flow characteristic curve by specifying arbitrary 19 points.

※ Since the 0% valve travel corresponds to the 0% input and the 100% valve travel corresponds to the 100% input, set points of the intervals between them.

※ Define the relationship in such a way that the valve travel monotonically increases as the input increases.

① Open [Custom curve] menu.



To enter the setting value, click [Change custom curve] and enter the setting value.

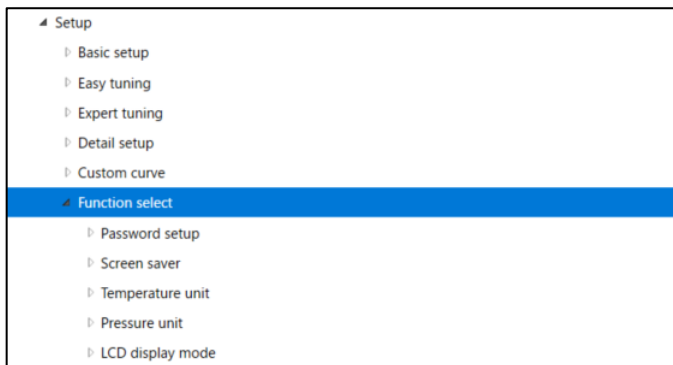
9.4.6. Function select

The following functions can be set individually.

Password setup	: Password setup
Screen saver	: Screen saver
Temperature unit	: Temperature unit
Pressure unit	: Pressure unit
LCD display mode	: LCD display mode of valve position

※ See KGP5000 instruction manual for details and precautions for each parameter.

① Open [Function select] menu.



To check the setting values, open each menu.
To change the current settings, click [Change] in each menu group.

※ For password settings, see **Appendix D. Password setup**.

9.5. Maintenance menu

This menu offers maintenance, adjustment, and HART-related settings for the positioner.

	Caution
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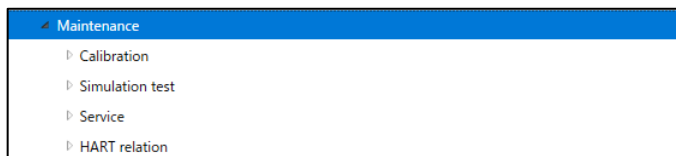
- To change the settings, “**Authority**” must be “HART”.

Menu items are as follows:

Calibration	: Calibration
Simulation test	: Simulation test
Service	: Service
HART relation	: HART relation
Factory setup ※	: Factory setup

※ This menu is displayed only when the “Factory setup” field is “ON” in the [Maintenance] > [Service] > [Factory menu].

- ① Open [Maintenance] menu.



9.5.1. Calibration

Since the operation described in this section is preset from the factory, generally, it is not necessary to repeat this. However, since there is a case in which a deviation is produced from long-term operation and so on, if necessary, perform this operation.

	Caution
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- HART communication takes more time than operating the device's LUI, so be sure to check that the operation is complete.
- Before performing calibration, set “**Control mode**” to “HART”.

Menu items are as follows:

Input signal cal.	: Input signal calibration
Cross point cal.	: Cross point calibration
Position transmit. cal.	: Position transmitter calibration
Pressure sensor cal.	: Pressure sensor calibration

- ① Open [Calibration] menu.



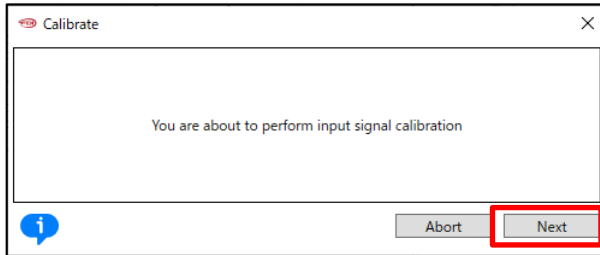
9.5.1.1. Input signal calibration

Calibrate the value of input signal which the positioner can receive.

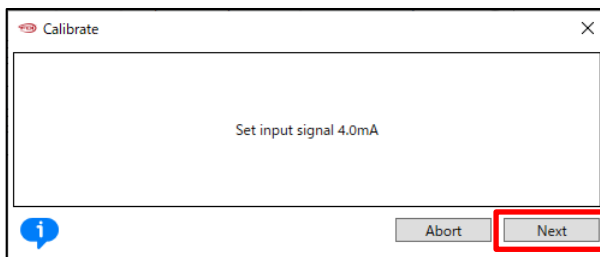
- ① Open [Input signal cal.] menu and click [Calibrate].



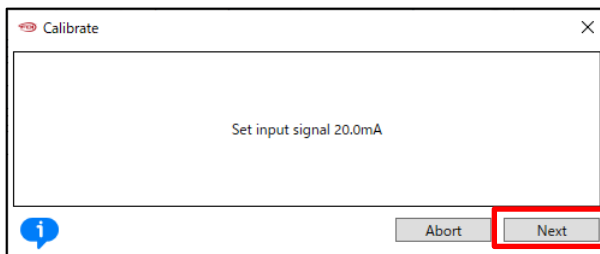
- ② Confirm the message and click [Next].



- ③ Set the input signal to 4mA and click [Next].



- ④ Set the input signal to 20mA and click [Next].



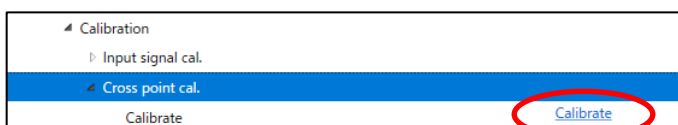
- ⑤ Calibration is complete when the message "Input signal calibration is completed" is displayed.

9.5.1.2. Cross point calibration

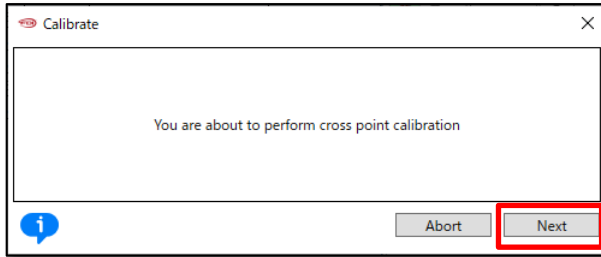
Calibrate the position which of the feedback lever becomes in the horizontal position. It is necessary to perform it to precisely control the travel position. When a feedback lever isn't installed horizontally in the 50% position, this calibration will be required.

The steps are shown below.

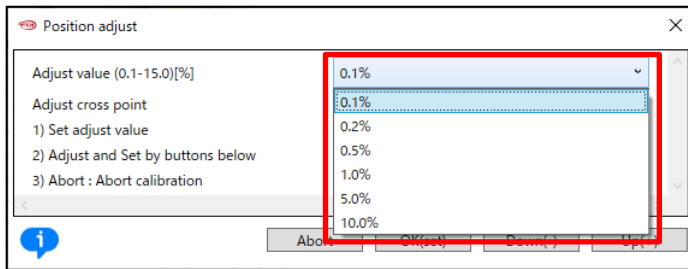
- ① Open [Cross point cal.] menu and click [Calibrate].



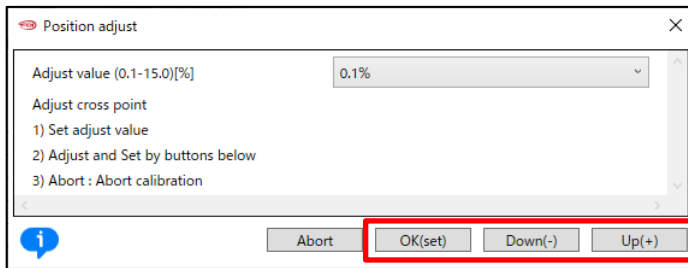
- ② Confirm the message and click [Next].



- ③ Select the amount of adjustment with one button click in the “Adjust value” field.



- ④ Click [Up(+)] or [Down(-)] to make the feedback lever horizontal.
 ⑤ When reach the horizontal position, click [Ok(set)] to complete the crosspoint calibration.



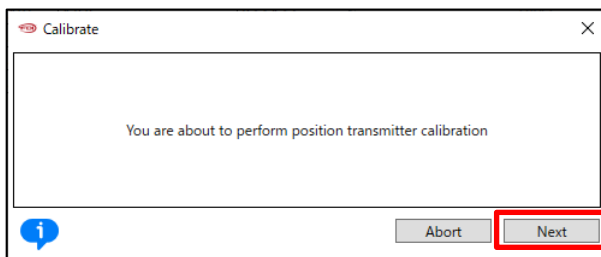
9.5.1.3. Position transmitter calibration

Calibrate the position transmitter signal which the positioner may send.
 The steps to calibrate the position transmitter signal of both position 0% and 100% is shown below.

- ① Open [Position transmit. cal.] menu and click [Calibrate].

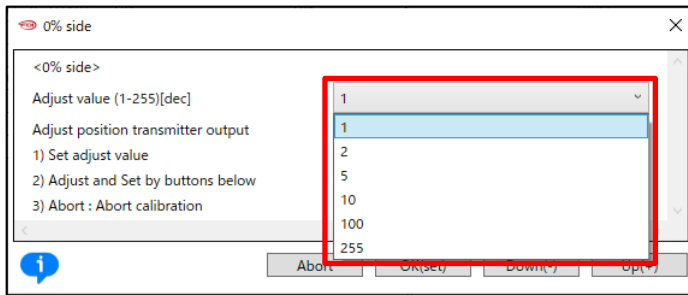


- ② Confirm the message and click [Next].

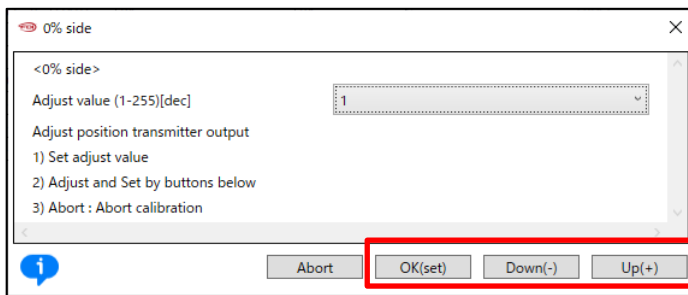


First, execute calibration on the 0% side.

- ③ Select the amount of adjustment with one button click in the “Adjust value” field.

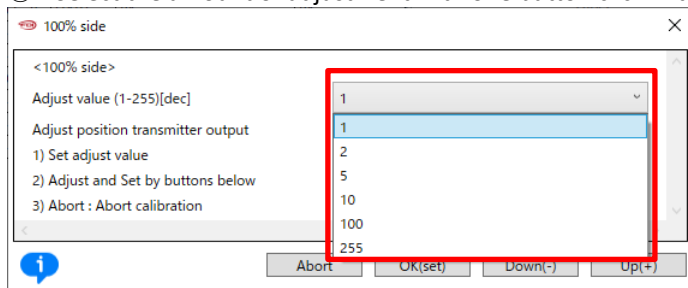


- ④ Click [Up(+)] or [Down(-)] to adjust position transmitter signal. After completing the adjustment, click [OK(set)] to configure.

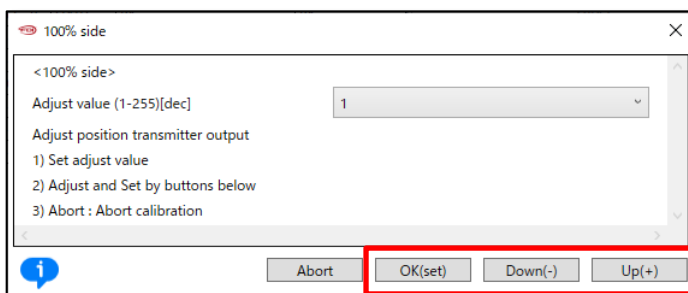


Next, execute calibration on the 100% side.

- ⑤ Select the amount of adjustment with one button click in the “Adjust value” field.



- ⑥ Click [Up(+)] or [Down(-)] to adjust position transmitter signal. After completing the adjustment, click [OK(set)] to complete calibration.

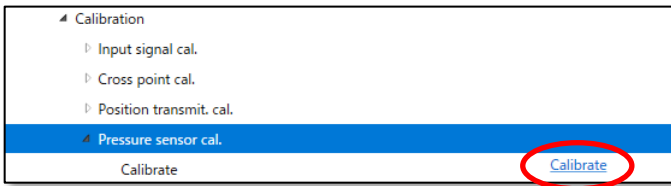


9.5.1.4. Pressure sensor calibration

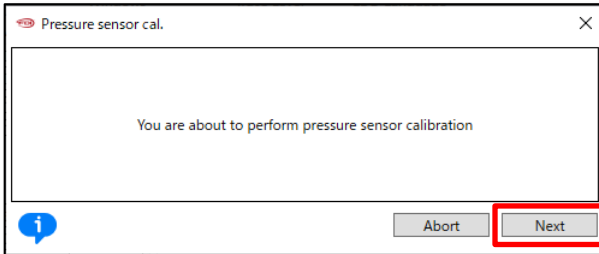
Calibrate three pressure sensors attached in the positioner. It is necessary to connect the positioner to a pressure measuring device of gauge pressure type which is used for pressure reference. It is required to calibrate both first order pressure (1st-P) and the second order pressure (2nd-P) for each sensor.

The steps to calibrate the supply pressure sensor is showed as below.

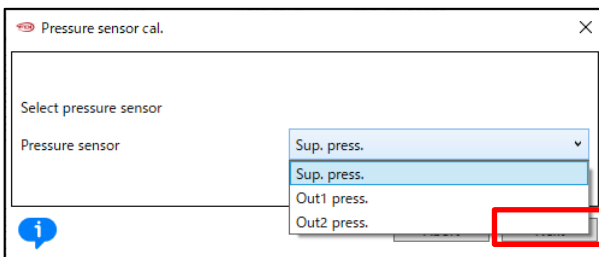
① Open [Pressure sensor cal.] menu and click [Calibrate].



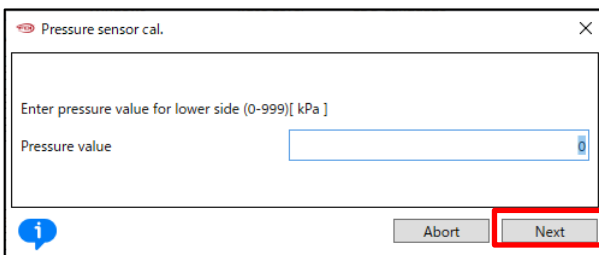
② Confirm the message and click [Next].



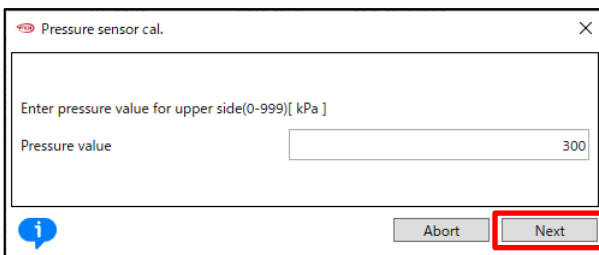
③ Select "Sup. press." In the "Pressure sensor" field and Click [Next].



④ Stop pressure supply, enter pressure value in the "Pressure value" field and Click [Next].




⑤ Resume pressure supply, enter pressure value in the "Pressure value" field and Click [Next] to complete calibration.



9.5.2. Simulation test

It is possible to generate input signal, IP signal current and position transmitter output in similar manner with the desired control.



Caution

- Simulation test is the function which enables the positioner to be operated regardless of the signal from a higher-level control system connected with the positioner. Prior to operating this function, make sure that the simulation will not affect the process.
- HART communication takes more time than operating the device's LUI, so be sure to check that the operation is complete.
- Before performing simulation test, set “Control mode” to “HART”.

Menu items are as follows:

Input signal	: Input signal simulation
IP signal	: IP signal current simulation
Position transmitter	: Position transmitter simulation

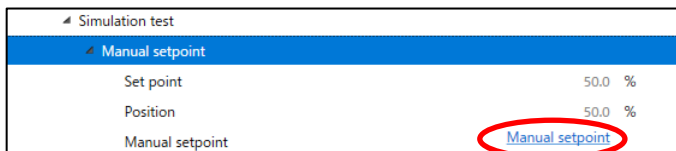
- ① Open [Simulation test] menu.



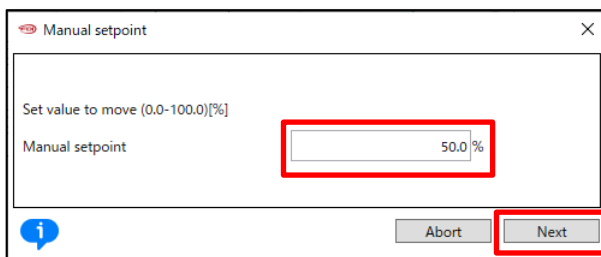
9.5.2.1. Manual setpoint simulation

It is possible to operate the control valve by pseudo input signal.

- ① Open [Manual setpoint] menu and click [Manual setpoint].



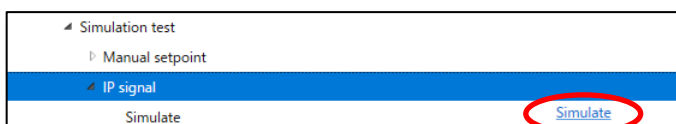
- ② Enter setpoint value in the “Manual setpoint” field and click [Next]. Perform simulate manual setpoint and return menu of ①.



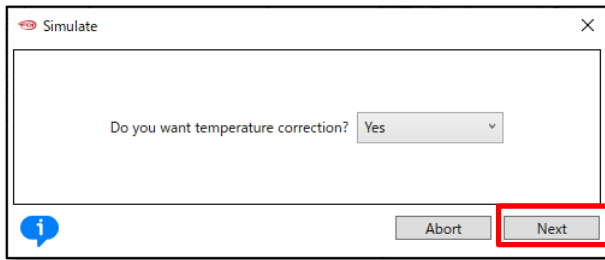
9.5.2.2. IP signal simulation

It is possible to move the control valve by providing the IP signal directly to the torque motor unit.

- ① Open [IP signal] menu and click [Simulate].

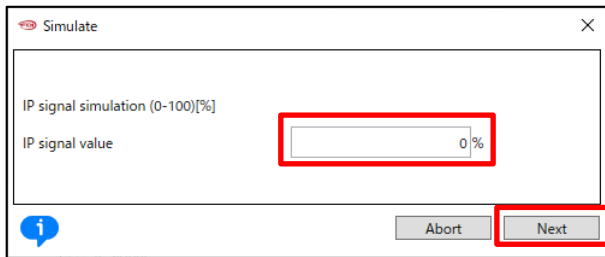


- ② Select whether or not to adjust temperature. In general, select “Yes” and click [Next].



- ③ Enter the IP signal values in the “IP signal value” field and click [Next]. Perform simulation.

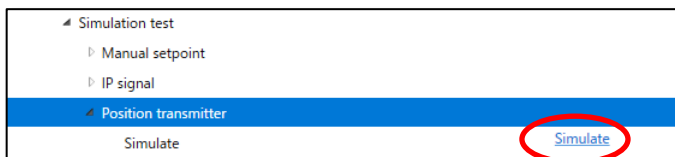
- ④ To return to the normal control, click [Abort].



9.5.2.3. Position transmitter simulation

It is possible to output the position transmitter signal with a pseudo-set position transmitter value.

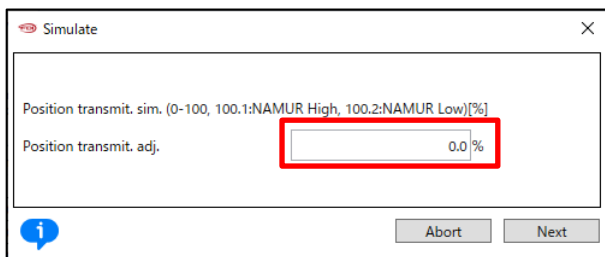
- ① Open [Position transmitter] menu and click [Simulate].



- ② Enter position transmitter value in the “Position transmit adj.” field and click [Next]. Perform simulation.

Any position transmitter value from 0-100% can be output.
 If set 100.1%, positioner outputs NAMUR Burnout High signal.
 If set 100.2%, positioner outputs NAMUR Burnout Low signal.

- ③ To return to the normal output, click [Abort].

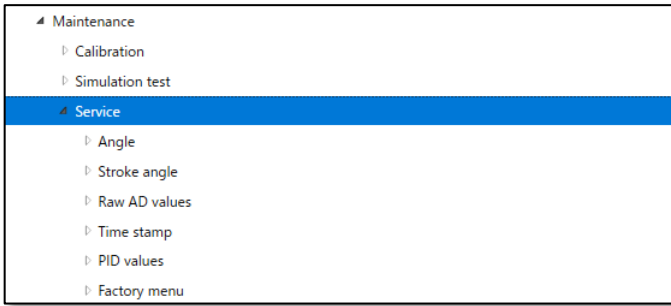


9.5.3. Service

The operator can identify the current internal control variables as follows.

Angle	: Angle of potentiometer
Stroke angle	: Stroke angle
Raw AD values	: Raw AD values
Time stamp	: Firmware time stamp
PID values	: PID parameter values
Factory menu	: Factory menu On/Off

① Open [Service] menu.



Display items are as follows:

[Angle]

Angle	: Angle of potentiometer
-------	--------------------------

[Stroke angle] ※

Span setting stroke 0	: Angle value at 0% span	Cross point	: Angle of cross point
Span setting stroke 100	: Angle value at 100% span		

※ Click [Update] to obtain the latest information.

[Raw AD Values]

Input(4-20mA)	: AD value of Input signal	Position(Sin)	: AD value of valve position(sin)
Position(Cos)	: AD value of valve position(cos)	Air P1	: AD value of pressure sensor 1
Air P2	: AD value of pressure sensor 2	Air P3	: AD value of pressure sensor 3
Temperature	: AD value of temperature	Position transmit. PWM	: PWM value of position transmitter
IP signal PWM	: PWM value of IP signal current		

[Time stamp]

Date	: Firmware time stamp - Date	Time	: Firmware time stamp - Time
------	------------------------------	------	------------------------------

[PID values]

Set point	: Set point	Position	: Valve position
p	: Proportional gain	i	: Integral coefficient
d	: Differential gain		

9.5.3.1. Switching of Factory setup menu

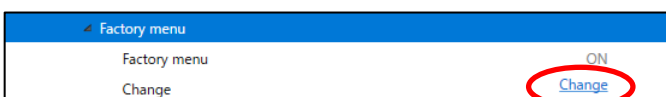
Enable/Disable the [Factory setup] menu.



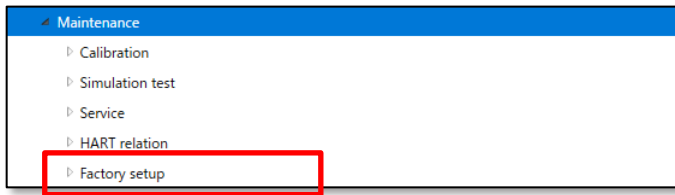
- Since the suitable parameters are configured at the factory, in general, do not perform switching of factory setup and the reconfiguration on its menu. The reconfiguration of the values causes the case that the desired response may not be achieved.

① Click [Change] in the [Factory setup] menu group.

※ By default, the Factory menu is not displayed.



② If switch Factory menu “ON”, [Factory setup] menu is added in the [Maintenance] menu.

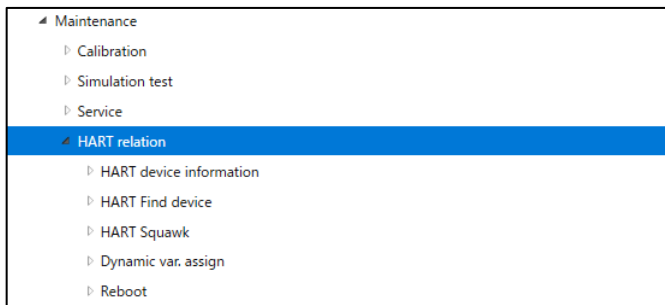


9.5.4. HART relation

Display and configure information related to HART communication.

HART device information	: HART device information
HART Find device	: Find device
HART Squawk	: Squawk
Dynamic var. assign	: Assignment of Dynamic Variables
Reboot	: Reboot

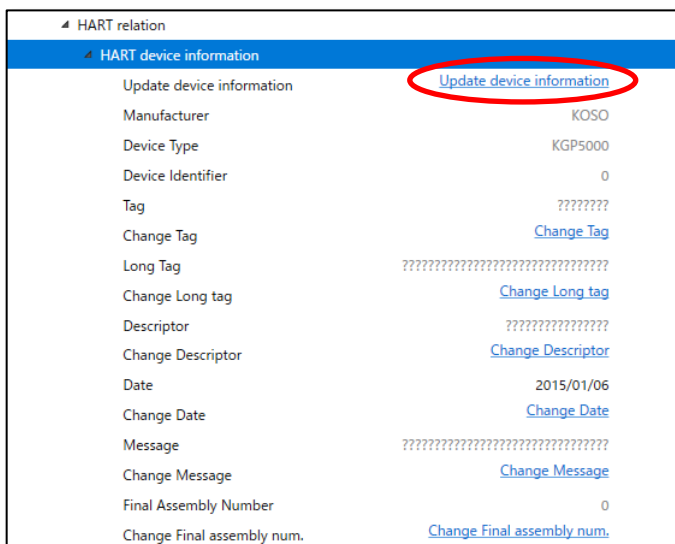
① Open [HART relation] menu.



9.5.4.1. HART device information

① Open [HART device information] menu ※.

※ Click [Update device information] to get the latest information.



Display items are as follows:

[HART device information]

Manufacture ※	: Manufacture	Device Type ※	: Model
Device Identifier ※	: Device Identifier	Tag	: Tag number
Long Tag	: Long tag number	Descriptor	: Descriptor
Date	: Date	Message	: Message
Final Assembly Number	: Final Assembly Number		

※ This is read-only and cannot be changed.

1) How to change HART device information

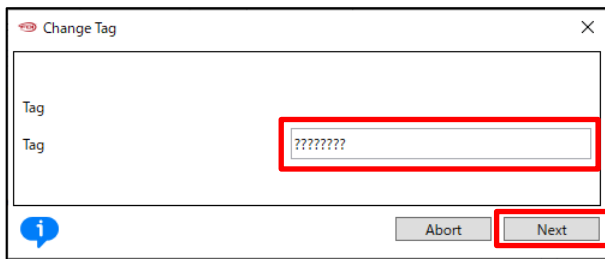
The following explains how to change "Tag" as an example.

"Long Tag", "Descriptor", "Date", "Message", and "Final Assembly Number" can also be changed in the same way.

- ① Click [Change] in the [HART device information] menu.



- ② Enter any 8-digit alphanumeric character or symbol and click [Next]



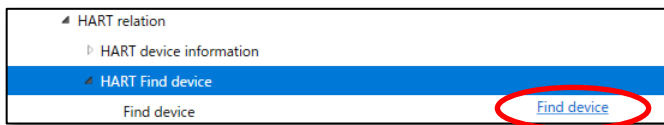
9.5.4.2. HART Find device

Confirm whether the positioner replies or not to the Find Device command sent from a HART communication tool is done.

※ To respond to Find device, the positioner's "Maintenance > HART relation > Find device" setting must be "Armed".

※ If the device cannot be found, communication may have been interrupted.

- ① Click [Find device] in the [HART Find device] menu.

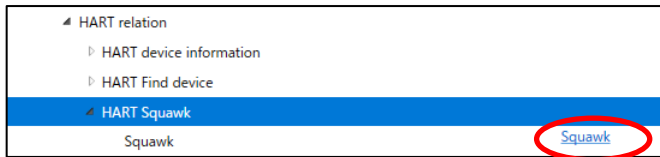


9.5.4.3. HART Squawk

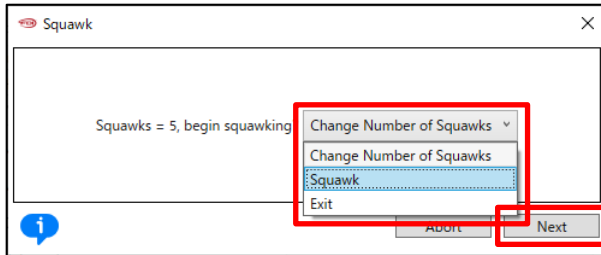
When receiving the Squawk command from a HART communication tool, "Squawk ON !!" or "Squawk ONCE ON" is indicated (blinks) on a LCD screen of this device.

※ To display Squawk, the LCD screen must be at the top menu or the "Maintenance > HART relation > Squawk" menu.

- ① Click [Squawk] in the [HART Squawk] menu.



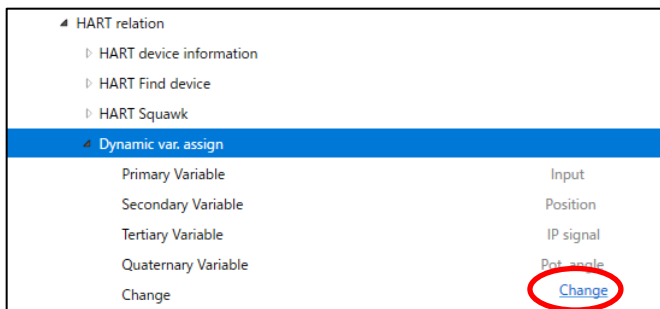
- ② To change "Number of Squawks", select "Change Number Squawks" and click [Next]. Enter the number.
- ③ To execute Squawk, select "Squawk" and click [Next], perform Squawk.
- ④ To exit [Squawk] menu, select "Exit" and click [Next].



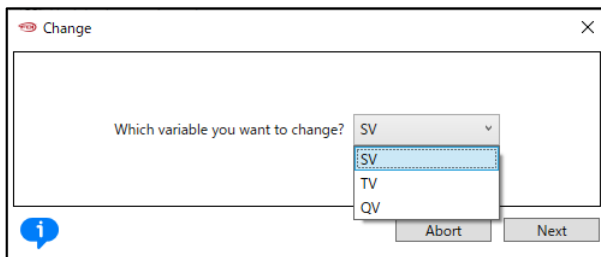
9.5.4.4. Dynamic Variables assignment

Among dynamic variables, Secondary Variable (SV), Tertiary Variable (TV), and Quaternary Variable (QV) can be assigned to another variable.

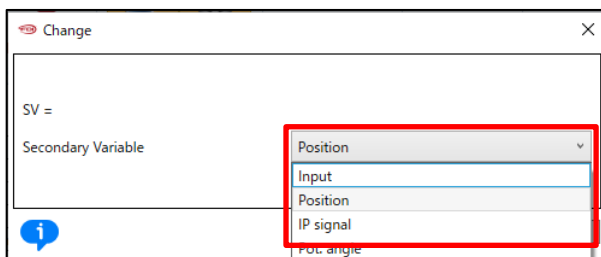
- ① Open [Dynamic var. assign] menu.



- ② Select the Dynamic Variables to change and click [Next].



- ③ Select variables to assign and click [Next].



The variables that can be set are as follows:

Input	: Percentage of Input signal
Position	: Valve position
IP signal	: IP signal current
Pot. angle	: Angle of potentiometer
Temperature	: Temperature
Sup. press.	: Supply pressure
Out1 press.	: Output pressure 1
Out2 press.	: Output pressure 2
Set point	: Set point

9.5.4.5. Reboot

This is a function to restart the device(positioner).

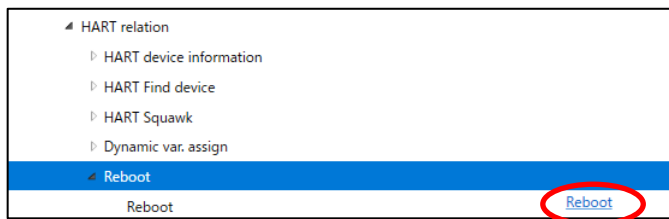


Caution

- After reboot, the device will shut down for a few seconds. Communication may be interrupted.


To reboot the device, do the following:

- ① Click [Reboot] in the [Reboot] menu.



- ② A confirmation message will be displayed twice, so click [Next] if execute it.

9.5.5. Factory setup



Caution

- Since the suitable parameters are configured at the factory, in general, do not perform switching of factory setup and the reconfiguration on its menu. The reconfiguration of the values causes the case that the desired response may not be achieved.

※ The menu is displayed only when the “Factory setup” field is “ON” in the [Maintenance] > [Service] > [Factory menu].

The items that can be set are as follows:

IP signal range	: IP signal range
IP signal factor	: IP signal factor
Cutoff IP signal	: Cutoff IP signal
Restore factory default	: Restore factory default setting
Virtual DIP SW	: Setting of Virtual DIP SW

※ For details on each item, see KGP5000 instruction manual.

9.5.5.1. Restore factory default

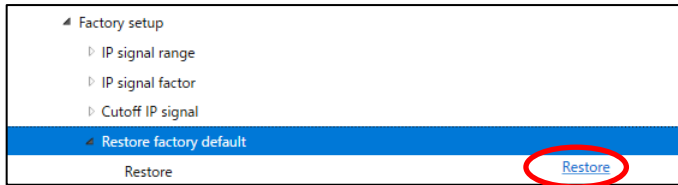
Return to factory default settings.



Caution

➤ All current setting values will be overwritten to the factory settings.

① Click [Restore] in the [Restore factory default] menu.



② A confirmation message will be output twice, so click [Next] if execute.

③ Read the factory default settings and overwrite the current settings.

9.6. Diag & Alarms menu

This positioner is equipped with the on-line diagnostics which acquires and estimates data during plant operation and the offline diagnostics performed in maintenance. Through appropriate diagnostic settings based on an operating condition of the installation environment and a process, it's possible to do efficient prevention and forecast preservation.



Caution

➤ To change the settings, “**Authority**” must be “HART”.

① Open [Diag & Alarm] menu.



Menu items are as follows:

Online diag. setup	: Online diagnostics setup
PST setup	: Partial stroke test setup
25% step response	: 25% step response
S-valve signature	: Simple valve signature
Alarm setup	: Alarm setup

9.6.1. Online diag. setup

Configure settings related to online diagnosis.

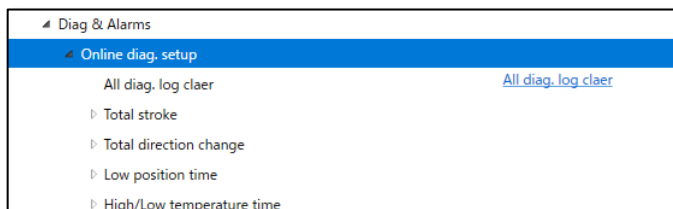
Setup items are as follows:

Total stroke	: A threshold of the position change to accumulate is set.
Total direction change	: A change width to judge direction change is set.
Low position time	: A position to judge low position is set.
High/Low temperature time	: A temperature to judge high/low temperature is set.
Partial stroke ※1	: Partial stroke

※1 For settings related to Partial stroke test, see [9.6.2 PST setup](#).

※ For details on each item, see KGP5000 instruction manual.

① Open [Online diag. setup] menu.



9.6.1.1. Online diagnostics setting / Confirmation and Clear of results

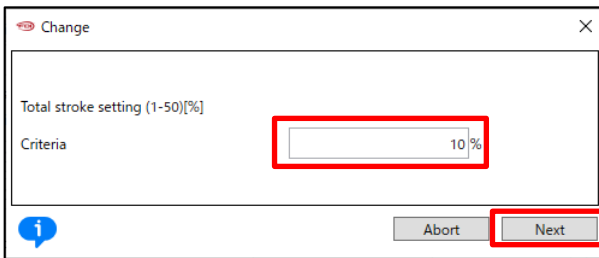
The following is an explanation using a total stroke as an example.

1) Settings of total stroke criteria

- ① Open [Total stroke] menu and click [Change].



- ② Enter the criteria value in the “Criteria” field and click [Next].

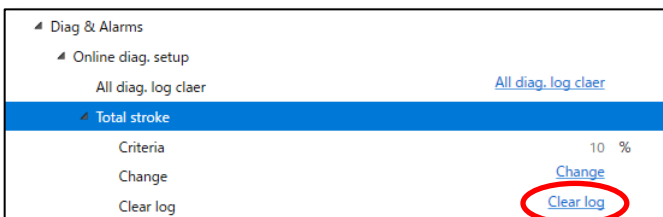


2) Check the results

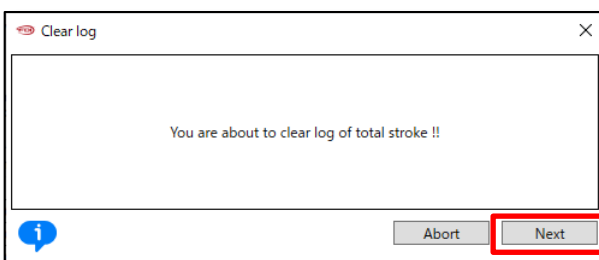
Diagnostics result can confirm in the [Information] > [Online diagnostics] menu. See 9.2.6. [Online diagnostics](#) for how to check.

3) Clear Total stroke log

- ① Open [Total stroke] menu and click [Clear log].



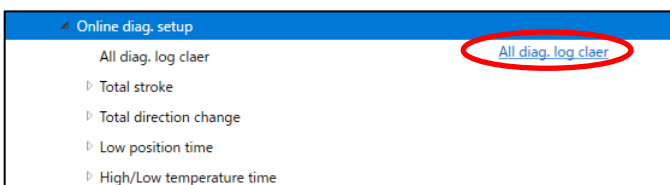
- ② Confirm the message and click [Next] to clear the log of total stroke diagnostics results.



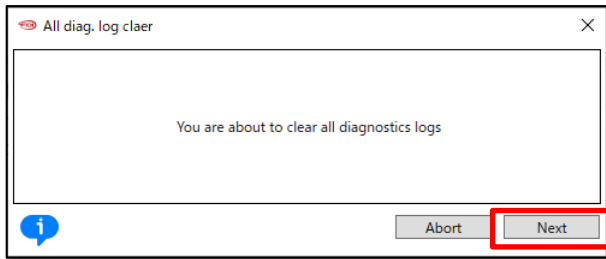
9.6.1.2. Clear all diagnostics logs

The steps to clear all diagnostic logs are as follows.

- ① Click [All diag. log clear] int the [Online diag. setup] menu.



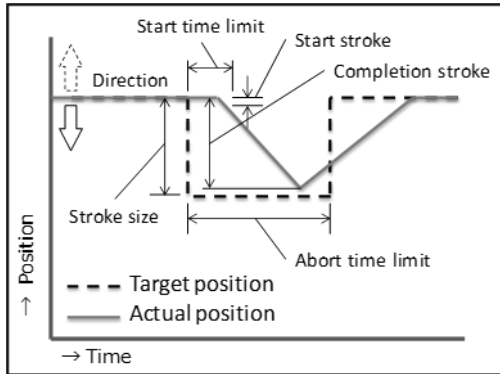
- ② Confirm the message and click [Next] to clear all logs of diagnostics results.



9.6.2. PST setup

This function is operated the setting position range at the set time interval (Executed Online).

Test to move such emergency shutdown valves partially and periodically, and to confirm its safety functions. It's possible to give a partial valve travel change and to check the defective performance of sticking of a valve periodically.



Caution

➤ Before manually running the partial stroke test, set “Control mode” to “HART”.

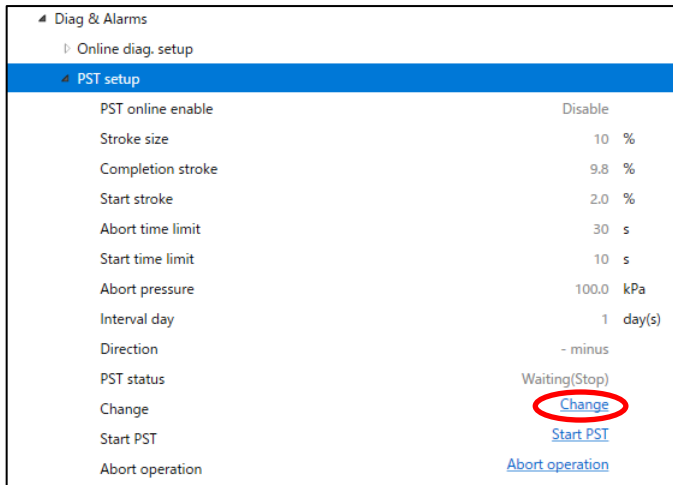
① Open [PST setup] menu.

Diag & Alarms	
Online diag. setup	
PST setup	
PST online enable	Disable
Stroke size	10 %
Completion stroke	9.8 %
Start stroke	2.0 %
Abort time limit	30 s
Start time limit	10 s
Abort pressure	100.0 kPa
Interval day	1 day(s)
Direction	- minus
PST status	Waiting(Stop)
Change	Change
Start PST	Start PST
Abort operation	Abort operation

9.6.2.1. PST online diagnostic settings and results

1) Settings of the PST online

① Click [Change] in the [PST setup] menu.



Setting values are as follows:

Disable / Enable	: Select a periodical execution or not. Initial value Disable
Stroke size [%]	: Set a position width to move. Initial value 10%
Completion stroke [%]	: Set a stroke to judge movement completion. Initial value 9.8%
Start stroke [%]	: Set a stroke to judge movement start. Initial value 2.0%
Abort time limit [s]	: Set a time to judge movement cancellation before movement completion. Initial value 30sec
Start time limit [s]	: Set a time to judge movement cancellation before movement start. Initial value 10sec
Abort pressure [kPa/psi/bar]	: Set a output pressure 1(Pout1) change to judge movement cancellation. Initial value 100.0kPa
Interval day [day(s)]	: Set an interval of periodical execution. Initial value 1day
Direction	: Set a direction to move. Initial value -minus

2) Check the PST online result

The results of the PST diagnostics can be checked at the "[Information] > [PST alarm]" menu. See 9.2.3. PST alarm for how to check.

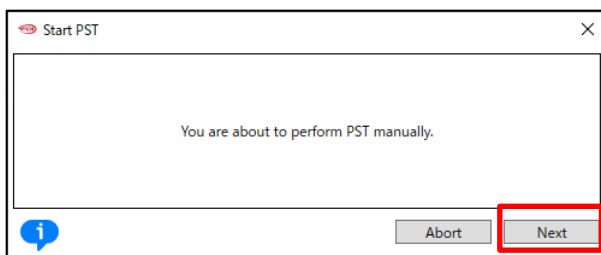
9.6.2.2. Execution of PST offline

PST can be performed manually offline. The execution method is as follows.

- ① Click [Start PST] in the [PST setup] menu.

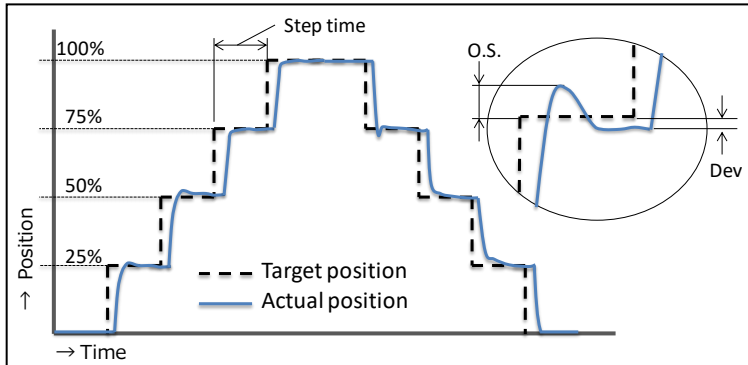


- ② Confirm the message and click [Next].



9.6.3. 25% step response

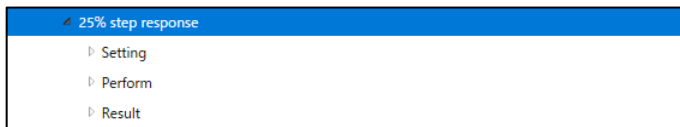
The 25% step response is executed, and the maximum overshoot (O.S.) and the final deviation (Dev.) are recorded. The degradation over time in step response can be checked by comparing initial values, previous values, and present values.



Caution

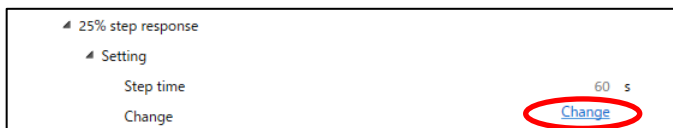
- HART communication takes more time than operating the device's LUI, so be sure to check that the operation is complete.
- Before performing 25% step response, set "Control mode" to "HART".

① Open [25% step response] menu.

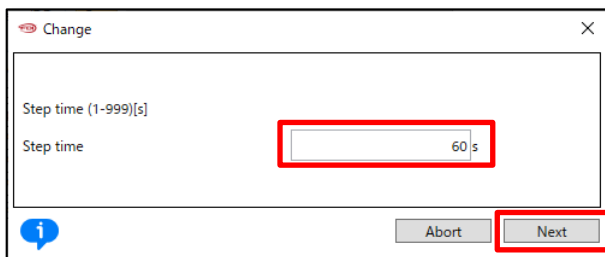


9.6.3.1. Settings of 25% step response

① Click [Change] in the [Setting] menu.



② Enter step time value in the "Step time" field and click [Next].



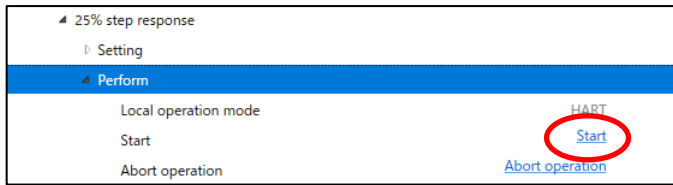
Setting value is as follows:

Step time [s]	: Set a waiting time per 1 step. Initial value: 60 sec
---------------	--

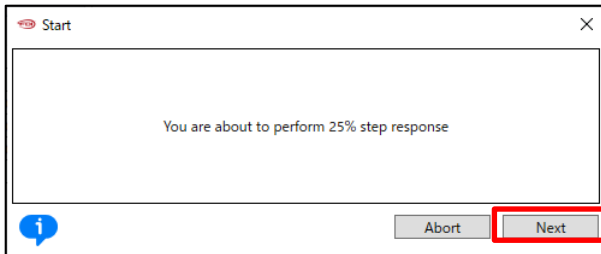
9.6.3.2. Execution of 25% step response

Executes a 25% step response. The execution steps are as follows:

- ① Click [Start] in the [Perform] menu.
- ※ Click [Abort autotune] to cancel operation.



② Confirm the message and click [Next].

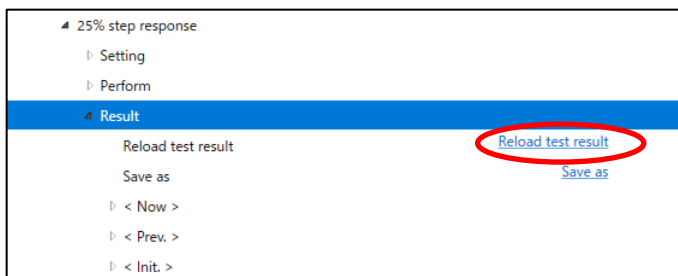


③ Wait until "Local operation status" field becomes "HART".

9.6.3.3. Check and save the results of 25% step response

1) Check the results

① Click [Reload test result] in the [Result] menu to read execution results from the positioner and calculates the results.

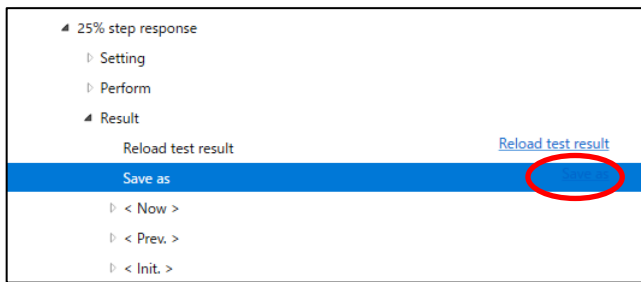


② Click "< Now >" to check the current execution results.

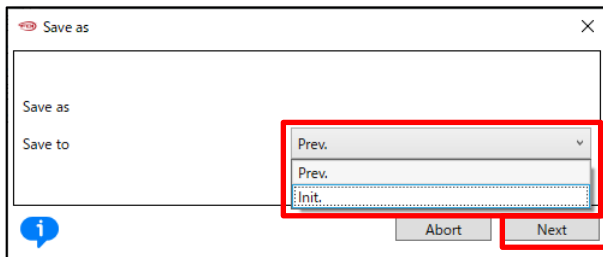
Item	Value	Unit
Reload test result		
Save as		
< Now >		
< Prev. >		
< Init. >		
O.S. 0-25	0.5	%
O.S. 25-50	0.2	%
O.S. 50-75	0.3	%
O.S. 75-100	0.3	%
O.S. 100-75	-0.6	%
O.S. 75-50	-0.4	%
O.S. 50-25	-0.4	%
O.S. 25-0	0.0	%
Dev. 0	0.0	%
Dev. 0-25	0.0	%
Dev. 25-50	0.0	%
Dev. 50-75	0.0	%
Dev. 75-100	0.0	%
Dev. 100-75	0.0	%
Dev. 75-50	0.0	%
Dev. 50-25	0.0	%
Dev. 25-0	0.0	%

2) Save the results

① Click [Save as] in the [Result] menu



② Select the previous data "Prev" or the initial data "Init" as the data save destination. Click [Next] to save the results.

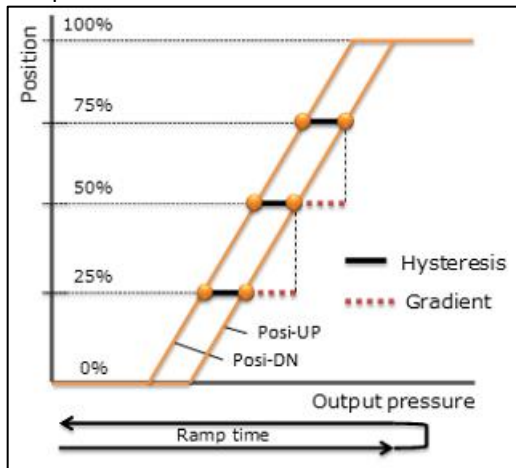


9.6.4. S-valve signature

Output pressure at 25%, 50% and 75% position are measured, and a hysteresis and pressure gradient of control valve are calculated, and it's checked whether the values are in tolerance or not.

It'll be a simple version of general valve signature.

The degradation of packing and spring in control valve can be checked by comparing initial values, previous values, and present values.

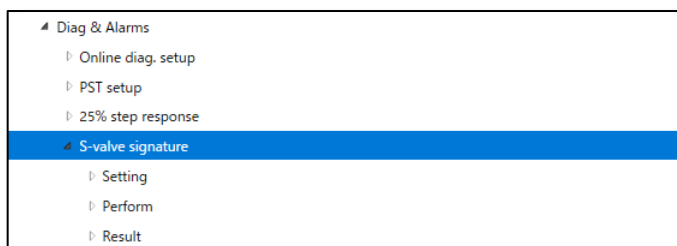


Caution

- HART communication takes more time than operating the device's LUI, so be sure to check that the operation is complete.
- Before performing simple valve signature, set "Control mode" to "HART".

MENU) *Diagnostics > Extended diagnostics > S-valve signature*

① Click the [S-valve signature] menu.



9.6.4.1. Setting of S-valve signature

① Click [Change] in the [Setting] menu.



Setting values are as follows:

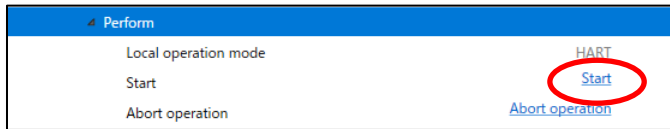
Ramp time[s]	: Set a time to fully stroke by ramp input. Initial value: 60sec
Hysteresis limit [kPa,bar,psi]	: Set limit of pressure hysteresis. Initial: 50kPa

Gradient limit H [kPa,bar,psi]	: Set upper limit of pressure gradient (pressure difference) Initial value: 80kPa
Gradient limit L [kPa,bar,psi]	: Set lower limit of pressure gradient (pressure difference) Initial value: 20kPa

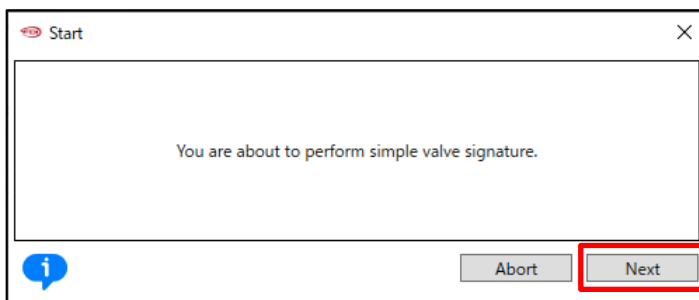
9.6.4.2. Execution of S-valve signature

The execution steps are as follows.

- 1) Click [Start] in the [Perform] menu.



- 2) Confirm the message and click [Next].



- 3) Wait until "Local operation status" field becomes "HART".
✳ Click [Abort operation] to cancel operation.

9.6.4.3. Check and save the result of S-valve signature

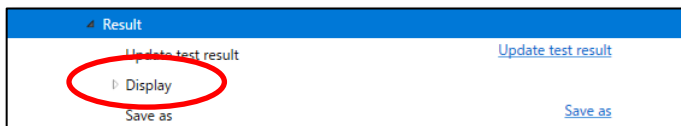
1) Check the results

Check the execution results of S-valve signature using the following steps.

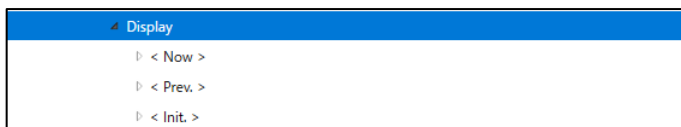
- 1) Click [Update test result] in the [Result] menu.



- 2) Click [Display] in the [Result] menu.



- 3) Click "< Now >" to check the current execution results.



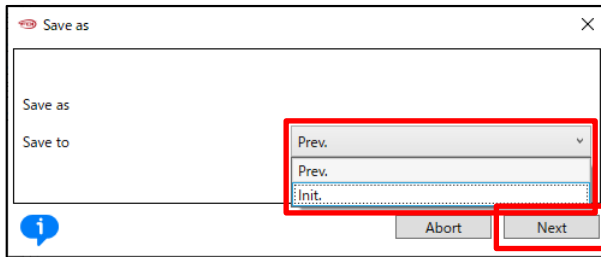
2) Save the results

Save the execution results of S-valve signature using the following steps.

- ① Click [Save as] in the [Result] menu.



- ② Select the previous data "Prev" or the initial data "Init" as the data save destination. Click [Next] to save the results.



9.6.5. Alarm setup

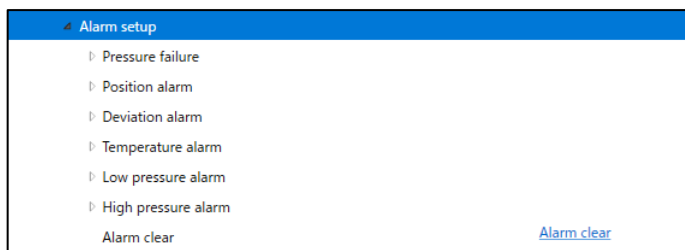
This positioner has a self-diagnosis function that generates an alarm.
 Alarm conditions related to valve position, deviation, temperature, and pressure can be set arbitrarily.
 In addition, when a severe failure of memory or sensors is detected, the IP signal is forcibly cut off and the system operates in a fail-safe manner. Additionally, the position transmitter outputs a burnout signal.

The alarm items that can be set are as follows:

Pressure failure	: Pressure sensor failure
Position alarm	: Position alarm
Deviation alarm	: Deviation alarm
Temperature alarm	: Temperature alarm
Low pressure alarm	: Low supply pressure alarm
High pressure alarm	: High supply pressure alarm

※ See KGP5000 instruction manual for details for each alarm item.

- ① Open [Alarm setup] menu.

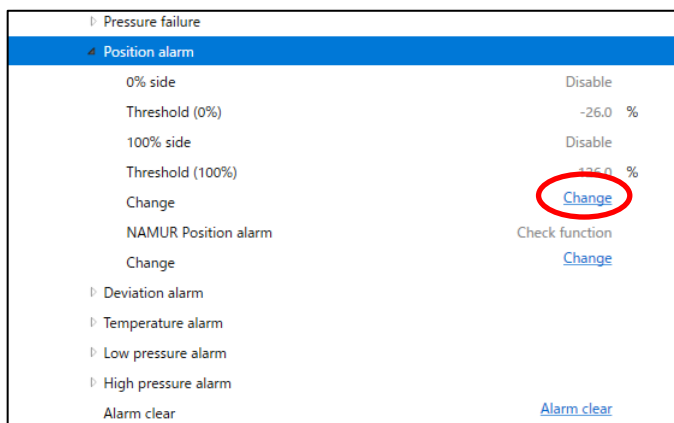


9.6.5.1. Alarm and NAMUR status setup, check status, and clear

1) Alarm setup

To change the settings, click [Change] in each menu to change the settings.
 Below is an example of "Position alarm".

- ① Click [Change] in the [Position alarm] menu and enter the setting value.

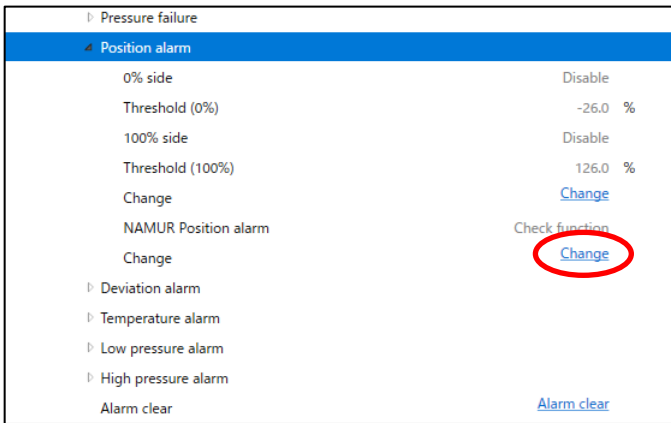


2) NAMUR status assignment

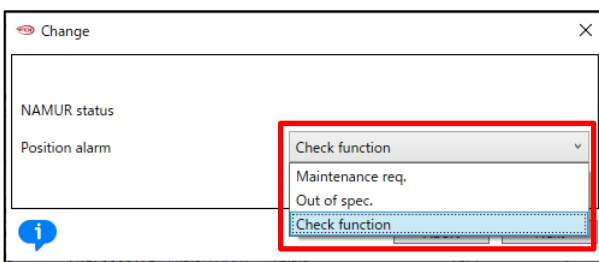
The NAMUR status classification associated with each alarm can be arbitrarily selected.

The position alarm is shown below as an example.

- ① Click [Change] in the [NAMUR status] sub menu in the [Position alarm] menu.



- ② Select NAMUR status classification and click [Next].



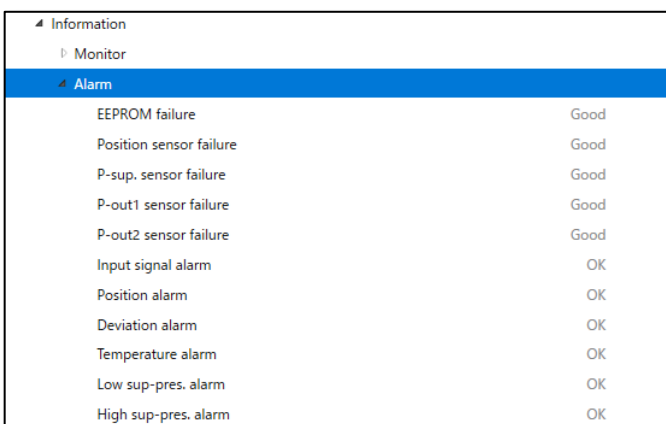
The category of NAMUR status that can be selected are as follows.

Maintenance req.	: Maintenance required
Out of spec.	: Out of specification
Check function	: Check function

3) Check alarm status

Alarm status can be checked using the following steps.

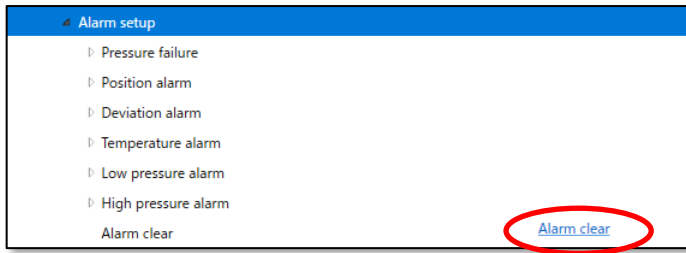
- ① Open "[Information]>[Alarm]" menu.



9.6.5.2. Alarm clear

To clear a Failure state, the cause of the alarm must be removed, and the alarm must be cleared.

- ① Click [Alarm Clear] in the [Alarm setup] menu.



10. Trouble shooting

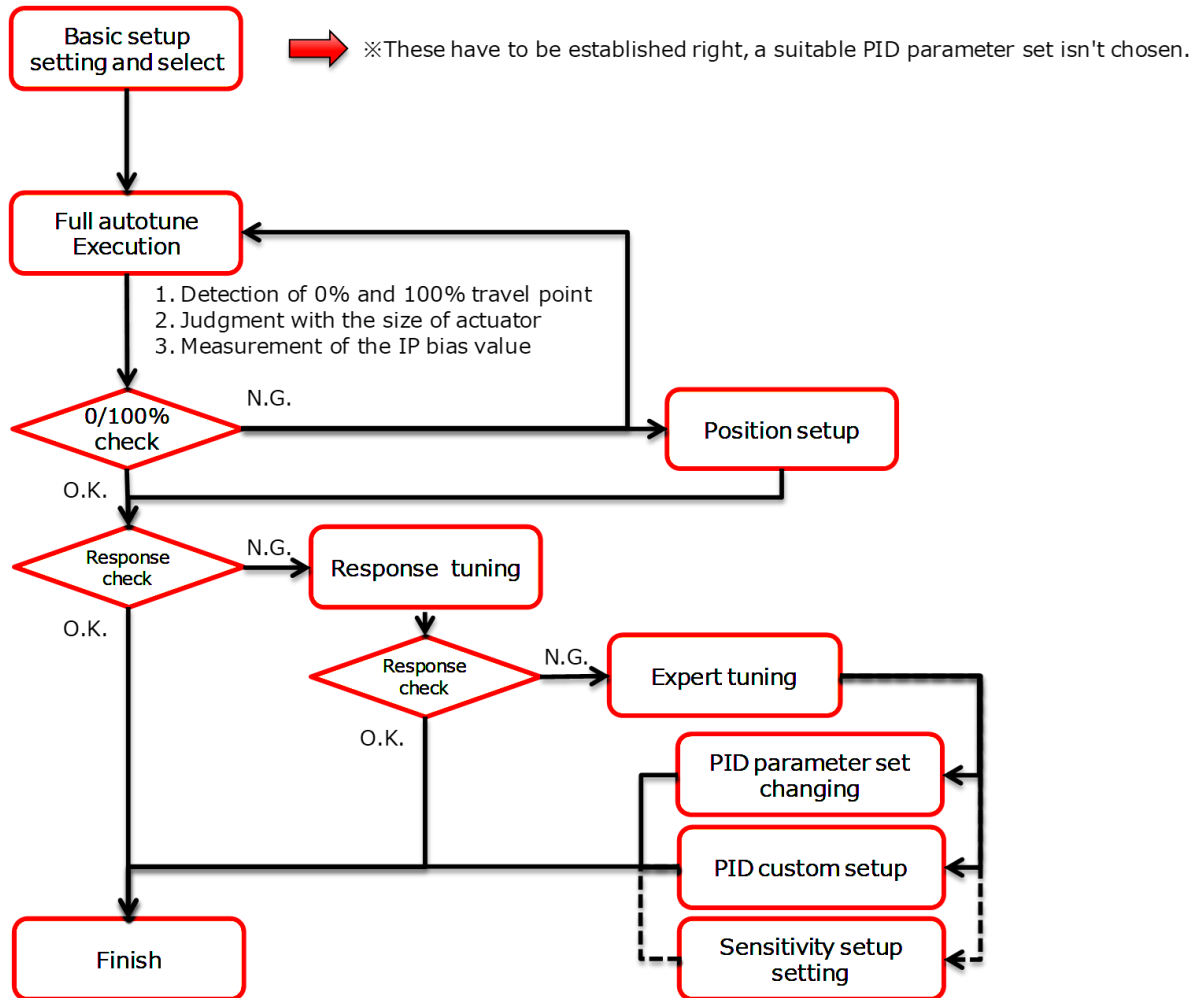
When problems occurred at the operation starting or during operation, please refer to the following table and take an action appropriately.

Table 10. Trouble shooting

Phenomenon	Assumed cause	Action
Does not move	Loss of electrical power, disconnection or miswiring	✓ Check input current ✓ Check wiring
	Drop of supply pressure or loss	✓ Check supply pressure ✓ Check air regulator
	Leak from air piping	✓ Check piping
Move too slow	Actuator abnormality / Handle is in manual mode	✓ Set handle to auto mode
	Actuator abnormality / Packing sticking or wear out	✓ Replace packing
Does not move fully	Lack of actuator output	✓ Replace actuator
	Forced shut down by positioner alarm	✓ Check alarm status
	Mistake of setting	✓ Check setting parameters ✓ Check PID parameter ✓ Check mode of A/M-unit
Hunting	Adjustment difference	✓ Cleaning of restriction ✓ Cleaning of nozzle flapper ✓ Adjustment of torque motor
	Breakdown of positioner	Inquire to our office
	Abnormality of positioner	✓ Cleaning of restriction ✓ Cleaning of nozzle flapper
Overshoot	Mismatch of PID parameter	✓ Check PID parameter
Bad accuracy	Abnormal attachment	✓ Check there are no backlashes ✓ Check whether a feedback lever becomes horizontal at 50% position ✓ Readjust cross point
	Abnormal control	✓ Check PID parameter ✓ Check dead band setting
	Actuator abnormality / Packing sticking or wear out	✓ Replace packing
LCD does not work	Loss of electrical power, disconnection or miswiring	✓ Check input current ✓ Check wiring
	Temperature is too low	✓ Check indication in the LCD specification temperature range.
	Breakdown of positioner	Inquire to our office
Position transmitter signal does not output or drifts	Loss of electrical power, disconnection or miswiring	✓ Check input voltage ✓ Check wiring
	Adjustment difference	✓ Implement position transmitter current calibration
Leak from valve seat of CVs	Lack of actuator output	✓ Increase actuator output (Raise actuator size)
	Corrosion, erosion or defect in valve seat	✓ Overhauling of valve

Appendix A. Flow chart of settings procedure

In case of the purchase of a control valve with the positioner, settings described in this section are completed at the factory. Accordingly, it is not necessary to repeat the settings. However, if the positioner is specified on the order or it is separated from the control valve for maintenance, if necessary, perform the setting according to the following procedure.



Appendix B. Error message

If the problems cause during the operations such as [5.3.1. Full autotune](#), [5.3.2 Position setup](#), [5.4.2. Custom setting for PID parameter](#), [9.4.2.1. Full autotune](#), [9.4.2.4. Position setup](#), [9.4.3.3. Setup for IP signal current bias](#), the following error messages will be displayed, and the performance will be stopped.

Table B.1 List of error messages

Error	内容	
Error at closing	Phenomenon	It does not reach the 0% travel position or steady state.
	Possible causes	Lack in off-balanced pressure
	Solution	Confirm off-balanced pressure
Error at opening	Phenomenon	It does not reach the 0% travel position or steady state.
	Possible causes	Lack in off-balanced pressure
	Solution	Confirm off-balanced pressure
Error at stopping	Phenomenon	It does not reach 100% travel position or the steady state.
	Possible causes	<ul style="list-style-type: none"> • Valve friction is large and a limit cycle is occurring. • A limit cycle has occurred due to mechanical backlash such as the tension spring falling off or the screw loosening. • The appropriate PID parameters are not set.
	Solution	<ul style="list-style-type: none"> ➤ Set dead band ➤ Remove mechanical backlash ➤ After changing the suitable PID parameters, perform the setup of position setup and IP signal bias.
Error at span measurement	Phenomenon	It does not get correct span. Span is too narrow.
	Possible causes	Decrease or pulsation in supply pressure
	Solution	Confirm the supply pressure

※ In addition to the possible causes of each error code, if five minutes is passed while performing the specified operation, the error codes will be displayed.

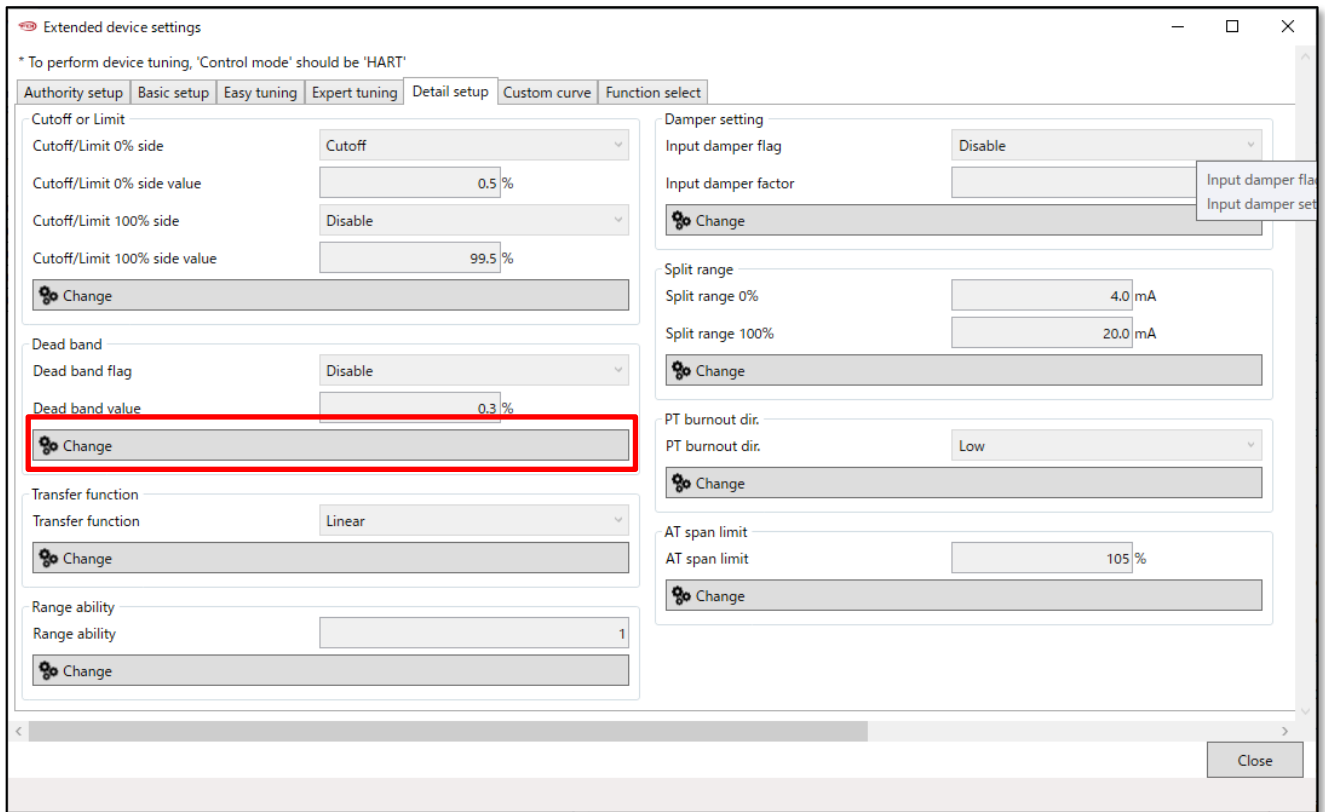
Appendix C. How to change the settings of the menu for PC-based application

An example of how to operate and explain how to set it up.

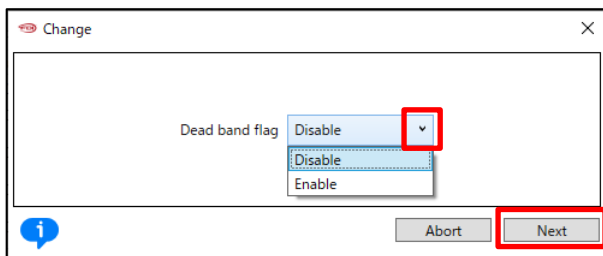
C-1) Numeric input, list selection type

As an example of how to input numeric values and select a list, show how to change the "Dead band" and change the list and numeric value from the [Device setting] > [Extended device settings] > [Detail setup] menu.

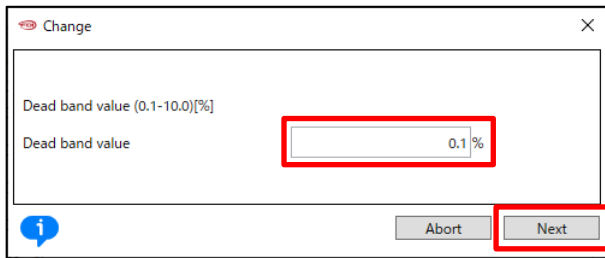
- ① Confirm current setup value in the [Dead band] menu group. If need to make change, click [Change].



- ② The setting value input menu will open.
 - ③ Click ▼, select "Enable" in the list (list selection type).
 - ④ Click [Next] to determine ※1
- ※ If select "Disable", this setting will be determined and the menu will close.



- ⑤ Next, enter the deadband value in the “Dead band value” field (enter a number type).
- ※ Enter a value within the displayed valid range (0.1-10.0[%] in this example).
- ⑥ Click [Next] to determine ※1
- ⑦ The setting change is complete, and the data is set in the positioner.

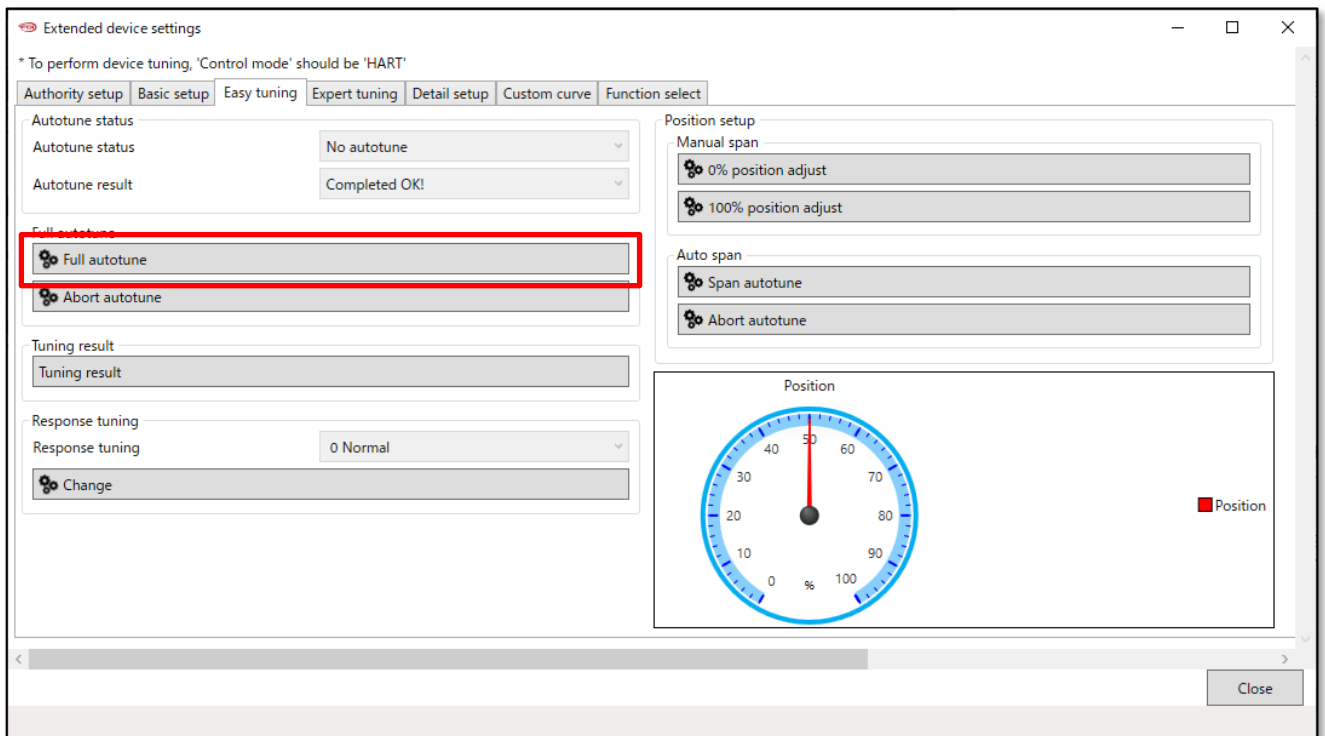


※1 : Depending on the host application, the [Next] button may display differently, such as [OK].

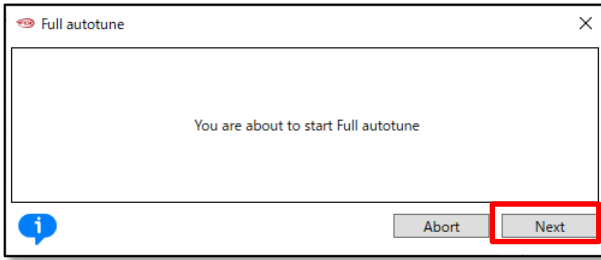
C-2) Execution type

As an example of the execution type operation, show how to perform full auto tuning from the [Device settings] > [Extended device settings] > [Easy tuning] menu.

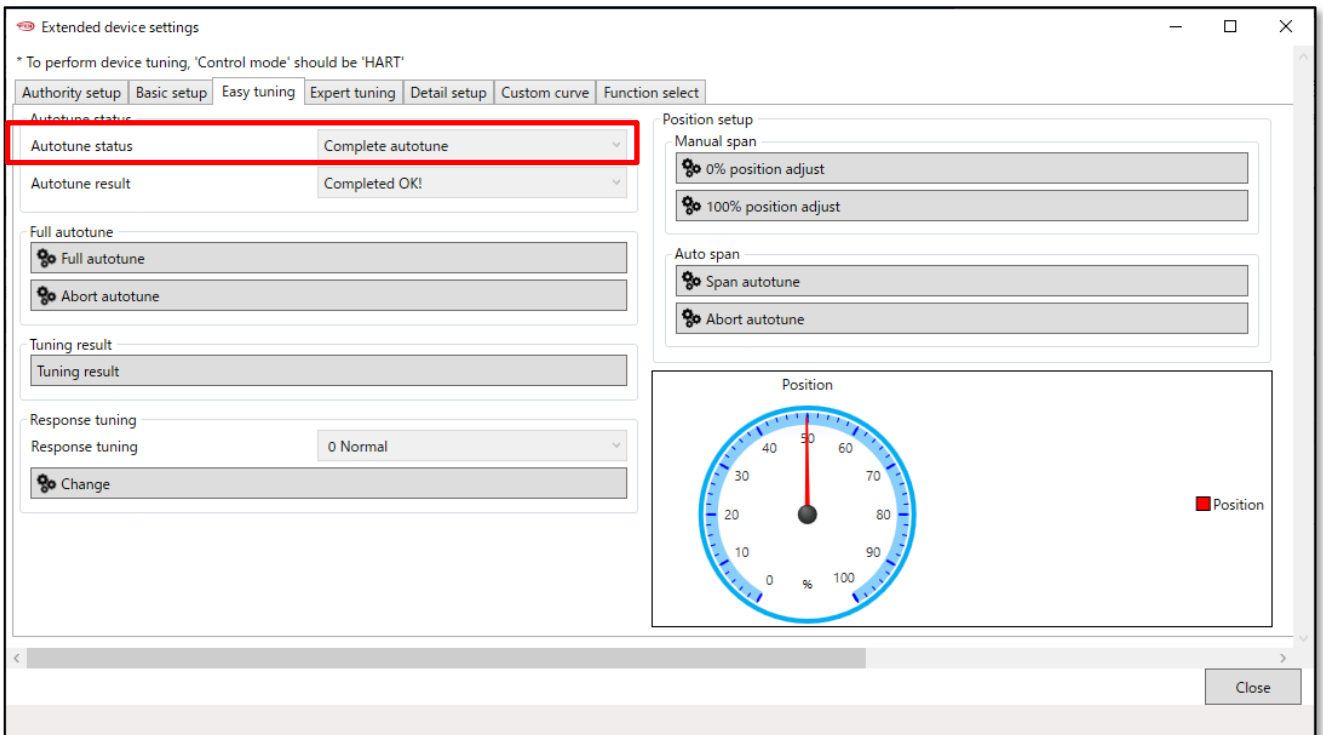
- ① Click [Full autotune] in the [Full autotune] menu group.



- ② A confirmation dialog will be displayed, so click [Next].



- ③ Full autotuning will start on the positioner.
- ④ Check the progress during execution in the “Autotune status” field. When it becomes “Complete autotune”, full autotune is complete.

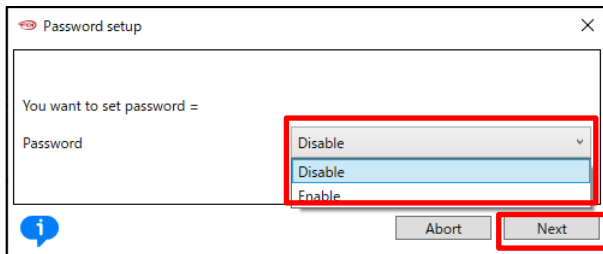


Appendix D. Password setup

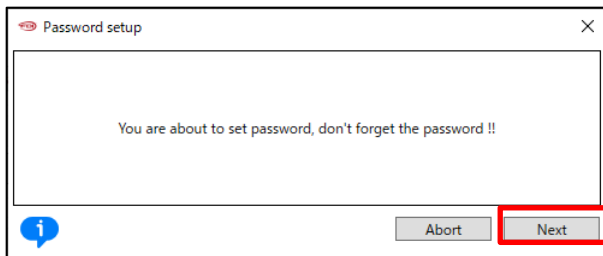
This device allows to set a password with a three-digit integer.

If set a password, only be able to access the information on each top menu without entering the password.

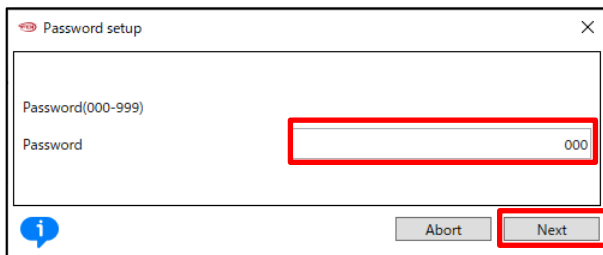
- ① Click [Change] in the [Password setup] menu.
- ② Select “Enable” to enable the password, or “Disable” to disable the password, then click [Next].
- ※ If select “Disable”, set this value.



- ③ If select “Enable”, confirm the message and click [Next]. it.

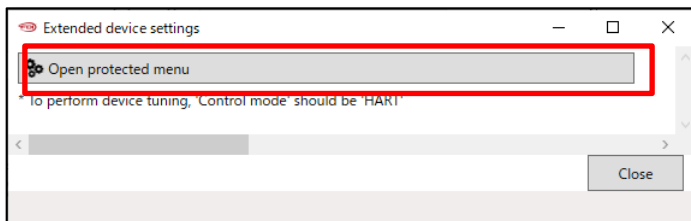


- ④ Enter a three-digit password and click [Next] to set.

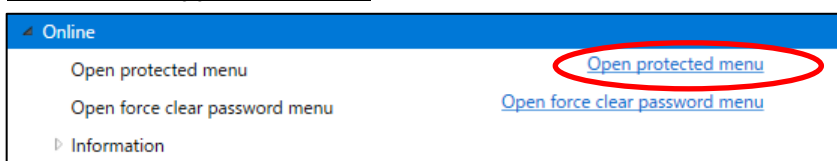


※ When locked with a password, the settings menu will be locked as shown below, and the menu will not be displayed unless enter the correct password in the [Open protected menu] menu.

For PC-based application menu,



For handheld application menu



※ The [Open force clear password menu] is a rescue menu if you forget the password. A secret code is required to unlock it, so if you have forgotten the password, please contact the sales office listed on the back of this manual.

■ **WORLD-WIDE NETWORK (Sales, Manufacturing, Services)**

Sales, Manufacturing, Services	TEL	FAX
Nihon KOSO Co., Ltd., Tokyo Japan	Tel. (81) 3-5202-4300	Fax. (81) 3-5202-4301
Paris Office	Tel. (33) 1-73-75-23-1	Fax. (33) 1-73-75-23-1
Moscow Office	Tel. (7) 495-775-8531	Fax. (7) 495-787-2758
Abu Dhabi Branch	Tel. (971) 2-639-06-55	Fax. (971) 2-639-08-89
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KOSO America Inc. Boston, U.S.A	Tel. (1) 774-517-5300	Fax. (1) 774-517-5230
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Pacific Seismic Products.Inc., CA, U.S.A.	Tel. (1) 661-942-4499	Fax (1) 661-942-0999
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KOSO Control Engineering (Wuxi) Co., Ltd., China	Tel. (86) 510-85101567	Fax. (86) 510-85122498
Wuxi KOSO Fluid Control Co., Ltd., China	Tel. (86) 510-85585118	Fax. (86) 510-85585119
Wuxi KOSO Valve Casting Co., Ltd., China	Tel. (86) 510-85581109	Fax. (86) 510-85123093
Hangzhou Hangyang KOSO P & V Co., Ltd.	Tel. (86) 571-85869508	Fax. (86) 571-85343203
KOSO-AACI (Anshan) Co., Ltd., China	Tel. (86) 412-8812686	Fax. (86) 412-8814582
KOSO Control Instrument (Anshan) Co., Ltd., China	Tel. (86) 412-8829518	Fax. (86) 412-8968860
Korea KOSO Co., Ltd., Seoul, Korea	Tel. (82) 2-539-9011	Fax. (82) 2-566-5119
Korea KOSO Engineering Co., Ltd., Seoul, Korea	Tel. (82) 2-539-9018	Fax. (82) 2-566-5119
KOSO Controls Asia Pte Ltd., Singapore	Tel. (65) 67472722	Fax. (65) 67467677
KOSO India Private Limited	Tel. (91) 253-2383111	Fax. (91) 253-2384413
KOSO Control Europe s.r.o. Czech	Tel. (420) 513-035-180	Fax. (420) 545-422-529
KOSO Italy	Tel. (39) 02-93162165	Fax. (39) 02-9306847
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